

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
02/18/09	R LOK	0.75
	Follow the instruction of Kevin Zhang to revise documents to reflect the director replacement and change of address of TL III, with Stewart Winspear remaining as the supervisor of TL III.	
02/19/09	W E BRYSON	2.50
	Review and revise chronologies (0.5); messages to and from JD team re chronologies (0.5); review correspondence re various issues (0.5); review advice to client re Skyline matters (0.5); review summary of letter form Xiang-yi (0.5).	
02/19/09	Y Y HUANG	2.50
	Review the materials for mortgage execution (1.5); Discuss with Alex Yang and Ming Wei Lo re declaratory action (1.0).	
02/19/09	C P LIU	0.50
	Attend to correspondence re SB issues, etc..	
02/19/09	M W LO	3.00
	Review Lee-Ming's letter re performance bond (0.5); Review Xiang-Yi's letter re final installment (0.5); Prepare email to Aruni re meeting with Skyline (1.0); Discuss with colleagues re potential lawsuit against Skyline (1.0).	
02/19/09	A YANG	2.80
	Discuss with Ming-Wei Lo re the conference with Sky Line (0.3); Draft the e-mail re the conference with Sky Line (0.7); Finalize TL's chronology (sorted by date) (0.3); Finalize TL's chronology (sorted by matter) (0.3); Discuss with Yu-Ying Huang re actions against Standard Bank (0.3); Discuss with Ming-Wei Lo and Yu-Ying Huang re the conference with Sky Line (0.3); Review Lee-Ming's letter to Sky Line re return of bonds (0.3); Review Xiang-Yi's letter to TL re Xiang-Yi's default (0.3).	
02/20/09	Y Y HUANG	0.50
	Review the chronology for the declaratory action.	
02/20/09	C P LIU	1.00
	Conference call with Sky Line (0.6); attend to correspondence (0.4).	
02/20/09	M W LO	3.00
	Telephone discussion with Aruni Weerasekera and Mr. Chang of Sky Line (2.0); Review of materials and letters to SFC from Skyline (1.0).	
02/20/09	A YANG	3.50
	Discuss with Ming-Wei Lo re Lee-Ming's letter and Xiang-Yi's letter (0.6); Update TL's chronology (0.3); Prepare the agenda for the con-call with Sky Line (0.5); Discuss with Ming-Wei Lo re the con-call with Sky Line (0.6); Attend the con-call with Sky Line (0.6); Coordinate the Sky Line meeting schedule with Chung-Ping Liu and Ming-Wei Lo (0.3); Telephone with Rayne re Sky Line meeting and documents request (0.3); Review the documents forwarded from Sky Line (0.3).	
02/23/09	W E BRYSON	1.00
	Review correspondence re meeting with Tourism Bureau (0.3); review correspondence re letters from HNB (0.4); review correspondence re distribution to FFAMC (0.3).	
02/23/09	C P LIU	2.50
	Meeting with Chairman Chang of Skyline and his lawyer (2.0); attend to correspondence (0.5).	
02/23/09	M W LO	3.50
	Attend to Kevin Zhang's email and meeting notice (0.3); Meeting with Mr. Chang of Skyline and lawyer Wu at Wu's law firm (2.0); Report the meeting to Aruni Weerasekera (1.0); Attend to Kevin	

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	Zhang's email re auction on March 26 (0.2).	
02/23/09	A YANG	4.50
	Review the letters from Tourism Bureau (0.3); Confirm with Rayne the meeting schedule with Attorney Wu (0.3); Discuss with Ming-Wei Lo re attending the meeting convened by Tourism Bureau (0.3); Meeting with Chairman Chang, Miss Liao and Attorney Wu re Sky Line matters (2.0); Telephone with Rayne re attending the meeting convened by Tourism Bureau (0.3); Draft an e-mail re the meeting with Chairman Chang and Attorney Wu (0.4); Review Taipei District Court's ruling (0.3); Review Yilan District Court's Notice (0.3); Update TL's chronology (0.3).	
02/24/09	W E BRYSON	1.50
	Review advice to client re meeting with Skyline (0.2); review correspondence re payment orders (0.2); review memo re Lee assets (0.3); message to JD team re comments on memo (0.3); review correspondence re letter to FAMC and brief to Yilan District Court (0.3); review correspondence re meeting with Tourism bureau (0.2).	
02/24/09	Y Y HUANG	1.60
	Review the correspondences provided by skyline.	
02/24/09	C P LIU	0.80
	Review and revise draft response of Ming-Wei Lo (0.4); attend to correspondence (0.2); discussion with Ming Wei Lo (0.2).	
02/24/09	M W LO	1.00
	Attend to Kevin Zhang's email regarding Xiang-Yi's loan progress (0.2); Review Rayne Huang's Draft brief and letter regarding NPL matter (0.3); Prepare email to Aruni Weerasekera regarding the meeting at the agency (0.5).	
02/24/09	A YANG	1.50
	Telephone with Rayne re the creditor's right against Li, Zan-Xu (0.1); Draft an e-mail re the creditor's right against Li, Zan-Xu (0.2); Review Rayne's draft of letter and brief re the creditor's right against Li, Zan-Xu (0.1); Revise Rayne's draft of letter to First Financial Asset Management Company re the creditor's right against Li, Zan-Xu (0.1); Revise Rayne's draft of brief to Yilan District Court reporting that TL I has transferred the creditor's right against Li, Zan-Xu to First Finance Asset Management Company (0.1); Send the revised letter and brief re the creditor's right against Li, Zan-Xu for Kevin's review (0.1); Review Sky Line's letter dated Dec. 24, 2008 (0.1); Finalize the letter and brief re the creditor's right against Li, Zan-Xu (0.1); Send an e-mail to Aruni and Kevin re the confirmation of TL III's letter to Standard Bank (0.1); Discuss with Ming-Wei Lo re Tourism Bureau meeting (0.2); Draft an e-mail re Jones Day's attendance of the meeting convened by Tourism Bureau (0.1); Update TL's chronology (0.2).	
02/25/09	Y Y HUANG	4.00
	Review the materials (3.0); Discuss with Ming-Wei Lo, Alex Yang re strategy (1.0).	
02/25/09	C P LIU	0.50
	Attend to e-mail correspondence.	
02/25/09	M W LO	2.50
	Finalize the letter to Standard Bank (0.8); Discuss with Alex Yang and Yu-Ying Huang re lawsuit of Hua Nan Bank (1.0); Attention to correspondence regarding meeting with Xiang-Yi (0.7).	
02/25/09	A YANG	2.00
	Prepare the lodge of TL I's letter to First Financial Asset Management Company re the creditor's right against Li, Zan-Xu (0.2); Prepare the lodge of the brief to Yilan District Court re TL I's creditor's right against Li, Zan-Xu (0.2); Finalize TL III's letter to Standard Bank (0.1); Discuss with Ming-Wei Lo and Yu-Ying Huang re Standard Bank and Hua Nan Bank lawsuit (1.0); Reply	

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	to Kevin re the schedule of Aruni's trip to Taipei (0.1); Research the potential arguments in Hua Nan Bank v. TL I dispute (0.3); Update TL's chronology (0.1).	
02/26/09	W E BRYSON	1.50
	Review and revise advice to client re HNB litigation (0.3); attend conference call with client and JD team (0.3); messages to and from JD team re meeting with the Tourism Bureau (0.3); review advice re court fees (0.3); review LBHI guarantee (0.3).	
02/26/09	Y Y HUANG	4.00
	Review the materials (3.0); Discuss with Ming-Wei Lo, Alex Yang re HNB payment order (1.0).	
02/26/09	C P LIU	1.20
	Conference call with Aruni regarding HNB lawsuit and other issues.	
02/26/09	M W LO	3.00
	Teleconference with Aruni Weerasekera regarding Hua Nan Bank's lawsuit and Standard Bank's application for auction (2.0); Discuss with Chung-Ping Liu and Alex Yang regarding meeting at Agency and Hua Nan Bank (0.6); Attend to Kevin Zhang's email re court fee and reply his question (0.4).	
02/26/09	A YANG	4.50
	Research the regulation re the court fee when the litigation is dismissed or settled (0.5); Discuss with Ming-Wei Lo re the court fee when the litigation is dismissed or settled (0.5); Draft an e-mail re Art. 83 and 84 of Taiwan Civil Procedural Act (0.5); Discuss with Ming-Wei Lo and Yu-Ying Huang re Hua Nan Bank matter (0.5); Telephone with Rayne re the latest development of Hua Nan Bank matter and Standard Bank matter (0.3); Conference call with Aruni and Kevin re Hua Nan Bank matter / Standard Bank matter and Tourism Bureau meeting (1.0); Telephone with Rayne re Hua Nan Bank meeting (0.2); Draft an e-mail to Bill discussing the attendance of Tourism Bureau meeting (0.5); Draft the power of attorney for attending the Tourism Bureau meeting (0.5).	
02/27/09	W E BRYSON	0.20
	Review correspondence re Tourism Bureau meeting.	
02/27/09	M W LO	4.50
	Prepare POA for the meeting in the Agency (1.0); Attention to the meeting and prepare the meeting summary for the client (3.5).	
02/27/09	A YANG	4.80
	Finalize the power of attorney for attending the Tourism Bureau meeting (1.0); E-mail the power of attorney for confirmation (0.3); Attend the Tourism Bureau meeting (1.5); Draft the meeting minutes and comments of the Tourism Bureau meeting (2.0).	
TOTAL		238.15

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
02/09/09	W E BRYSON	1.00
	Review advice to client (0.1); review correspondence re step-in rights (0.2); review correspondence re REO sale (0.1); review advice to client re REO sale (0.1); review draft letters (0.3); review correspondence re performance guarantees (0.2).	
03/02/09	A YANG	0.50
	Finalize the summary of Tourism Bureau meeting (0.3); Draft an e-mail re the summary of Tourism Bureau meeting (0.2).	

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03/02/09	M W LO	0.50
	Discuss with Chung-Ping Liu re meeting summary (0.2); Telephone discussion with Rayne Huang re Tourism Bureau meeting (0.3).	
03/02/09	C P LIU	1.00
	Review and revise summary of Tourism Bureau meeting (0.6); attend to correspondence (0.4).	
03/02/09	W E BRYSON	0.70
	Review meeting minutes re meeting with Tourism Bureau (0.4); review comments on meeting minutes (0.3).	
03/03/09	A YANG	5.00
	Attend the meeting with Hua Nan Bank (1.0); Attend the meeting with En Tie Bank (1.0); Attend the meeting with Mr. Chang from Xiang-Yi (1.5); Attend the meeting with Aruni, Patrick and Rayne (1.5).	
03/03/09	M W LO	5.00
	Meeting with Manager Sheila Tsai of Hua Nan Bank (1.0); Meeting with Sunny Shen at EnTie Bank with Aruni Weerasekera (1.0); Meeting with H.C. Chang re Xiang-Yi deal (1.0); Meeting with TLIII team re issues (2.0).	
03/03/09	C P LIU	3.00
	Meeting with HNB (1.0); meeting with EnTai Bank (1.0); meeting buyer of XiuGang (0.8); attend to correspondence (0.2).	
03/03/09	W E BRYSON	2.00
	Review correspondence re meetings (0.5); meeting with JD team, client and Chairman Chang (1.0); meeting with JD team and client re various issues (0.5).	
03/04/09	A YANG	2.30
	Update the TL chronology (0.1); Telephone with Rayne re Sky Line's letter to Ministry of Finance to request extension of loans (0.5); Summarize the meetings with Hua Nan Bank, En Tie Bank Mr. Chang and TL (1.5); Report the meeting with Mr. Chang to Chung-Ping Liu (0.2).	
03/04/09	A YANG	0.25
	Prepare the audit letter for TL I and TL III.	
03/04/09	M W LO	0.50
	Update the chronology.	
03/04/09	C P LIU	1.00
	Attend to correspondence (0.2); discussion with Alex Yang regarding meeting summaries (0.6); review chronology (0.2).	
03/04/09	W E BRYSON	1.00
	Review and revise chronology (0.3); message to JD team re chronology' conference with Alex Yang re chronology (0.7).	
03/05/09	A YANG	6.00
	Telephone with Rayne re Hua Nan Bank matter (0.2); Review Yilan District Court's mortgage foreclosure ruling (0.3); Research judgments re the permissibility for a debtor that is not the mortgager to appeal the mortgage auction ruling (1.0); Research judgments re the mortgage foreclosure ruling in the credit-line mortgage (1.0); Research judgments re using the provisional injunction relief to stall the execution (1.0); Conference call with Aruni and Kevin (0.5); Telephone with Rayne and Chairman Chang re Yilan District Court's mortgage foreclosure ruling (0.5); Draft the instruction notice to Mega Bank re appeal from Yilan District Court's mortgage	

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	foreclosure ruling (0.5); Discuss with Yu-Ying Huang re the appeal brief for the ruling (0.5); Draft the instruction notice to Mega Bank in the name of Sky Line (0.5).	
03/05/09	C P LIU	0.50
	Attend to correspondence.	
03/05/09	C SEETOO	2.50
	Translate a notice from Mega International Commercial Bank, about Yilan District Court's grant of the application of mortgage foreclosure by Standard Bank.	
03/05/09	M W LO	4.50
	Read the auction ruling (0.2); Teleconference with Aruni Weerasekera and Kevin Zhang re the ruling and the strategy (0.8); Teleconference with Mr. Chang of Skyline and Rayne Huang regarding appeal matter (0.7); Prepare instruction letters for TLIII and Skyline (1.2); Prepare appeal arguments (1.6).	
03/05/09	W E BRYSON	1.00
	Review translation of court ruling; review correspondence re court ruling; attend conference call re court ruling and further contacts with Skyline.	
03/05/09	Y Y HUANG	2.00
	Review the court order (0.3); Discuss with Alex Yang (0.3); Prepare to draft petition again district court order (1.4).	
03/06/09	A YANG	5.80
	Revise the translation of TL III's letter to the trustee re appeal for the ruling (0.4); Revise the translation of the project owner's letter to the trustee re appeal for the ruling (0.4); Finalizing the translation of IL III's letter to the trustee (0.4); Search judgments re the scope of creditor's right secured by a credit-line mortgage (0.4); Discuss with Yu-Ying Huang re the appeal for ruling brief (0.3); Telephone with Rayne re the trustee's appeal for ruling and contract establishing the mortgage (0.3); Review the project owner's letter to the contractor re return of bonds (0.4); Review the civil reporting brief submitted by the second mortgagor in a non-performing loan (0.4); Revise TL III's letter to the trustee re appeal for the ruling (0.4); Discuss with Yu-Ying Huang re the project owner's standing to raise objection lawsuit to the execution (0.4); Draft an e-mail re the project owner's draft letter to the contractor (0.5); Draft an e-mail re creditor bank's letter to TL III (0.5); Draft an e-mail re the civil reporting brief submitted by the second mortgagor in a non-performing loan (0.5); Search judicial decisions re debtor's objection suit (0.5).	
03/06/09	C P LIU	1.00
	Attend to correspondence (0.4); review and revise draft responses prepared by Ming-Wei Lo (0.6).	
03/06/09	C SEETOO	1.00
	Translate a proposed correspondence from the project developer to the trustee bank regarding the foreclosure of the trust assets.	
03/06/09	M W LO	4.50
	Reading letter from Standard Bank and Kevin Zhang's email and reply the email (0.3); Prepare instruction letter to Mega Bank for TLIII and Skyline (1.5); Reading Skyline's draft letter re guarantee letter (0.3); Update Xiang-Yi project to Aruni Weerasekera (0.9); Revise Yu-Ying Huang's draft appeal brief (0.5); Reading Kevin Zhang's email regarding NPL matter and reply the email (1.0).	
03/06/09	W E BRYSON	0.80
	Review translations of notices (0.4); review correspondence re SB letter (0.2); review	

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	correspondence re performance bonds (0.2).	
03/06/09	Y Y HUANG	7.50
	Draft two appeals; Research for the enforcement issue re debtor's objection litigation.	
03/09/09	A YANG	5.00
	Draft an e-mail re the appeal for mortgage foreclosure ruling (0.5); Discuss with Ming-Wei Lo and Yu-Ying Huang re the project owner's appeal brief (1.0); Revise TL III's notice to the trustee (0.5); Translate the draft of the trustee's appeal brief (2.0); Finalize the translation of the trustee's appeal brief (0.2); Finalize TL III's notice to the trustee (0.2); Search judicial decisions re the debtor's objection lawsuit in a trust relationship (0.6).	
03/09/09	A YANG	0.35
	Draft TL I and TL III's audit letter.	
03/09/09	M W LO	3.50
	Reading Kevin Zhang's email regarding Skyline's proposal to Li Ming (0.3); Finalized instruction letter to Mega Bank for TLIII and Skyline (0.8); Revise Skyline's draft appeal brief (1.5); Reading Kevin Zhang's email regarding Hua Nan Bank's proposal (0.3); Telephone discussion with Kevin Zhang regarding negotiation with Mega Bank (0.6).	
03/09/09	L CHEN	1.00
	Review and edit translation of motions.	
03/09/09	Y Y HUANG	7.30
	Revise the two appeals per Ming Wei's instruction (2.0);continue to research the debtor's objection litigation in enforcement law (2.0); Review the appeal draft by attorney Wu (1.0); Discuss with Ming Wei and Alex Yang (0.5); Prepare the evidences of appeal brief for Mega Bank (1.8).	
03/09/09	W E BRYSON	1.50
	Review correspondence re appeal brief (0.3); review correspondence re HNB proposal (0.3); review correspondence re Skyline brief (0.3); review translations of appeal briefs (0.3); review correspondence re return of performance bonds (0.3).	
03/10/09	A YANG	7.00
	Draft an e-mail re the project owner's proposal to return bonds to the contractor (0.5); Draft an e-mail re creditor bank's non-execution commitment letter (0.5); Telephone with Rayne re the exhibits in the trustee's appeal (0.3); Finalize the exhibits in the trustee's appeal brief (0.3); Finalize the translation of the project owner's appeal brief (0.5); Telephone with Kevin and Rayne re the project owner's notice to the trustee (0.5); Revise the project owner's notice to the trustee (0.9); Send the finalized translation of the project owner's appeal brief to Kevin (0.2); Finalize the letter re requesting the trustee to appeal (0.5); Research judicial decisions re Article 242 of the Civil Code in the trust context (1.0); Telephone with Rayne re the project owner's notice to the trustee and the project owner's appeal brief (0.3); Search judicial decisions re the jurisdiction of the re-appeal of the ruling (1.0); Discuss with Yu-Ying Huang re the appeal for the mortgage foreclosure ruling and debtor's objection suit (0.5).	
03/10/09	C SEETOO	2.30
	Translate a correspondence from the trustee bank regarding the foreclosure of the trust asset in the Yilan Sheraton Resort Project.	
03/10/09	C P LIU	1.00
	Discussion with Ming-wei Lo regarding project and appeal briefs (0.5); attend to correspondence (0.5).	

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03/10/09	M W LO	1.00
	Revise instruction letter for Skyline (0.7); Reading Rayne Huang's email regarding Mega and Skyline's status (0.3).	
03/10/09	W E BRYSON	0.80
	Review correspondence re fixtures (0.2); review correspondence re REO sale (0.2); review correspondence re foreclosure order and appeal (0.2); review advice to client re fixtures (0.2).	
03/10/09	Y Y HUANG	0.50
	Continue to research the surrogate right of claimant (0.3); discuss with Alex Yang re the same (0.2).	
03/11/09	A YANG	3.50
	Review Jerry's question re the contractor's right on the Project (0.5); Draft an e-mail re the project owner's proposal on the construction contract matters (1.0); Discuss with Chung-Ping Liu and Ming-Wei Lo re the creditor bank's foreclosure of the trust assets and the project owner's proposal on the construction contract matters (0.5); Telephone with Aruni re the trustee's refusal to appeal (0.5); Discuss with Yu-Ying Huang re the possible approaches to forestall the prospective compulsory execution procedure (0.5); Update TL's chronology (0.5).	
03/11/09	C P LIU	2.50
	Discussion with Ming-wei Lo and Alex Yang regarding appeals and available options (0.5); telephone discussion with Aruni and Kevin Zhang regarding same (0.5); review and revise draft e-mail Jerry Lloyd (1.0); review draft briefs and translation; attend to correspondence (0.5).	
03/11/09	M W LO	1.50
	Prepare email to Jerry Lloyd re Lee Ming matter (0.3); Telephone discussion Aruni Weerasekera and Kevin Zhang regarding appeal matter (0.2); Telephone discussion with Rayne Huang regarding Hua Nan Bank, Xiang-Yi and Mega Bank's issue (0.2); Prepare audit letters for TLI and TLIII (0.8).	
03/11/09	R LOK	1.00
	Prepare audit letter for TL III.	
03/11/09	W E BRYSON	0.80
	Review correspondence re fixtures (0.2); review correspondence re REO sale (0.2); review correspondence re foreclosure order and appeal (0.2); review advice to client re fixtures (0.2).	
03/11/09	Y Y HUANG	0.30
	Discuss with Alex Yang re the strategy.	
03/12/09	A YANG	1.80
	Telephone with Rayne re the creditor bank's non-execution commitment (0.3); Draft an e-mail re the creditor bank's latest proposal (0.3); Review the contract establishing the mortgage (0.3); Review the project owner's letter to the trustee (0.3); Discuss with Ming-Wei Lo and Yu-Ying Huang re TL III's prospective actions if the mortgage foreclosure ruling is finalized (0.3); Update TL's chronology (0.3).	
03/12/09	C P LIU	1.00
	Attend to correspondence regarding HNB loans and various issues.	
03/12/09	M W LO	2.00
	Telephone discussion with Ms. Tsai of Hua Nan Bank re payment order (0.5); Telephone discussion with Rayne Huang re negotiation with Hua Nan Bank and report to Aruni Weerasekera (0.7); Attention to news re Yilan project (0.3); Discuss with Alex Yang and Yu-Yu-Ying Huang re potential lawsuits (0.5).	

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03/12/09	Y Y HUANG	2.00
	Continue to research the enforcement issue re debtor's objection litigation (1.0); Discuss with Alex Yang re the same (0.5); Discuss with Alex Yang and Ming Wei Lo re the strategy of future enforcement procedure (0.5).	
03/13/09	A YANG	1.00
	Review the correspondence re the contractor's payment request and termination notice (0.1); Review the court notice re the creditor bank's loan (0.1); Review the meeting minutes between the project owner and the contractor (0.2); Telephone with Rayne re the contractor's payment notice (0.1); Draft an e-mail re the contractor's payment notice (0.5).	
03/13/09	C SEETOO	0.30
	Translate a critical provision regarding events of default in a contract between a developer and a general contractor.	
03/13/09	C P LIU	1.00
	Attend to correspondence; review and revise draft response.	
03/13/09	M W LO	0.80
	Reading Kevin Zhang's email regarding Lee-Ming's letters (0.2); Attention to the court hearing notice (0.3); Attention to Kevin Zhang's draft email re meeting memo between Skyline and Lee Ming (0.3).	
03/13/09	W E BRYSON	0.50
	Review correspondence re briefs and correspondence with Mega Bank.	
03/16/09	A YANG	0.50
	Update TL's chronology.	
03/16/09	C P LIU	0.50
	Attend to correspondence (0.2); review and revise draft response (0.3).	
03/16/09	M W LO	1.00
	Prepare email to Kevin Zhang re Lee-Ming matter (0.6); Prepare POA of the civil case (0.4).	
03/16/09	W E BRYSON	0.50
	Review correspondence re termination of Construction Contract.	
03/16/09	Y Y HUANG	2.50
	Prepare the Chinese POA and its English translation for court hearing dated May 5th.	
03/17/09	A YANG	3.50
	Telephone Rayne re creditor bank's proposal to consent the return of the provisional attachment bond (0.2); Research the regulations re the return of the provisional attachment bonds (1.5); Review the draft of the commitment letter issued by the creditor bank (0.3); Telephone Rayne re the negotiation with creditor bank (0.2); Discuss with Ming-Wei re creditor bank's offer (0.3); Draft an e-mail re creditor bank's request to consent the return of the provisional attachment bond (0.5); Review the REO sales trustee's letter re the extension of the trust period (0.3); Discuss with Ming-Wei re the trust extension on the REO sales (0.2).	
03/17/09	C P LIU	1.00
	Attend to correspondence; review and revise draft response (0.3); discussion with Ming-Wei Lo (0.3); attend to LBHI bankruptcy issues (0.4).	
03/17/09	M W LO	3.00
	Reading Kevin Zhang and Rayne Huang's emails email regarding Hua Nan Bank's request and	

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	Xiang-Yi's trust issue (0.3); Telephone discussion with Mr. Chao of Hua Nan Bank re bond and report to Aruni Weerasekera (0.3); Prepare email to telephone discussion with Rayne Huang re Hua Nan Bank matters (0.6); Prepare email to Aruni Weerasekera re Xiang-Yi's trust (0.8); Updates the chronology (0.5); Revise Hua Nan Bank's proposed commitment letter (0.5).	
03/17/09	Y Y HUANG	1.00
	Review the materials re HNB matters.	
03/17/09	W E BRYSON	0.80
	Review correspondence re potential HNB proposal (0.2); review proposal (0.3); review correspondence re trust expiration (0.3).	
03/18/09	A YANG	2.00
	Discuss with Chung-Ping and Ming-Wei re LBHI's funding to TL I and TL III and the extension of the trust period in REO sales (0.2); Telephone Aruni re LBHI's funding to TL I and TL III (0.2); Research setting the mortgage or pledge to a foreign company (0.4); Draft an e-mail re the restriction in Taiwan to pledge to a foreign company (0.3); Draft an e-mail re the extension of the trust period in REO sales (0.3); Draft an e-mail re creditor bank's request of returning the bonds (0.3); Draft an e-mail re the general issues contained in TL's proposals to the creditor bank; Update TL's chronology (0.3).	
03/18/09	C CHIU	2.80
	Research on Article 402 of Taiwan Code of Civil Procedure regarding jurisdiction of bankruptcy.	
03/18/09	C P LIU	1.50
	Discussion with Ming-Wei Lo and Alex Yang regarding LBHI funding issues (0.2); e-mail correspondence regarding same (0.3); review and revise draft response prepared by Ming-wei Lo and Alex Yang (0.8); attend to bankruptcy order enforcement issues (0.2).	
03/18/09	M W LO	2.50
	Attention to Aruni Weerasekera's inquiry of funding and Hua Nan Bank's request and respond them (0.7); Prepare email to Kevin Zhang's REO sale (1.0); Telephone discussion with Aruni Weerasekera regarding funding issue (0.8).	
03/18/09	W E BRYSON	1.80
	Review correspondence re possible liens on properties (0.3); review correspondence re release of provisional attachment bond (0.3); review and revise advice to client (0.3); review correspondence re extension of trust agreement (0.3); review correspondence re HNB loan repayment proposal (0.3); review chronologies (0.3).	
03/18/09	Y Y HUANG	0.30
	Read the correspondence forwarded by Ming Wei Lo re establish lien (0.2); Discuss with Alex re the same (0.1).	
03/19/09	A YANG	2.50
	Circulate the updated TL chronology to Aruni (0.2); Discuss with Ming-Wei re the approach in replying to the creditor bank (0.2); Conference with the chairman of the project owner (1.0); Discuss with Chung-Ping and Ming-Wei re the proposal to the creditor bank (0.6); Telephone with Rayne re proposal to the creditor bank and the meeting with the chairman of the project owner (0.2); Draft an e-mail re the meeting with the chairman of the project owner (0.2); Revise the e-mail re the proposal to the creditor bank (0.1).	
03/19/09	C P LIU	2.00
	Meeting with Chairman Chang of Skyline, and Ming-Wei Lo and Alex Yang regarding Yilan Sheraton (1.0); discussion with Ming-wei and Alex Yang regarding HNB loan (0.6); attend to correspondence (0.4).	

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
03/19/09	M W LO	2.00
	Meeting with Chairman Chang of Skyline re proposal (1.0); Prepare email to Aruni Weerasekera re Chairman Chang's visit and comments on Hua Nan Bank's proposal (1.0).	
03/19/09	W E BRYSON	1.00
	Review revised chronologies (0.5); review advice to client re HNB negotiation and visit of Chairman Chang (0.5).	
03/20/09	A YANG	3.50
	Conference call with Mr. Chang from Xiang-Yi (1.0); Review Sky Line's proposal to Standard Bank (0.2); Draft an e-mail to Sky Line's proposal to Standard Bank (0.4); Draft letters to the Hua Nan Bank re the extension of the trust period (0.4); Proofread the translation of the letters to extend the trust period (0.3); Proofread the translation of Sky Line's proposal to Standard Bank (0.3); Draft an e-mail re circulating Sky Line's proposal to Standard Bank (0.3); Draft an e-mail re circulating the letters to extend the trust period (0.3); Draft an e-mail to Bill re the con-call with Mr. Chang (0.3).	
03/20/09	M W LO	3.00
	Teleconference with Mr. Chang, Aruni Weerasekera and Kevin Zhang re Xiang-Yi matter (1.0); Draft letter to Hua Nan Bank re trust extension (1.0); Revise Skyline's letter to Standard Bank for TLIII (0.5); Attend to Kevin Zhang's email re audit letter (0.5).	
03/20/09	C SEETOO	2.00
	Translate notices to the trustee bank and the project developer's statement regarding the repayment of outstanding loans.	
03/20/09	C P LIU	1.30
	Review draft e-mail memo of Ming-Wei Lo (0.5); discussion with Ming-Wei Lo and Alex Yang regarding same (0.8).	
03/20/09	W E BRYSON	1.50
	Review message to client re extension of trust agreement; review correspondence re response to Standard Bank by Sky Line (0.3); review draft letters to HNB (0.3); review correspondence draft letters (0.3); review draft letters to Standard Bank (0.3); review report re Xiang Yi conf call (0.3).	
03/23/09	J CHU	0.30
	Email to Kevin Zhang to follow up the documents to support the change of director and the company address (0.1); Check the attached documents for director replacement (0.1); Email to Kevin Zhang to advise the process of the director replacement documents (0.1).	
03/23/09	A YANG	1.30
	Prepare for the lodgment of the letter to extend the trust period in REO sales (0.2); Circulate the e-mail re the lodgment of the letter re extending the trust period (0.2); Circulate the email re Sky Line's proposal to Standard Bank (0.2); Review the construction agreement between Lee-Ming and Sky Line (0.2); Update TL's chronology (0.5).	
03/23/09	C P LIU	0.50
	Review draft comments to Skyline's letter to SB (0.3); attend to correspondence (0.2).	
03/23/09	M W LO	0.50
	Teleconference with Mr. Chang of Skyline (0.3); Attend to Kevin Zhang's email re Lee-Ming matter (0.2).	
03/23/09	S D POWELL	0.20
	Taiwan - Reviewing email in from Julie Chu re TL entities, change of address (0.1); reviewing email in from Kevin Zhang re change of address of TL companies (0.1).	

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
03/23/09	W E BRYSON	1.00
	Review correspondence re change of address (0.2); review correspondence re SkyLine issues (0.3); review revisions to Sky Line letter (0.2); review correspondence re extension of trust agreement (0.3).	
03/24/09	A YANG	1.00
	Review Sky Line's proposal to buy out TL III (0.1); Draft an e-mail re the Sky Line's proposal to buy out TL III (0.1); Research and analyze Sky Line's proposal to buy out TL III (0.3); Draft a letter replying Sky Line's proposal to buy out TL III (0.2); Draft the letters to Hua Nan Bank re the repayment plan and proposal (0.3).	
03/24/09	C P LIU	1.00
	Review draft response to Aruni (0.5); review SL proposal (0.3); review e-mail correspondence (0.2).	
03/24/09	M W LO	2.00
	Revise Skyline's new buy out proposal and discuss with colleague (0.5); Draft a responding letter to Skyline (0.8); Draft a responding letter to Hua Nan Bank (0.7).	
03/24/09	R LOK	2.50
	Review the documents attached to Kevin Zhang's e-mail regarding company amendment registration application with Brain Nicholson replacing David Coles as director of TL III (0.3); draft application letter (0.5), complete company amendment registration card (0.5), and prepare Chinese translation of Resignation Letter of David Coles (0.4), Letter of Appointment (0.4), and Consent to Act as Director (0.4).	
03/24/09	W E BRYSON	0.80
	Review message to client re Sky Line buy-out proposal (0.4); review correspondence re Sky Line proposal (0.4).	
03/25/09	A YANG	3.30
	Meeting with Bill Bryson, Chung-Ping Liu and Ming-Wei Lo re Sky Line's proposal (0.3); Translate TL III's letter to Hua Nan Bank (1.0); Translate TL III's letter to Sky Line (1.0); Review and analyze Sky Line's proposal to Standard Bank (0.6); Telephone Rayne re Sky Line's proposal to Standard Bank (0.2); Circulate an e-mail to Kevin re Sky Line's proposal to Standard Bank (0.2).	
03/25/09	C P LIU	2.00
	Discussion with Bill Bryson, Ming-wei Lo and Alex Yang re SL proposal (0.3); review draft response to HNB and SL (0.7); attend to correspondence (1.0).	
03/25/09	M W LO	3.50
	Meeting with Jones Day team re Skyline's proposal (0.3); Prepare email to Kevin Zhang re Skyline's letter to Standard Bank (1.3); Analyze Skyline's proposal (1.2); Teleconference with Rayne Huang re Skyline's letter to Standard Bank (0.3); Teleconference with Mr. Chang of Skyline re letter to Standard Bank (0.4).	
03/25/09	R LOK	1.00
	Finalize materials regarding company amendment registration application with Brain Nicholson replacing David Coles as director of TL III.	
03/25/09	W E BRYSON	1.50
	Taiwan-Review messages to client (0.2); meeting with JD team re Sky Line proposal (0.5); review translations (0.2); review correspondence re proposal (0.2); review revised Sky Line letter (0.2); review correspondence re revised Sky Line letter (0.2).	

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
03/26/09	C P LIU	0.50
	Attend to correspondence.	
03/26/09	M W LO	3.00
	Revise and analyze Standard Bank's civil brief and discuss it with Yu-Yu-Ying Huang (1.5); Finalized letters to Hua Nan Bank and Skyline (0.5); Teleconference with Rayne Huang re audit letters (0.5); Revise Kevin Zhang's email re TLIII's interest receivable (0.5).	
03/26/09	Y Y HUANG	7.00
	Review the brief from Lee&Li (1.0); Discuss with Ming-Wei (0.5); Draft the summary of the brief and our counter arguments (5.5).	
03/26/09	W E BRYSON	0.50
	Review correspondence re HNB letter (0.1); review HNB letter (0.1); review correspondence re response to appeal (0.1); review correspondence re TLIII interest in co-development agreement (0.2).	
03/27/09	L LIU	3.00
	Revise the summary drafted by Yu-Ying Huang (2.4); discuss with Chung-Ping Liu and Ming-Wei Lo re same (0.6).	
03/27/09	M W LO	2.50
	Prepare the summary of the Standard Bank's brief and counter arguments (2.0); Discuss with Yu-Ying Huang and Louis Liu re said summary (0.5).	
03/27/09	Y Y HUANG	2.50
	Discuss with Ming Wei re the summary of SB's brief and the counter arguments (1.0); Revise summary per Ming Wei's instruction (1.5).	
03/27/09	W E BRYSON	1.00
	Review correspondence re brief (0.3); review summary of brief and counter-arguments (0.4); review summary of Skyline proposal (0.3)	
03/27/09	C P LIU	1.00
	Attend to correspondence (0.2); review and revise summary of SB's defense brief (0.2); discussion with Louis Liu and Ming-wei Lo regarding same (0.6).	
03/27/09	Y Y HUANG	0.50
	Discuss with Ming Wei re taking a leave for court hearing.	
03/30/09	A YANG	7.80
	Review and research TL III's booking issues (0.3); Review Standard Bank's defense brief (0.5); Meeting with Chairman Chang from Sky Line (1.0); Draft an e-mail reporting Chairman Chang's visit (1.0); Draft an e-mail re TL III's booking of the interests (1.0); Draft the meeting agenda (1.0); Discuss with Bill Bryson and Ming-Wei Lo re the agenda of the meeting with TL (0.5); Meeting with Thomas, Aruni and Jerry (2.0); Update TL's chronology (0.5).	
03/30/09	M W LO	4.30
	Meeting with Thomas Jones, Jerry Lloyd and Aruni Weerasekera (2.0); Meeting with Chairman Chang of Skyline (1.0); Review Kevin Zhang's email re Standard Bank's request (0.5); Prepare email to Kevin Zhang re audit letter matters (0.8).	
03/30/09	W E BRYSON	2.00
	Review messages to client re termination of co-development agreement (0.3); review correspondence re Chairman Chang visit (0.2); Meeting with JD team re outstanding issues on various TLIII matters (0.5); meeting with JD team, Tom, Jerry and Aruni re various TLIII	

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
	matters (1.0).	
03/30/09	C P LIU	2.00
	Attend to correspondence (0.5); review and revise e-mail summary of Ming-Wei Lo and Alex Yang (1.5).	
03/31/09	A YANG	2.00
	Research the Co-development Agreement (0.5); Telephone with Rayne re the meeting with Sky Line (0.3); Draft an e-mail reporting the meeting with Sky Line (0.5); Discuss with Ming-Wei Lo re TL III matters (0.3); Draft an e-mail re legal issues of the Co-development Agreement (0.4).	
03/31/09	C P LIU	2.00
	Attend to correspondence (0.2); review Proma, engagement letter and revise summary of SB's defense brief (1.5); discussion with Louis Liu and Ming-wei Lo regarding same (0.3).	
03/31/09	M W LO	2.00
	Review Kevin Zhang's email re Xiang-Yi matter (0.3); Review Jerry Lloyd's email re Skyline's default and reply the email (1.2); Discuss with Yu-Ying Huang re supplemental appeal of Standard Bank's foreclosure case (0.5).	
03/31/09	W E BRYSON	1.50
	Review correspondence re Skyline offer (0.25); review correspondence re termination of co-development agreement (0.25); review summary of meeting with SkyLine (0.25); review correspondence re Xiang-yi Standby letter of credit (0.25); review correspondence re extension of trust agreement (0.2); review correspondence re co-development agreement (0.3).	
03/31/09	Y Y HUANG	2.00
	Prepare the brief.	
TOTAL		225.60

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
04/01/09	M W LO	4.50
	Meeting with team re potential actions against the developer (1.0); draft email to Jerry Lloyd (1.0); teleconference with Rayne Huang re negotiation with Hua Nan Bank (0.5); confirm the AJE for TLIII for audit purpose (0.3); attend to the court notice re return the bond (0.5); revise Yu-Ying Huang's draft supplemental appeal brief of the Standard Bank's foreclosure case (1.2).	
04/01/09	A YANG	2.00
	Research Sky Line's default in Co-development Agreement (0.5); discuss with Bill Bryson, Chung-Ping Liu and Ming-Wei Lo re Yilan Project (0.7); draft an e-mail re possible actions in Yilan Project (0.5); telephone Rayne re Yilan Project (0.3).	
04/01/09	C P LIU	1.30
	Attend to correspondence; review Proma and Savills engagement agreement.	
04/01/09	W E BRYSON	1.50
	Review meeting summary (0.1); meeting with JD team re meeting with Skyline; review correspondence re audit issues (1.0); review correspondence re provisional attachment funds (0.1); review correspondence re acquisition of Skyline interests (0.1); review draft advice to client (0.2).	
04/01/09	Y Y HUANG	2.00
	Draft the appeal brief.	

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
04/02/09	E KAO	1.00
	Translate the Addendum to the Trust Agreement.	
04/02/09	M W LO	6.50
	Prepare email to Kevin Zhang re return of the bond (0.5); prepare summary and comments on extension of trust agreement (3.0); finalized the appeal brief of developer and its English translation (2.0); teleconference with Rayne Huang re return of Bond; Research on the actions may take against the developer (1.0).	
04/02/09	W E BRYSON	2.00
	Messages to and from JD team re buy-out possibilities (0.3); review and revise brief translations (0.5); correspondence with JD team re translations (0.3); review draft addendum to trust agreement (0.3); correspondence re extension of trust agreement; message to Brain Nacholson re sale default issues (0.3); review correspondence re return of provisional attachment funds (0.3).	
04/02/09	A YANG	7.30
	Draft an e-mail re Xiang-Yi agreement (0.3); draft an e-mail re return of HNB's bonds (0.3); research the Trust Agreement and Co-development Agreement (0.4); draft an e-mail re TL III's strategy in Sheraton Yilan Project (0.3); update TL's chronology (0.3); discuss with Ming-Wei Lo re Xiang-Yi's addendum (0.3); revise the summary of Xiang-Yi's addendum (0.5); draft an e-mail re Xiang-Yi's addendum (0.6); revise the objection brief and its translation; draft the letter to Hua Nan Bank (1.0); draft the repayment plan to the debt owed to Hua Nan Bank (1.5); draft the commitment letter to Hua Nan Bank (1.5); discuss with Ming-Wei Lo re the Co-development Agreement (0.3).	
04/02/09	C SEETOO	2.30
	Translate a supplemental objection brief regarding the mortgage foreclosure for the client's reference.	
04/02/09	C P LIU	2.00
	Attend to correspondence (0.5); review and revise Ming-wei Lo's draft responses (1.0); review Savill's agreement (0.5).	
04/02/09	Y Y HUANG	0.50
	Discuss with Ming Wei re the revise the draft of appeal.	
04/03/09	M W LO	4.50
	Draft proposal to Hua Nan Bank (2.2); prepare email to Jerry Llyod re actions against developer (1.0); attend to Kevin Zhang's email re Xiang-Yi matter (0.8); teleconference with Rayne Huang re trust extension and negotiation with Hua Nan Bank (0.5).	
04/03/09	A YANG	2.80
	Discuss with Ming-Wei Lo re extension of the Xiang-Yi trust (0.5); analyze Jerry's question re the Co-development Agreement (0.5); draft an e-mail re analysis of the Co-development Agreement (0.5); telephone Rayne re repayment proposal (0.3); revise the repayment proposal (0.5); revise the translation of the repayment proposal (0.5).	
04/03/09	C SEETOO	2.00
	Translate the repayment proposal to the creditor bank for the client's reference.	
04/03/09	C P LIU	2.00
	Review e-mail correspondence and inquiries; review engagement letter with Savills.	
04/06/09	M W LO	1.20
	Teleconference with Rayne Huang re negotiation with Hua Nan Bank (0.5); revise the updated chronology (0.3); revised draft email to Jerry Lloyd re actions on developer (0.4).	

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
04/06/09	A YANG	1.30
	Discuss with Ming-Wei Lo re strategy under the Yilan Project (0.5); revise the e-mail re strategy under the Yilan Project (0.2); review Sky Line's civil brief (0.5); update TL's chronology (0.1).	
04/06/09	W E BRYSON	1.00
	Review advice to client re buy-out options; review relevant provisions of trust Agreement.	
04/07/09	M W LO	2.50
	Revise Kevin Zhang's and Aruni Weerasekera's email re Xiang-Yi matter and draft the default notice to Xiang-Yi (1.0); revise Alex Yang's draft letter to Hua Nan Bank for requesting extension (1.0); review Skyline's recommendation (0.5).	
04/07/09	C SEETOO	0.30
	Translate an extension notice to the creditor bank for the client's reference.	
04/07/09	A YANG	2.80
	Update TL's chronology (0.1); circulate an e-mail re TL's matters to be dealt with (0.2); draft letters to HNB re extending the proposal date (0.5); revise the translation of the letters to HNB (0.3); discuss with Ming-Wei Lo re default notices to Xiang-Yi (0.2); draft the second default notice to Xiang-Yi (0.5); translate the second default notice to Xiang-Yi (1.0).	
04/07/09	C P LIU	1.00
	Review correspondence and draft responses.	
04/07/09	W E BRYSON	0.50
	Review correspondence re HNB proposal; review correspondence Skyline buy-out proposal; review letters HNB.	
04/08/09	M W LO	2.50
	Prepare letter to Skyline re extension (1.0); discuss with Alex Yang re potential legal actions against the Bank and developer (0.5); prepare email to Jerry Llyod re actions on the Bank (0.5); reply Aruni Weerasekera's re trust extension (0.5).	
04/08/09	A YANG	5.30
	Update TL's chronology (0.2); draft the letter to Sky Line (1.8); discuss with Ming-Wei Lo re actions in Yilan Project (0.5); draft an e-mail re right of first refusal issues; discuss with Ming-Wei Lo re Yilan agreements (0.3); translate the letter to Sky Line (1.0); discuss with Ming-Wei Lo re the extension period of the Xiang-Yi Trust Agreement; analyze the Trust Agreement, Co-development Agreement and Loan Agreement re Jerry's question (1.5).	
04/08/09	W E BRYSON	1.50
	Review and revise advice to client re right of first refusal and possible actions against Skyline and Standard Bank (0.3); review correspondence re extension of trust agreement (0.3); messages to JD team re extension of trust agreement (0.2); review correspondence re Skyline offer (0.2); review draft letter to Skyline (0.5).	
04/08/09	C P LIU	1.00
	Review draft e-mail responses and correspondence.	
04/09/09	M W LO	2.10
	Finalized the default notice to Xiang-Yi and the letter to Skyline (0.5); reply Aruni Weerasekera's email re proposal to Hua Nan Bank (0.5); finalized the email to Hua Nan Bank re trust agreement extension (0.3); teleconference with Mr. Chang of Skyline re meeting and report this event to Aruni Weerasekera (0.8).	

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
04/09/09	A YANG	3.30
	Circulate the e-mail re the letter to Sky Line (0.1); prepare the lodgment of the letter to Sky Line (0.3); prepare the lodgment of the default notices to Xiang-Yi (0.3); sort the files re Standard Bank's foreclosure (0.2); analyze the repayment plan and commitment letter to Hua Nan Bank (1.0); discuss with Ming-Wei Lo re letters to Hua Nan Bank (0.3); draft an e-mail re letters to Hua Nan Bank (0.5); draft an e-mail commenting the commitment letter to Hua Nan Bank (0.5); update TL's chronology (0.1).	
04/09/09	C P LIU	1.00
	Review draft e-mail responses and correspondence.	
04/09/09	W E BRYSON	1.50
	Review correspondence re trust agreement; extension; review letter to Skyline; review correspondence re letter to Skyline; review default notice to Xiang Yi; review correspondence re default notices; review HNB proposal; review advice to client re HNB proposal; review correspondence re buy-out rights.	
04/10/09	M W LO	2.50
	Meeting with Chairman Chang of Skyline and Mr. Lee re proposal and funding issues and report to Kevin Zhang (1.0); prepare email to Jerry Lloyd re further actions against developer (1.0); attend to Kevin Zhang's email re Xiang-Yi matter (0.5).	
04/10/09	A YANG	3.70
	Discuss with Ming-Wei Lo re Jerry's inquiry (0.3); meeting with Chairman Chang and Mr. Lee from Sky Line (1.0); discuss with Chung-Ping Liu and Ming-Wei Lo re Jerry's inquiry (0.5); telephone Rayne re Jerry's inquiry (0.2); draft an e-mail re meeting with Chairman Chang (0.5); draft an e-mail re Jerry's inquiry (0.5); discuss with Ming-Wei Lo re the attendance of the court hearing (0.2); review Xiang-Yi's latest status (0.1); review the pledge agreement between Sky Line and TL III (0.3); update TL's chronology (0.1).	
04/10/09	C P LIU	1.00
	Review draft e-mail responses and correspondence.	
04/10/09	W E BRYSON	1.10
	Review messages to client re meeting with Skyline (0.2); review correspondence re Xiang-Yi transaction (0.4); review correspondence with client re engagement letter (0.2); review chronology (0.3).	
04/13/09	M W LO	0.20
	Prepare email to Kevin Zhang regarding hearing on May 5th.	
04/13/09	A YANG	1.50
	Review the correspondence (0.2); discuss with Ming-Wei Lo re Hua Nan Bank court hearing (0.2); draft an e-mail re Hua Nan Bank court hearing (0.5); research the pledge of a creditor's right (0.6).	
04/13/09	C P LIU	1.00
	Review draft e-mail responses and correspondence.	
04/13/09	W E BRYSON	1.00
	Review advice re meeting with Skyline; review correspondence re HNB brief; review chronology.	
04/14/09	M W LO	0.50
	Finalized the proposal to Hua Nan Bank; Reply Aruni Weerasekera's email re commitment letter.	

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
04/14/09	A YANG	3.90
	Review the addendum to the Trust Agreement with Hua Nan Bank (0.4); translate the said addendum (1.0); draft an e-mail re comments on the said addendum (0.5); finalize the letters to HNB (0.5); prepare the lodgment of letters to HNB (1.0); draft an e-mail re the legal risk of HNB's commitment (0.5).	
04/14/09	C P LIU	1.00
	Attend to correspondence.	
04/14/09	W E BRYSON	0.50
	Review final version of proposal; review correspondence re proposal.	
04/15/09	M W LO	1.20
	Prepare summary and comments of Xiang-Yi's letter (0.4); updates the chronology (0.2); teleconference with Rayne Huang re negotiation with Hua Nan Bank and other issues (0.3); reply Kevin Zhang's email re tax matter (0.3).	
04/15/09	A YANG	4.50
	Discuss with Ming-Wei Lo re HNB court hearing (0.5); telephone Rayne re TL's latest status (0.3); review Xiang-Yi's letter to TL (0.7); draft an e-mail re Xiang-Yi's letter (0.8); review the correspondence re income tax payable (0.5); research the execution of tax payment (1.0); discuss with Ming-Wei Lo re TL's tax payable (0.5); draft an e-mail re TL's tax payable; update TL's chronology (0.2).	
04/15/09	C P LIU	0.50
	Attend to correspondence and e-mail inquiries.	
04/15/09	W E BRYSON	1.50
	Review correspondence re proposal to HNB (0.3); review correspondence re addendum to trust agreement (0.3); review correspondence re Xiang-yi response to default notice (0.3); review chronology of correspondence (0.3); review correspondence re tax liabilities (0.3).	
04/16/09	C P LIU	0.50
	Attend to Xiugang land sale issues.	
04/16/09	W E BRYSON	1.00
	Review correspondence re land tax issue (0.4); review chronology (0.2); review correspondence re tax enforcement issues (0.4).	
04/17/09	M W LO	0.20
	Attend and reply Kevin Zhang's email re trust extension.	
04/17/09	C SEETOO	0.50
	Cooperate with Alex Yang and translate the updated chronology chart.	
04/17/09	A YANG	1.00
	Update TL's chronology (0.2); review the latest addendum re Xiang-Yi's trust (0.8).	
04/17/09	C P LIU	1.00
	Review draft chronology (0.2); attend to correspondence and status updates (0.8).	
04/17/09	W E BRYSON	0.50
	Review correspondence re liquidator's meeting (0.2); review correspondence re Xiang-yi issues (0.3).	

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
04/20/09	M W LO	1.00
	Prepare email to Kevin Zhang re recent follow up matters (0.5); attend to Jerry Llyod's email re Skyline's offer price (0.2); teleconference with Rayne Huang re recent case development (0.3).	
04/20/09	A YANG	1.00
	Discuss with Rayne and Ming-Wei Lo re the follow-up matters this week (0.3); draft an e-mail re follow-up matters of this week (0.4); review the related correspondence (0.3).	
04/20/09	C P LIU	1.00
	Review status updates by Ming-Wei Lo; review draft e-mail correspondence of Ming-Wei Lo.	
04/20/09	W E BRYSON	0.50
	Review correspondence re Skyline proposal.	
04/21/09	M W LO	1.50
	Prepare the extension letter to Skyline (0.8); read SK's draft letter (0.4); teleconference with Mr. Chang of Skyline (0.3).	
04/21/09	A YANG	1.80
	Conference call with Brian re TL's follow-up matters (0.3); discuss with Bill Bryson, Chung-Ping Liu and Julie Chu re TL's follow-up matters (0.3); draft the attorney letter to Sky Line (0.6); review Sky Line's proposal to Hua Nan Bank (0.2); discuss with Ming-Wei Lo re the said proposal (0.2); draft an e-mail re the said proposal (0.2).	
04/21/09	C P LIU	1.50
	Attend to conference call with A&M (0.5); attend to correspondence (0.3); discussion with Julie Chu re change of directors (0.4); discussion with Alex Yang re various issues (0.3).	
04/21/09	J CHU	1.30
	Conference with CP Liu on change of the director/chairman of TL companies (0.3); Supervise preparation of the drafts of documents for change of the director and chairman (1.0).	
04/21/09	W E BRYSON	1.50
	Correspondence re new Skyline proposal (0.3); review correspondence re change of directors (0.3); review documentation re change of directors (0.3); review correspondence re outstanding matters (0.3); messages to and from JD team re outstanding matters (0.3).	
04/22/09	LOK, ROGER	2.00
	Discuss with Julie Chu regarding the change of chairman of board of TL III with Thomas Jones replacing Neill Poole (0.5); draft documents required for company amendment registration application for this change of chairman of board of TL III (1.5).	
04/22/09	M W LO	2.50
	Revise the extension letter (0.3); read and reply Kevin Zhang's email re Auditor's comment (0.5); attend to Brian, Paul and Kevin's email re strategy against Skyline (0.2); prepare a summary of Skyline's draft letter (1.5).	
04/22/09	A YANG	3.00
	Update TL's chronology (0.3); discuss with Ming-Wei Lo re TL's audit reports (0.3); draft and circulate an e-mail re TL's audit reports (0.8); translate and circulate the letter to Sky Line (1.3); circulate an e-mail re Sky Line's letter to Hua Nan Bank; prepare the lodgment of letter to Sky Line (0.3).	
04/22/09	C P LIU	1.00
	Review and revise draft response of Ming-Wei Lo (0.5); attend to correspondence (0.2); review memo re change of chairman (0.3).	

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
04/22/09	W E BRYSON	2.00
	Review correspondence re Skyline proposal to HNB (0.3); review correspondence re audit reports (0.3); review correspondence re change of directors (0.3); review draft letters (0.3); review correspondence re draft letters (0.3); review revisions to draft letters; review correspondence re execution of documents.	
04/22/09	J CHU	1.00
	Supervise preparation of draft meeting documents for election of the chairman of TL III (0.2); review and revise the replacement documents for TLIII (0.4); email to Brian Nicholson to provide replacement documents for execution (0.4).	
04/23/09	LOK, ROGER	1.50
	Discuss with Julie Chu regarding change of director of TL III with Kenneth V Burd replacing David Maund (0.3); redraft the minutes of the Board of Directors' Meeting regarding the change of chairman of board of TL III with Thomas Jones replacing Neill Poole and the change of director of TL III with Kenneth V Burd replacing David Maund (0.3); draft Letter of Appointment and Consent to Act as Director regarding change of director of TL III with Kenneth V Burd replacing David Maund (0.9).	
04/23/09	M W LO	2.50
	Finalized the extension letter to Hua Nan Bank (1.0); teleconference with Chairman Chang of Skyline (0.5); review Skyline's draft letter to Standard Bank and prepare a summary of it (1.0).	
04/23/09	A YANG	2.80
	Revise the letter to Sky Line (0.2); revise the translation of the said letter (0.2); prepare the lodgment of the said letter (0.2); translate Sky Line's proposal to Hua Nan Bank (1.0); analyze the said proposal (0.5); telephone with Rayne re said proposal (0.2); summarize Sky Line's proposal to Standard Bank (0.5).	
04/23/09	C P LIU	1.50
	Attend to correspondence regarding Skyline (0.3); review and revise draft response to Sky Line (0.8); review Julie Chu's memo re change of directors (0.4).	
04/23/09	W E BRYSON	1.50
	Review correspondence re SL proposal (0.3); review correspondence re change of directors and tax issues (0.5); review draft letter to Skyline (0.4); review Skyline letter to Standard Bank (0.3).	
04/23/09	J CHU	1.00
	Conference with Roger Lok on the change of the director from David Maud to Ken Burd (0.3); review and revise the replacement documents & meeting documents; email to Brian Nicholson to provide director replacement documents and the revised meeting documents for execution (0.3); follow up emails from Kevin Zhang of Alvarez & Marsal and Kay Hu of Deloitte, regarding the filing of TL III corporate income tax return, and related issues (0.2); telephone conference with Kay Hu on possible change to file extension and to affix the company chop only without the chairman chop until the amendment approval is granted to supplement affixing the chairman chop (0.2).	
04/24/09	M W LO	1.00
	Teleconference with Rayne Huang re negotiation with Skyline; prepare email to Paul Sanchez re Skyline; attend to Kevin Zhang's email re hearing.	
04/24/09	A YANG	0.70
	Discuss with Ming-Wei Lo and Rayne re Sky Line loan; draft and circulate an e-mail re Sky Line's phone.	

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
04/24/09	C P LIU	1.30
	Attend to correspondence regarding Skyline; review and revise draft response to Sky Line; review Julie Chu's memo re change of directors.	
04/24/09	W E BRYSON	1.00
	Review correspondence re Skyline proposal to Standard Bank (0.3); review correspondence re change of director (0.4); message to and from JD team re Chairman Chang proposal (0.3); review advice to client re proposal.	
04/27/09	LOK, ROGER	0.50
	Read the documents attached to Brian Nicolson's mail regarding change of chairman of board and director of TL III (0.2); draft reply email to Brian Nicolson, explaining how to organize related documents regarding same (0.3).	
04/27/09	M W LO	1.50
	Prepare email to Paul Sanchez re suspending the lawsuit and the commitment letter to EnTi Bank (1.2); review Hua Nan Bank's submitted brief and commitment letter; teleconference with Rayne Huang re Xiang-Yi matters (0.3).	
04/27/09	A YANG	3.00
	Review Hua Nan Bank's brief re agreed suspension of court hearing (0.3); discuss with Ming-Wei Lo re suspension of the court hearing (0.2); draft an e-mail re Sky Line's request and the upcoming court hearing (0.5); review Hua Nan Bank's commitment letters (0.2); telephone Rayne re En-Tie loan to Xiang-Yi (0.3); draft an e-mail re En-Tie's request (0.5); draft an e-mail re suspension of the court hearing (0.5); proofread the translation of Sky Line's letter to Standard Bank (0.3); update TL chronology (0.2).	
04/27/09	C SEETOO	1.00
	Translate a proposal letter from the resort developer to the creditor bank regarding settlement of all outstanding obligations.	
04/27/09	C P LIU	1.00
	Review and revise Ming-Wei Lo's draft response on HNB suspension of court hearing; attend to correspondence.	
04/27/09	W E BRYSON	1.50
	Review advice to client re suspension request (0.2); messages to and from JD team re HNB suspension request (0.3); review correspondence re change of directors (0.2); review advice to client re En Tie loan (0.3); review cancellation consent document (0.2); review documents from client (0.3).	
04/27/09	J CHU	0.50
	Review and revise the email reply to Brian Nicholson to advise the documents to be revised or provided.	
04/28/09	M W LO	1.40
	Contact the court clerk re Hua Nan Bank's hearing and provide comments to Paul Sanchez and Brian (1.0); teleconference with Rayne Huang re Skyline's draft letter to Standard Bank (0.4).	
04/28/09	A YANG	1.30
	Telephone Rayne re Sky Line's letter to Standard Bank (0.2); telephone court clerk re suspension of the hearing (0.2); research the automatic suspension of the hearing (0.3); draft an e-mail re suspension of the hearing (0.2); review the court documents forwarded from Neill (0.2); draft an e-mail re the said documents (0.2).	

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
04/28/09	C P LIU	0.50
	Review the correspondence and status.	
04/28/09	W E BRYSON	0.20
	Review correspondence re change of directors.	
04/29/09	M W LO	0.60
	Teleconference with Rayne Huang re hearing on 5th May.	
04/29/09	A YANG	1.80
	Telephone Rayne re the court hearing with Hua Nan Bank (0.2); discuss with Rayne and Julie Chu re TL's income tax application (0.2); analyze Sky Line's letter to Standard Bank (0.5); telephone Rayne re He-Shu distribution; draft and circulate an e-mail re He-Shu distribution (0.3); draft an e-mail re Sunrise equity (0.3); discuss with Ming-Wei Lo and Rayne re Sunrise equity (0.3).	
04/29/09	C P LIU	1.50
	Attend to correspondence (0.3); discussion with Ming-Wei Lo (0.5); e-mail regarding Sunrise issues (0.7).	
04/29/09	W E BRYSON	0.50
	Review correspondence re Sunrise issues.	
04/30/09	M W LO	1.00
	Attend to emails related to club sale (0.5); revise the chronology (0.2); teleconference with Rayne Huang re club sale (0.3).	
04/30/09	A YANG	0.90
	Review the correspondence re Sunrise equity (0.2); review the correspondence re community club (0.2); discuss with Ming-Wei Lo re Hua Nan Bank (0.3); prepare TL's chronology to April (0.2).	
04/30/09	C P LIU	1.00
	Attend to correspondence; review chronology.	
04/30/09	J CHU	0.20
	Follow up and check use of chop on the tax return.	
04/30/09	LOK, ROGER	0.30
	Arrange tax filing package of TL III to be affixed with the company chop of TL III; draft email to report this affixing of company chop to Kevin Zhang.	
04/30/09	W E BRYSON	1.00
	Review revised chronology (0.5); review correspondence re new entries (0.5).	
TOTAL		161.90
<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
05/04/09	M W LO	0.50
	Read and reply Kevin Zhang's email re Skyline's draft letter (0.3); teleconference with Rayne Huang re hearing (0.2).	
05/06/09	A YANG	0.10
	Circulate the updated TL chronology.	

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
05/06/09	C P LIU	0.50
	Attend to correspondence (0.2); review summary of court hearing prepared by Ming-Wei Lo (0.3).	
05/06/09	W E BRYSON	0.70
	Review updated chronology (0.4); review correspondence re chronology (0.3).	
05/07/09	C P LIU	0.50
	Attend to correspondence (0.2); review chronology (0.3).	
05/08/09	A YANG	0.20
	Telephone with Rayne Huang re EnTie's review of loan.	
05/11/09	A YANG	0.20
	Telephone with Rayne Huang re Lee-Ming matter (0.1); review and circulate to Rayne Huang the release letter issued by Lee-Ming (0.1).	
05/11/09	J CHU	0.30
	Check the supporting documents (0.2); supervise the preparation of the amendment filings (0.1).	
05/12/09	R LOK	2.00
	Read the signed documents package regarding application for amendment to company registration of TL III due to change of directors and chairman of the board (1.0); finalize materials regarding same (1.0).	
05/12/09	M W LO	0.30
	Attend to Kevin Zhang, Jerry Lloyd and Rayne Huang's email re trust fee.	
05/12/09	A YANG	0.20
	Review Mega Bank's letter re trust fee (0.1); update TL's chronology (0.1).	
05/12/09	J CHU	0.30
	Finalize the amendment application to change the director and the chairman for filing.	
05/13/09	C P LIU	0.50
	Review summary of Ming-wei Lo on CDIC objection to HNB's distribution (0.3); attend to related correspondence (0.2).	
05/14/09	C P LIU	0.50
	Attend to correspondence regarding CDIC's objection to distribution to HNB.	
05/19/09	M W LO	0.50
	Meeting with team members (0.2); prepare email re current status to the client (0.3).	
05/19/09	A YANG	0.90
	Telephone Rayne Huang re En-Tie loan (0.1 hour); Meeting with Bill Bryson, Chung-Ping Liu and Ming-Wei Lo re updated status (0.5 hour); draft an e-mail re updated status of TL matters (0.3 hour).	
05/19/09	W E BRYSON	1.50
	Meeting with JD team re outstanding matters (0.8); review memo to client re updates on outstanding matters (0.7).	
05/19/09	C P LIU	1.50
	Meeting with JD team regarding status and issues (0.8); review and revise Ming-Wei Lo's draft follow up e-mail to client (0.7).	

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
05/20/09	M W LO	0.50
	Attend to Kevin Zhang's email re Hua Nan Bank's hearing (0.2); attend to Paul's email re case status (0.3).	
05/20/09	W E BRYSON	1.00
	Review message to client (0.5); review chronologies (0.5).	
05/20/09	C P LIU	0.50
	Attend to correspondence and status updates.	
05/21/09	M W LO	0.30
	Review and reply Kevin Zhang's email re Hua Nan Bank's court hearing.	
05/21/09	C P LIU	0.50
	Attend to correspondence and status summary.	
05/22/09	R LOK	0.50
	Follow up TL III's company amendment registration application due to change of Chairman of Board and Director (0.2); draft email to Brian Nicolson informing him of the Registry's approval of this company amendment registration application (0.3).	
05/22/09	M W LO	0.30
	Discuss with Alex Yang re Hua Nan Bank's hearing suspension matter.	
05/22/09	A YANG	0.50
	Draft the suspension brief re Hua Nan Bank dispute (0.4 hour); review the corporation change approval (0.1 hour).	
05/25/09	M W LO	1.30
	Review and reply Kevin Zhang's email re Hua Nan Bank's request; Teleconference with Rayne Huang re Hua Nan Bank's request (0.8 hrs); review and revise Alex Yang's draft demanding letter to Xiang-Yi (0.5 hrs).	
05/25/09	A YANG	3.60
	Discuss with Ming-Wei Lo and Rayne Huang re Hua Nan dispute (0.4 hour); draft an e-mail re the said dispute (0.4 hour); draft the power of attorney (0.3 hour); review and research the correspondence re Hua Nan Bank's response and Xiang-Yi's matters (0.2 hour); discuss with Ming-Wei Lo re the said correspondence (0.3 hour); telephone with Rayne Huang re the said correspondence (0.3 hour); draft the letters to Xiang-Yi (0.6 hour); draft the e-mail re Hua Nan Bank's response (0.7 hour); translate the power of attorney (0.4 hour).	
05/25/09	C P LIU	0.50
	Review and revise Ming-Wei Lo's draft response re signing of payment order by TL entities.	
05/25/09	W E BRYSON	0.50
	Review correspondence re Xiang-Yi offer (0.2); review correspondence re payment orders (0.3).	
05/26/09	M W LO	0.80
	Teleconference with Rayne Hunag and prepare the demanding letter to Xiang-Yi.	
05/26/09	A YANG	2.80
	Discuss with Ming-Wei Lo re the strategy in Hua Nan Bank dispute (0.3 hour); draft and revise the letters to Xiang-Yi (1.1 hour); telephone with Rayne Huang re the status of the amendment to the Trust Agreement with Hua Nan Bank and Xiang-Yi (0.1 hour); draft the brief for Tom Jones to undertake the suit with Hua Nan Bank (0.4 hour); translate the letters to Xiang-Yi (0.6 hour); draft the e-mail re Xiang-Yi matter (0.3 hour).	

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
05/26/09	W E BRYSON	0.50
	Review correspondence re Xiang-yi letters and En-Tie Bank financing (0.3); review letters (0.2).	
05/26/09	C P LIU	0.50
	Attend to correspondence and status updates re Xiang Yi.	
05/27/09	M W LO	1.20
	Review and reply Jerry Lloyd's email re HNB's hearing (0.5); review and reply Kevin Zhang's email re trust agreement of TLIII (0.5); attend to Paul Sanchez and Bill Stanley's email re XiuGan Preject (0.2).	
05/27/09	A YANG	0.70
	Review Jerry's e-mail re payment order (0.1 hour); Review the addendum to the Trust Agreement (0.1 hour); Draft the e-mail to Jerry re payment order. (0.5 hour).	
05/27/09	W E BRYSON	0.50
	Review correspondence re execution of payment orders (0.2); preparation of commitment letter (0.3).	
05/27/09	C P LIU	0.50
	Attend to correspondence and status updates re HNB payment order and Xiang Yi.	
05/28/09	W E BRYSON	0.30
	Review message to client re execution of payment orders review correspondence re Xiang-Yi letters (0.1); review Xiang-Yi letters (0.2).	
05/28/09	C P LIU	0.50
	Attend to correspondence and status updates re HNB payment order and Xiang Yi.	
05/29/09	M W LO	0.20
	Prepare email the Kevin Zhang re: confirmation procedure.	
05/29/09	W E BRYSON	0.50
	Review correspondence re trust attendum (0.2); review summary of trust addendum (0.3).	
05/29/09	C P LIU	0.50
	Attend to correspondence and issues re change of responsible persons and confirmation procedures (0.3); attend to payment order and HNB trust agreement amendment issues (0.2).	
TOTAL		30.70

(J) Thailand

(1) Lehman Brothers Holdings Inc.

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
04/20/09	S D POWELL	0.30
	Review Peter Cheston's email to Daniel Ehrmann re Lehman Thailand (0.3).	
04/21/09	S D POWELL	0.60
	Review overnight email in from Daniel Ehrmann re Thai position (0.1); review email in from Peter Cheston on this (0.1); review further email in from Daniel Ehrmann re this (0.1); review email exchange between Joel Poretsky, Peter Cheston, Daniel Ehrmann re Thai position (0.2); review note in from Peter Cheston re the employees (0.1).	
04/23/09	S D POWELL	0.60
	Meeting with Paul Sanchez and John McAustin (0.2); post meeting exchanges of emails re Thai real estate issues with (i) Robert Thomson and (ii) Chris Kim (0.1); email to John McAustin in this regard (0.1); email to Chris Kim (0.1); review email in from Robert Thomson and review email in reply from Chris Kim (0.1).	
04/24/09	P WILKINSON	1.00
	Researching Thai law firms to engage as local counsel for LBHI (0.8); Providing list of firms for LBHI to choose from (0.2).	
04/24/09	S D POWELL	1.60
	Review and consider email in from John McAustin (Belrad) (0.1); email re this to Chris Kim (0.1); review email in from Chris Kim and email in reply (0.1); email to John McAustin and review John McAustin's reply (0.1); review Chris Kim's email to John McAustin (0.1); exchange of emails with Paul Sanchez (0.1); email to Robert Thomson (0.1); review and consider email in from Robert Thomson re the Thai issue (0.1); review John McAustin's email exchange with Chris Kim (0.1); exchange of emails with Chris Kim; email to Chris Kim re real estate issues to brief her on the engagement (0.2); discussions with Chris Kim re background to Thai real estate deal (0.4).	
04/25/09	S D POWELL	0.10
	Review and consider email in from Paul Sanchez; email in reply (0.1).	
04/27/09	S D POWELL	0.20
	Review email in from Chris Kim and email in reply (0.1); reviewing further emails in from Chris Kim and Robert Thomson (0.1).	
04/29/09	S SOZIO	1.00
	Review materials provided by C. Kim (0.2); teleconference with C. Kim (0.3); provide draft language all regarding FCPA compliance (0.5).	
04/29/09	S D POWELL	0.10
	Review and consider email in from Paul Sanchez and email in reply to Paul Sanchez (0.1).	
TOTAL		5.50

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
05/06/09	S POWELL	0.80
	Review email in from Pamela Tibbetts re Thailand (0.1); email to Jenny Lee re Pamela Tibbetts overnight email re proposed Thai issue (0.2); Receive and consider email in from Jenny Lee attaching proposed email to Pamela Tibbetts re Singapore and Thailand (0.1); revising the	

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
	proposed email and dispatching to Pamela Tibbetts (0.2); review email in from Pamela Tibbetts attaching the standard form consulting agreement and raising issues on the same (0.2).	
05/11/09	J LEE	1.50
	Search Thai firm, look up Tilleke & Gibbins (0.5); send firm wide enquiry and read responses (0.5); check Russin Vecchi, Chandler & Thong-ek (0.5).	
05/11/09	S POWELL	1.30
	Receive and consider email in from Jenny Lee re Thai law firm (0.1); email in reply (0.1); review Jenny Lee's exchange of emails re this with Chris Kim (0.1); review Jenny Lee's email to Joseph Chan re Thai law firm and Joseph Chan's email to the firm (0.2); reviewing emails in from Marcus Woo, Jack Huang, Ben Bai, Adam Salter, Eric Sedlak and Anne Raimier re Thai law firm (0.3); review email in from Tong Utaiwan (0.1); review emails in from Helen Tang, Steve Harris, David Carden, John Dunn, David Clossey (x2), Brian Toohey, Robert Dean Avery, Nancy Zoubek, and Christopher Tsang (0.4).	
05/12/09	S POWELL	0.30
	Discussion re position with Chris Kim (0.2); receiving and considering email in from Carsten Gromotke (0.1).	
05/14/09	S FRIEDMAN	0.30
	Communications with R. Gross regarding Thailand.	
05/15/09	S POWELL	0.50
	Reviewing exchanges of emails between Christine Kim, Tom Demitrack and David Carden re conflict issue re Lehman Thailand (0.3); reviewing further exchange between Christine Kim and Tom Demitrack re conflict issue (0.2).	
05/25/09	P WILKINSON	2.30
	Internal catch up meetings on status of all projects (2 x .75); discussing appointment of Thai counsel with B Stanley (.10); obtaining recommendations for new Thai counsel (.20). Call with ILCT on proposed engagement (.50).	
05/29/09	P WILKINSON	1.00
	Meeting with A&M and Belrad following their meeting with KPMG for update (1.00).	
TOTAL		8.00

(2) Baan Tailing Ngam Resort

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
04/29/09	B BURNELL	0.20
	Communicate (other outside counsel) with Gibson Dunn regarding BTN.	
04/29/09	P WILKINSON	0.50
	Discussing issues relating to BTN project with J McAustin and B Stanley (0.3); checking for documentation on ftp server for BTN (0.2)	
04/30/09	C KIM	1.20
	Discuss with J. Lin (0.2); review structure (0.5); review compliance with Thai law issue (0.5).	
04/30/09	J LIN	6.50
	Reviewed the following set of documents in connection with Baan Taling Ngam: Asset Purchase Agreement, Novation and Amendment Agreement, Joint Venture Agreement, THB 115 million and THB 890 million Loan Agreement, Share Pledge Agreement, Service Agreement, Property	

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
	and Vehicle Leases, Parent Guaranty and other miscellaneous documents.	
04/30/09	P WILKINSON	1.20
	Discussing BTN issue with J Lin and providing documentation (20 mins); discussing BTN issue further with B Stanley and J McAustin (20 mins); receiving LSH memo and reviewing on holding structure and its validity (32 mins).	
TOTAL		9.60

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
05/04/09	C KIM	4.30
	Discuss with J. Lin re: corporate documents; exiting Shareholder Loans (0.5); discuss with J. McAustin and B. Stanley re: New Advance by LBHI Mortgage Loan to property Co.(0.5); Numerous discussions with K. Burd; B. Stanley; J. McAustin (1.0); review LSH memo (1.0); attend conference call with LSH (1.0); attend to follow up matters (0.3).	
05/04/09	J LIN	2.50
	Continue to review BTN documents received (2.0); attend short meetings internally and with Belrad representatives in JD office regarding the holding structure of the BTN assets (0.5).	
05/04/09	J LIN	3.50
	Review memo from Thai counsel, LS Horizon, regarding the BTN holding structure (1.5); review corporate procedures required to dispose the BTN assets under said holding structure (1.5); attend internal discussion regarding the same (0.5).	
05/04/09	P WILKINSON	1.50
	Internal discussions on BTN structure with C Kim and J Lin (0.5). Attending call with LS Horizons on BTN structure (0.5). Attending meeting with K Burd, B Stanley and J McAustin on BTN issues (0.5).	
05/05/09	C KIM	1.40
	Attend to call with Al Chandler (Thai local counsel) re: mortgage, Foreign Owner Business Operating Law (0.5); review LSH's memo on proposed revised ownership structure of BNT (0.6); Discuss with A&M and Belrad (0.3).	
05/05/09	P WILKINSON	0.50
	Discussing ownership structures and perfection of security over Thai assets with A Chandler of Chandler & Thong-Ek and C Kim.	
05/13/09	P WILKINSON	0.40
	Checking documentation and circulating status of documents.	
05/14/09	C KIM	3.60
	Discuss with Hunton and William re: revolver issues (2.00); discuss with J. McAustin (1.6).	
05/14/09	J LIN	3.50
	Attend conference call with Ronald Gross and Christine Kim on factors in loan v. equity characterization (1.0); attention to email on seeking revolver loan precedents (0.5); draft and send notes regarding BTN to Peter Wilkinson for incorporation (2.0).	
05/15/09	B BURNELL	0.50
	Conference call regarding debt and equity structure with Alvarez & Marsal, Belrad LLC, Christine Kim, Julian Lin, Peter Wilkinson.	

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
05/15/09	C KIM	1.00
	Attend project review session with A&M and Belrad.	
05/15/09	P WILKINSON	1.00
	Attending client conference call on BTN issues (0.8); requesting further documents (0.2)	
05/18/09	C KIM	1.20
	Review Revolver issues and discuss with J. Lin (0.7); analyse additional collaterals and guarantee issues (0.5).	
05/18/09	J LIN	0.50
	Review LBCCA loan agreements in lights of several resolution possibilities.	
05/19/09	J LIN	1.50
	Review LBCCA loan agreements in lights of several resolution possibilities.	
05/20/09	J LIN	1.00
	Prepare notes regarding the relation between the relevant lenders and funding parties and certain transferability issues.	
05/21/09	C KIM	0.40
	Review LBCCA transfer consent.	
05/21/09	J LIN	1.50
	Review loan files and prepare notes regarding certain transferability issues (1.0); attend internal discussion regarding the same (0.5).	
05/22/09	R LEUNG	2.00
	Perused documents concerning acquisition of Le Meridien Hotel to grasp the background of the Company (2.0).	
05/23/09	B BURNELL	1.20
	Draft/revise Mortgage.	
05/26/09	C KIM	0.20
	Revise LBCCA chart.	
05/26/09	R LEUNG	0.80
	Update the structure chart (0.5); update closing checklist (0.3).	
05/26/09	P WILKINSON	0.10
	Circulating structure paper to clients in advance of tomorrows meeting (.10).	
05/27/09	C KIM	1.20
	Discussions re: Revolver facility / liens to protect LIFO (0.6); A&M meeting (0.6).	
05/27/09	P WILKINSON	1.00
	Attending client meeting with T Jones, D Crowley, B Stanley and J Kehoe to discuss status (1.00).	
05/29/09	C CHEUNG	7.50
	Reviewing and commenting on the employment agreement of Nigel Tovey (6.50); Internal discussions with D Neuville on employment agreement (.50); internal discussions with P Wilkinson on employment agreement (.50).	
05/29/09	C KIM	2.80
	Attend meeting with D. Neuville, R. Leung, P. Wilkinson re: structure (0.2); loan document modifications and attend to follow up matters (0.4); discuss with D. Neuville re: GM contract	

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
	(0.3); discuss with A&M re: GM contract (0.4); attend to new 6/I regulation re: Foreign mortgage review local counsel comments (1.2); attend to ID of lender and discuss with B. Stanley (0.3).	
05/29/09	R LEUNG	10.80
	Draft Facility Agreement (5.0); draft Guarantee (0.3); draft Pledge of Shares (1.0); draft Pledge of Accounts (1.0); draft Assignment of Insurance (1.0); draft Conditional Assignment of Accounts (1.5); review comments of Thai Counsel on the draft loan documents (1.0).	
05/29/09	D NEUVILLE	6.70
	Meeting with C. Kim, R. Leung, P. Wilkinson to review transaction (0.6 hrs); review multiple drafts of GM employment letter and discuss same with C. Cheung, P. Wilkinson (2.0 hrs); review revolver facility agreement (3.3 hrs); review guarantee (0.5 hrs); review pledge of shares (0.3 hrs).	
05/29/09	P WILKINSON	4.00
	Attend internal meeting to discuss loan documentation with R Leung, D Neuville and C Kim (.30); amending loan documentation with R Leung (.50); discussing employment agreement with C Cheung and D Neuville (.50); calls and emails with ILCT to discuss logistics of mortgage registration, new mortgage registration law effective 1/6, employment agreement and loan documentation (2.00); discussing employment agreement with A&M and Belrad and obtaining signatures (.50); calls with Nomura on document sharing (.20).	
05/29/09	S WONG	4.30
	Drafting board resolutions for the Borrower, Shareholder and Guarantor required under Schedule 1, condition 1(b) of the Revolver Facility Agreement (1.6); research into requirements of notarization and legalization for use in Thailand (0.5); amending board resolutions for Guarantor (0.3); reviewing and amending closing check list (0.6); reviewing and amending Facility Agreement (0.6); reviewing and amending pledge of shares agreement, pledge of accounts agreement (0.7).	
05/30/09	C KIM	3.10
	Attend to recording of mortgage issues (0.3); new regulation on foreign entity mortgage (0.4); attend to follow up emails (0.4); attend to calls with P. Wilkinson re: revisions to the Loan documents re: fees (0.5); attend to internal call re: client revisions (0.3); attend to call with P. Connelly, A&M and Belrad (0.7); attend to follow up call re: terms of loans covenants with A&M and Belrad (0.5).	
05/30/09	R LEUNG	6.50
	Amending the loan documents taking into account client's latest instruction (5.0); internal discussion with David Neuville on his comments on the loan documents (0.5); telephone call with Bill Stanley of Belrad, Ken Burd of A&M, David Neuville and Peter Wilkinson discussing terms of facility agreement and security package (1.0).	
05/30/09	D NEUVILLE	6.40
	Conference call regarding loan logistics, employment agreement (1.0 hrs); conference calls regarding comments on loan documents (1.5 hrs); review revised facility agreement (1.5 hrs); review mortgage (0.6 hrs); review assignment of insurance (0.5 hrs); review guarantee (0.2 hrs); review pledge of shares (0.2 hrs); review pledge of accounts (0.2 hrs); review assignment of accounts (0.2 hrs); discuss with P. Wilkinson regarding employment agreement, loan terms (0.5 hrs).	
05/30/09	P WILKINSON	7.50
	Arranging conference call (.30); attending conference call with A&M/Belrad to discuss mortgage registration issues (1.50); calls with P Connelly at ILCT on mortgage issues (.60); call with T Jones on status (.50); drafting email for B Stanley to send on identifying a suitable lender (.20); correspondence with G Hicks on engagement letter entity and address (.30). Arranging further client conference call (.10); attending conference calls with A&M/Belrad on loan documentation	

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
	(1.00 and .50); internal discussions with D Neuville, R Leung and C Kim on loan documentation (1.50); a mending employment agreement and circulating (.50); reviewing structure worksheets circulated by B Stanley to identify ownership of proposed lenders (.50).	
05/31/09	C KIM	0.80
	Revise and review T. Jones' memo to file KPMG 5/29 meeting results (0.1); attend to mortgagee recording and lender identification issue; memo to group re: synthetic transaction (0.7).	
05/31/09	P WILKINSON	0.70
	Call with D Crowley on employment agreement (.20); reviewing loan and security drafts before sending to A&M/Belrad (.50).	
TOTAL		97.40

(3) Thai Millennium Fund

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
04/24/09	C KIM	2.80
	Discuss with Simon Powell re : real estate representations (0.5); attend initial meetings with J. McAustin re: background information (1.5); attend conference call with Doug Crowley (0.8).	
04/27/09	C KIM	1.00
	Attend to background email queries and analyses relating (0.3); attend meeting with Paul Sanchez; John McAustin, Bill Stanley and Peter Wilkinson (0.7).	
04/27/09	P WILKINSON	2.50
	Meeting with J McAustin, P Sanchez and B Stanley for briefing on issues (45 mins); receiving access to Belrad ftp server and reviewing documents on ftp server (1 hour); confirming loan structure through loan documentation (45 minutes).	
04/28/09	C KIM	4.70
	Review Junior and Senior Loan Agreements (1.8); discuss with P. Wilkinson (0.5); revise Default Notice prepared by GDC (1.3); Analyse DSCR test line (0.6); Review loan structure and entailing memos (0.5).	
04/28/09	P WILKINSON	3.00
	Meeting with B Stanley and J McAustin to discuss response letter (2 x 30 mins); reviewing loan documentation and checking on validity of argument in response letter drafted by Gibson Dunn; discussing findings with Christine Kim; drafting memo on timeline and key differences on the response letter (2 hours).	
04/29/09	B BURNELL	0.30
	Communicate (other outside counsel) with Gibson Dunn regarding TMF.	
04/29/09	C KIM	8.50
	Attend to loan issues relating to back to back loans and Default Notice (1.5); revise default notice (1.0); review Guarantees and Aeolus' obligations (1.5); revise DSCR test letter to TMF (1.5); attend to follow up issues (0.5); numbers discussion with Belrad / A&M re: conflict (1.0); discussion with S. Sozio re: FCPA (0.5); attend to conference call with GDC (0.5); attend to FCPA issues (0.5).	
04/29/09	P WILKINSON	6.40
	Attending 4 meetings with J McAustin and B Stanley of Belrad (30 mins each meeting); call with Gibson Dunn on waiver letter issue, understanding transaction history, discussing and obtaining background documentation, and amendments to response to TMF's Dispute Notice (45	

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
	mins); call with Gaya at Gibson Dunn on receipt of further documents and responding to related email (9 mins); reviewing revised response letter from Gibson Dunn and calling M Hanikin at Gibson Dunn to discuss further amendments (30 mins); reviewing and discussing with C Kim loan documentation for Aeolus and related guarantees, the master service agreement and the intercreditor agreement to ascertain Aeolus (and LHBI)'s relationship with SMBC as well as understand whether appropriate notice has been given to SMBC in relation to TMF's Dispute Notice (180 mins)	
04/30/09	C KIM	5.90
	Discuss with Belrad and A&M (0.6); attend to GDC conflict's issues (1.0); FCPA follow up (1.0); revise TMF DSCR test failure letter (1.0); revise standstill letter (1.5); strategies re: Sumitomo (0.3); analyse obligations to Senior Lenders (0.5).	
04/30/09	P WILKINSON	4.20
	Meeting with B Stanley, J McAustin and P Sanchez to discuss shareholding structure of Aeolus, funds flow under the loan documentation and FCPA issues (45 mins). Reviewing standstill agreement circulated by SMBC and discussing with C Kim followed by meeting with B Stanley, J McAustin and P Sanchez on standstill agreement and revising the response letter (120 mins). Amending response letter accordingly and re-circulating (30 mins). Amending standstill agreement and forwarding to LBHI with suggested covering email to SMBC (45 mins). Emailing Gibson Dunn on the validity of no amendment warranties being given in the standstill agreement (6 mins). Emailing J McAustin on follow up issues (6 mins).	
TOTAL		39.30

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
05/04/09	C KIM	2.80
	Attend to FCPA response (0.2); discuss with P. Wilkinson (0.3); review Loan Agreement re: non compliance with Legal Requirements (0.8); prepare email memo to GDC (0.8); attend to internal discussions with A&M and Belrad (0.2); attend to strategy sessions (0.3). Respond to GDC's emails (0.2).	
05/04/09	P WILKINSON	3.70
	Meetings with J McAustin, B Stanley and K Burd to discuss (1) FCPA issues and (2) response to borrower's dispute notice and KPMG/Gibson's comments on our revised draft (15 mins and 30 mins); discussing FCPA advice with C Kim and circulating draft response for client to send to Servicer (30 mins); reviewing loan documentation and discussing with C Kim event of default provisions in relation to response letter. Chasing Gibson Dunn on responses letter; drafting response to Gibson Dunn based on review of event of default provisions (75 mins); reviewing master agreement relating to lender agreement on enforcement proceedings and discussing with C Kim (15 mins); arranging call with Hunton and Williams, and chasing for confirmation that call can be done (15 mins); reviewing previous standstill agreement circulated by Gibson Dunn and summarising to C Kim (15 mins); reviewing CD-Roms with closing documentation from other Lehman Thai deals sent by Gibson and checking off against internal list provided by client (30 mins).	
05/05/09	C KIM	3.10
	Review/revise Waiver Letter between GBC and LBHI (1.0); discuss with A&M; Belrad re: retention of Thai local counsel (0.5); discuss with D. Carden re: GDC Waiver; conflict finalise Response Letter; Standstill Agreements; attend to follow up issues (1.6).	
05/05/09	P WILKINSON	7.50
	Meeting with K Burd, J McAustin and B Stanley ('Clients') on standstill agreement (1.3); revising standstill agreement and circulating to Gibson Dunn for comments (1.5); requesting	

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
	copy of engagement letter from Gibson Dunn (0.2); obtaining Thai counsel contact details and requesting introductory meetings (0.3); meeting with clients on the response letter and standstill agreement following comments from Gibson Dunn (1.0); drafting covering note for clients to send to SMBC (0.5); call with A Chandler of Chandler & Thong-Ek on Thai Real Estate matters (0.3); meeting with clients on waiver letter and conflicts issues with Gibson Dunn (0.5); forwarding Gibson engagement and waiver letters to D Carden (0.2); reviewing intercreditor and master terms agreements (1.5); arranging for copies of closing bibles of project documents to be sent to Belrad's California office (0.2).	
05/06/09	P WILKINSON	4.00
	Obtaining conflict checks (0.2); researching Lehman group structure and appointment of liquidators for Lehman entities (1.5); call with D Longstaff on past JD representation of Lehman (0.8); drafting waiver letter with C Kim and sending to D Carden for review (1.5).	
05/07/09	P WILKINSON	1.00
	Meeting with B Stanley, K Burd and J McAustin on SMBC's response to the response letter and standstill agreement (0.3); drafting response to SMBC for Belrad (0.6); confirming delivery of CD-Roms at Belrad (0.1).	
05/11/09	C KIM	1.50
	Discuss with B. Stanley (0.25); review and respond to Sumitomo's response (0.75); attend to GDG's request for waiver by A&M (0.5).	
05/11/09	P WILKINSON	1.00
	Meeting with B Stanley on TMF issues (0.5); drafting response to SMBC (0.5).	
05/13/09	C KIM	1.80
	Attend to email issues with Belrad re: TMF (0.8); attend to selection of Thai local counsel Chaudler / Hunton & Williams (1.00).	
05/14/09	C KIM	2.60
	Review Falcon -Chaba-LBCCA chain re: obligations to Borrower (1.3); revise memo to client and attend to follow up issues (1.3).	
05/14/09	P WILKINSON	5.00
	Call with J McAustin on revised issues (0.5); reviewing loan documentation and discussing internally (2.0); drafting memo on issues relating to LBCCA's rights against TMF (1.5); circulating memo to A&M and Belrad (0.5); attending call with Gibson Dunn on waiver letter (0.5).	
05/15/09	B BURNELL	0.50
	Conference call regarding debt and equity structure with Alvarez & Marsal, Belrad LLC, Christine Kim, Julian Lin, Peter Wilkinson.	
05/15/09	C KIM	1.00
	Attend project review session with A&M and Belrad.	
05/15/09	P WILKINSON	2.00
	Attending client conference call on TMF issues (0.5); calls with A Chandler on Thai real estate issues relating to TMF (0.5); preparing summary of TMF project (1.0).	
05/18/09	C KIM	0.30
	Review and discuss with B. Stanley re: LBCCA's response.	
05/19/09	C KIM	1.80
	Attend preparation for Sumitomo / KPMG meeting with A&M (0.6); review relevant sections of ICA (1.2).	

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
05/19/09	P WILKINSON	1.00
	Drafting revised info chart on TMF structure and loan issues (1.00)	
05/21/09	C KIM	0.50
	Review LBCCA transfer consent.	
05/21/09	P WILKINSON	0.70
	Amending TMF chart following comments from C Kim (.70).	
05/25/09	C KIM	0.60
	Revise consent analyses chart and discuss with P. Wilkinson.	
05/25/09	P WILKINSON	1.00
	Discussing TMF chart internally and amending (1.00).	
05/26/09	C KIM	0.70
	Revise and finalize LBCCA chart (0.5); discuss with P. Wilkinson (0.2).	
05/26/09	P WILKINSON	0.60
	Discuss structure paper with C Kim and amend accordingly (.50); circulate paper to clients prior to meeting tomorrow (.10).	
05/27/09	P WILKINSON	0.50
	Attending client meeting with T Jones, D Crowley, B Stanley and J Kehoe to discuss status (.50).	
05/31/09	C KIM	0.10
	Revise and review T. Jones' memo to file KPMG 5/29 meeting results.	
TOTAL		45.30

(4) Bright Property

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
05/27/09	C KIM	0.90
	Review LBCCA's proposal for loan modification (0.5); attend meetings with A&M and Belrad (0.4).	
TOTAL		0.90

(5) Ital Thai Tower

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
05/13/09	P WILKINSON	0.40
	Checking documentation and circulating status of documents.	
05/14/09	B BURNELL	12.00
	Review/analyze review of Ital-Thai Tower documents (9.00); conferences regarding same with Christine Kim, Julian Lin, Peter Wilkinson (3.00).	
05/14/09	C KIM	5.60
	Review loan documents (1.3); review Joint Venture documents (1.3); review Assignment issues (1.3); memo to client (1.7).	

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
05/15/09	B BURNELL	1.80
	Conference call regarding debt and equity structure with Alvarez & Marsal, Belrad LLC, Christine Kim, Julian Lin, Peter Wilkinson (0.8); review acquisition, joint venture and loan documentation (1.00).	
05/15/09	C KIM	1.50
	Attend project review session with A&M and Belrad (1.00); attend to follow up matters (0.5).	
05/15/09	P WILKINSON	0.50
	Attending client conference call to discuss Ital Thai issues (0.3); requesting further documents from Gibson Dunn (0.2).	
05/16/09	B BURNELL	1.30
	Review/analyze senior loan documents.	
05/18/09	B BURNELL	2.00
	Review/analyze loan documentation.	
05/19/09	B BURNELL	1.00
	Review/analyze loan documentation.	
05/19/09	B BURNELL	2.00
	Draft/revise summary chart.	
05/19/09	C KIM	0.60
	Review Subordination Agreement (0.4); discuss with B. Burnell (0.2).	
05/20/09	B BURNELL	0.80
	Draft/revise summary chart.	
05/20/09	C KIM	1.00
	Revise summary of facts (0.4); discuss with A&M re same (0.4); discuss with B. Burnell (0.2).	
05/21/09	B BURNELL	0.40
	Draft/revise summary chart.	
05/21/09	C KIM	0.50
	Review LBCCA transfer consent.	
05/26/09	C KIM	0.30
	Finalize the LBCCA chart.	
05/26/09	P WILKINSON	0.60
	Reviewing subordination agreement and discussing internally with B Burnell and C Kim (.50). Circulating structure paper to clients in advance of tomorrow's meeting (.10).	
05/27/09	C KIM	0.50
	Review exit strategy with A&M and Belrad.	
05/27/09	P WILKINSON	0.50
	Attending client meeting with T Jones, D Crowley, B Stanley and J Kehoe to discuss current status (.50).	
05/29/09	C KIM	1.00
	Attend post KPMG meeting with A&M and Belrad and attend to follow up matters.	

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
05/31/09	C KIM	0.10
	Revise and review T. Jones' memo to file KPMG 5/29 meeting results.	
TOTAL		34.40

(6) Mercury Tower

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
05/13/09	P WILKINSON	0.40
	Checking documentation and circulating status of documents.	
05/14/09	C KIM	3.00
	Review debt/equity structures (1.00); senior Loan analyses (1.00); attend to Revolver issues (1.00).	
05/14/09	J LIN	7.50
	Review documents of the Mercury Tower assets (4.0); attend internal meeting on the holding and funding structure of the Mercury Tower Assets (1.0); attend conference call with Ronald Gross and Christine Kim on factors in loan v. equity characterization (1.0); attention to email on seeking revolver loan precedents (0.5); send notes regarding Mercury Tower to Peter Wilkinson for incorporation (1.0).	
05/15/09	B BURNELL	0.80
	Conference call regarding debt and equity structure with Alvarez & Marsal, Belrad LLC, Christine Kim, Julian Lin, Peter Wilkinson.	
05/15/09	C KIM	1.20
	Attend project review session with A&M and Belrad.	
05/18/09	C KIM	1.30
	Analyze Subordination issues to G. Lessor and Senior Secured Lender (0.5); attend to discussion with J. Lin re: loan structure (0.3); analyze consent and Subordination issues (0.5).	
05/18/09	J LIN	4.00
	Review senior third-party loan agreement, subordination agreement and other transaction documents.	
05/19/09	B BURNELL	1.00
	Review/analyze loan documentation.	
05/19/09	B BURNELL	5.00
	Draft/revise junior loan documentation.	
05/19/09	B BURNELL	1.00
	Conferences with Christine Kim, Julian Lin, Richel Leung.	
05/19/09	C KIM	0.80
	Determine collateral package subordination issues to Senior Loan / GL (0.5); discuss with J. Lin (0.3).	
05/19/09	R LEUNG	6.00
	Draft Pledge of Shares (4.0); draft Pledges of Accounts (2.0).	

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
05/19/09	J LIN	4.50
	Research precedents of revolver loan agreements (1.5), research requirements in light of the current equity and funding structure, including a third party loan from Kasikornbank (2.0); prepare notes regarding the relation between the relevant funding parties and certain transferability issues (1.0).	
05/20/09	B BURNELL	5.00
	Draft/revise junior loan documentation.	
05/20/09	B BURNELL	0.50
	Communicate (in firm) with conferences with Christine Kim, Richel Leung.	
05/20/09	R LEUNG	11.00
	Draft Conditional Assignment of Lease Agreement (4.0); draft Assignment of Insurance (3.5); draft Conditional Assignment of Accounts (3.5).	
05/20/09	J LIN	3.50
	Review various financing documents including Assignment of Insurance, Conditional Assignment of Accounts, Conditional Assignment of Mercury Tower Lease Agreement, Pledge of Accounts and Share Pledges (2.0); prepare notes regarding the relation between the relevant lenders and funding parties and certain transferability issues (1.5).	
05/21/09	B BURNELL	4.50
	Draft/revise junior loan documentation.	
05/21/09	B BURNELL	1.50
	Review/analyze senior loan documentation.	
05/21/09	B BURNELL	1.80
	Conferences with Christine Kim, Julian Lin, Richel Leung.	
05/21/09	C KIM	2.00
	Review ground lessor consent analysis (0.6); meeting with J. Lin, R. Leung and B. Burnell (0.2); review revolver security documents (1.2).	
05/21/09	R LEUNG	9.00
	Review JV Agreement and Articles of Association of Bangkok Office 2 Holding Co., Ltd. to confirm the Company Shareholding Structure and power (1.5); perused Lease Agreement of Mercury Tower to consider the Leasee's right to create security over the leasehold interest (1.5); email to answer client's queries whether the lessor and senior lender's consent is required in creating the junior loan (1.25); internal discussion with Julian Lin re structure of the senior loan and the financial relationship with Lehman Brothers Capital Corporation Asia Ltd (LBCCA) (0.75); updating and amending the structure chart for Mercury Tower (1.0); internal meeting with Christine Kim, Brigitte Burnell and Julian Lin discussing various issues requesting the transfer of the sums due to LBCCA (1.0); perused senior loan documentation to understand the terms and structure thereof (2.0).	
05/21/09	J LIN	3.50
	Review loan files and prepare memo regarding certain transferability issues (2.5); attend internal discussion regarding the same (1.0).	
05/22/09	B BURNELL	2.00
	Draft/revise junior loan documents.	
05/22/09	R LEUNG	6.00
	Perusal of documents for the previous acquisition of Mercury Tower and related businesses to	

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
	grasp an understanding on tax background of the Company (2.5); draft document re closing checklist for the junior loan to BO2 (2.5); internal meeting with Christine Kim and Brigitte Burnell (0.5); update structure chart (0.5).	
05/23/09	B BURNELL	5.00
	Draft/revise junior loan documents.	
05/23/09	B BURNELL	0.80
	Conferences with Christine Kim, Richel Leung.	
05/23/09	C KIM	4.70
	Revise Facility Agreement (2.1); discuss with B. Burnell re: revisions (0.6); review Pledge of Shares (0.3); review of Conditional Assignment (0.3); Pledge of Accounts (0.2); Assignment of Insurance (0.2); review Conditional Assignment of Accounts (0.2); discuss with B. Burnell re: Guarantee issues (0.3); meeting with B. Burnell and Richel Leung re: draft of Intercreditor Agreement (0.5).	
05/23/09	R LEUNG	11.00
	Revise Pledge of Accounts (0.25); revise Pledge of Shares (0.25); revise Conditional Assignment of Accounts (0.5); revise Assignment of Insurance (0.5); revise Conditional Assignment of Lease Agreement (0.5); draft documents re intercreditor agreement (9.0).	
05/24/09	B BURNELL	7.50
	Draft/revise junior loan documents.	
05/24/09	B BURNELL	0.50
	Conferences with Christine Kim, Richel Leung.	
05/24/09	C KIM	1.90
	Revise Facility Agreement (0.5); memo to client (0.4); revise Pledge of Shares (0.2); discuss with B. Burnell (0.4); Intercreditor Agreement (0.4).	
05/24/09	R LEUNG	9.00
	Revise Intercreditor Agreement (5.0); revise Pledge of Accounts (1.0); revise Pledge of Shares (0.5); revise Conditional Assignment of Accounts (1.0); revise Conditional Assignment of Lease Agreement (1.0); revise Assignment of Insurance (0.5).	
05/25/09	B BURNELL	1.00
	Conferences with Christine Kim, Peter Wilkinson, Richel Leung.	
05/25/09	B BURNELL	10.00
	Draft/revise junior loan documentation.	
05/25/09	C KIM	1.30
	Revise consent analyses chart and discussion with R. Leung (0.5); attend to security document revision issues (0.8).	
05/25/09	R LEUNG	13.00
	Draft Guarantee, intended to be part of the security package of the junior loan to BO2 (11.5); internal meeting with Christine Kim and Brigitte Burnell discussing the latest progress of the file (0.75); update the structure chart for various lendings made to BO2 (0.75).	
05/25/09	P WILKINSON	1.10
	Reviewing Mercury loan documentation (1.00); questioning client on Thai counsel engagement for Thai law review of documentation (.10).	

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
05/26/09	B BURNELL	1.50
	Conferences with Christine Kim, Peter Wilkinson, Richel Leung.	
05/26/09	C KIM	0.70
	Revise the LBCCA chart and discuss with R. Leung.	
05/26/09	R LEUNG	4.30
	Revise Guarantee (3.25); update structure chart (0.5); update closing checklist (0.25); writing email to Nomura chasing for corporate documents of West River and BO2 (0.3)	
05/26/09	K U	2.50
	Review revolver facility agreement (1.0); review and revise draft agreement (1.5).	
05/26/09	P WILKINSON	0.60
	Review draft loan documentation (.50). Circulate structure paper to clients in advance of tomorrow's meeting (.10).	
05/27/09	C KIM	0.80
	Attend A&M and Belrad meeting re: strategy.	
05/27/09	R LEUNG	3.50
	Finalised draft closing checklist for the junior loan (3.0); write email to Thai Counsel for review of the draft documents (0.5).	
05/27/09	P WILKINSON	1.50
	Attending client meeting with T Jones, D Crowley, B Stanley and J Kehoe to discuss status (1.00). Call with ILCT to discuss loan documentation (.50).	
05/29/09	S WONG	1.90
	Drafting board resolutions for the Borrower, Shareholder and Guarantor required under Schedule 1, condition 1(b) of the Revolver Facility Agreement (1.6) amending resolutions for Guarantor (0.3)	
05/31/09	C KIM	0.10
	Revise and review T. Jones' memo to file KPMG 5/29 meeting results.	
TOTAL		171.00

(7) Natural Hotel Panwa

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
05/15/09	C KIM	2.20
	Attend to litigation matter (0.5); review background material (0.6); attend conference call with L S Horizon on response (0.8); attend to subsequent calls re: selection of Thai's counsel (0.3).	
05/15/09	P WILKINSON	1.50
	Call with LSHorizons on issues (1.3); requesting documentation from Gibson Dunn (0.2).	
05/18/09	B BURNELL	1.00
	Review/analyze documentation for issuance of debentures.	
05/18/09	C KIM	2.80
	Review debenture structure (1.2); discuss with A&M re: strategy and attend to follow up issues (0.9); discuss with B. Burnell re: issues to be verified and follow up DD with R. Leung (0.7).	

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
05/18/09	R LEUNG	5.00
	Perused and considered the possible liability and exposure of Lehman Brothers (Thailand) Co. Ltd. under (1) Master Definition Agreement (0.5); (2) Subscription Agreement (0.5); (3) Debenture Terms and Conditions (0.8); (4) Supplemental Management Agreement (0.2); (5) Share Pledge Agreement (0.5); (6) Assignment Agreement (0.4); (7) Accounts Assignment (0.4); (8) Subordination Agreement (0.2); (9) Guarantee (0.3); (10) Cash Management Agreement (0.3); (11) Servicing Agreement (0.3); (12) Debentureholders' Representative Agreement (0.2); (13) Registrar Appointment Agreement (0.2); (14) Various Fees Letters (0.2).	
05/19/09	B BURNELL	0.20
	Review/analyze loan documentation.	
05/19/09	B BURNELL	0.50
	Conferences with Bill Stanley, Matthew Minnillo, Burt Prechaya, Christine Kim.	
05/19/09	C KIM	1.20
	Discuss with Richel Leung re: Due Diligence results (0.7); attend conference call with LSHorizon re: Answer to Complaint (0.5).	
05/20/09	C KIM	0.80
	Attend to LSH's waiver issues (0.4); discuss with A&M re: waiver (0.2); attend to resolution of conflict and follow up emails to Hunton & Williams (0.2).	
05/21/09	C KIM	0.80
	Discuss with B. Stanley and K. Burd re: Thai counsel clearance (0.6); attend emails DC (0.2).	
05/22/09	C KIM	0.80
	Attend to conflicts issues relating to appointment of Thai counsel (0.4); attend to email issues relating to filing of The Answer and discussion with A&M (0.4).	
05/25/09	C KIM	0.30
	Attend to filing Dismissal issues and retention of Thai counsel.	
05/25/09	P WILKINSON	0.70
	Call with Chandler & Co on status of claim and response filing (.50); reviewing email from Chandler & Co on response filing (.20).	
05/26/09	C KIM	0.30
	Status of filing meeting with B. Stanley (0.2); discuss with P. Wilkinson re: Chandler (0.1).	
05/26/09	P WILKINSON	0.80
	Call with Al Chandler on Panwa response to claim (.30); reviewing translated claim circulated by A Chandler (.50).	
05/28/09	C KIM	0.70
	Attend to emails re: Dismissal filing (0.2); reply to organization issues (0.3); attend to follow up matters re: document locations (0.2)	
05/28/09	P WILKINSON	1.00
	Preparing for conference call by reviewing injunction motion (.50); attending conference call (.50).	
TOTAL		20.60

(8) PAMCO

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
05/26/09	C KIM	1.80
	Discuss with B. Stanley re: Funding request to ADM; review structure and background information (0.7); review LBCCA loan agreement (0.6); attend to follow up meetings re: funding and discuss with P. Wilkinson and B. Stanley (0.5).	
05/26/09	P WILKINSON	3.20
	Reviewing emails and attached documentation on payment of distributions to ADM and LBCCA complaints (1.50); discussing findings with C Kim and B Stanley (.50); requesting further documentation and reviewing loan agreements (.50); reviewing participation agreement and sending email to C Kim on non-payment issues (.70).	
05/27/09	C KIM	0.60
	Discuss with D. Cowley re: Debenture Structure (0.2); exit strategy (0.1); LBCCA's stacking order (0.1); general conference meeting (0.2).	
05/27/09	P WILKINSON	1.00
	Attending client meeting with T Jones, D Crowley, B Stanley and J Kehoe to discuss LBCCA claim on distributions to ADM (1.00).	
05/29/09	C KIM	0.70
	Review flow of funds email (0.2); participation Agreement (0.2); LBCCA Loan Agreement (0.3).	
05/29/09	P WILKINSON	0.70
	Review flow of funds email (.20); review participation agreement (.20); review LBCCA loan agreements (.30).	
TOTAL		8.00

(9) Pacific Place

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
05/21/09	C KIM	1.00
	Discuss with K. Burd and B. Stanley re: LBHI's lease in Thailand (0.5); attend to follow up and discuss with P. Sanchez re: flow of funds (0.5).	
TOTAL		1.00

(10) Samui Hotel

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
05/14/09	R GROSS	1.20
	Conferences with Christine Kim and Scott Friedman regarding indebtedness of Samui Hotel 1 Holding Company Limited owing to Lehman Brothers Commercial Corporation Asia Limited.	
05/25/09	P WILKINSON	1.50
	Reviewing emails and documentation for issue relating to repayment of US\$1 million deposit made by GPB (1.50).	

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
05/26/09	C KIM	1.90
	Review chain of emails from KPMG Singapore to Belrad (0.3); discuss with P. Wilkinson (0.5); attend discussion with B. Stanley and P. Wilkinson re : strategy (0.5); review JV Agreement and status of deposit (0.3); attend to follow up meetings with B. Stanley (0.3).	
05/26/09	R LEUNG	3.00
	Perused JV Agreement, various payment receipt/documents and considered Lehman Brothers Investment Pte Ltd payment obligation in relation to US\$1M deposit paid under the JV Agreement by the JV partner.	
05/26/09	P WILKINSON	2.00
	Meetings with B Stanley on status of deposit issue (2 x .40); internal discussions with C Kim on deposit issue (.50); reviewing JV documentation (.50); reviewing emails on ownership of LBAIO1 and reviewing directorships (.20).	
05/27/09	C KIM	0.50
	Analyse ability to release 1mm deposit (0.3); attend discussion with A&M and Belrad (0.2).	
05/27/09	P WILKINSON	1.50
	Attending client meeting with T Jones, D Crowley, B Stanley and J Kehoe to discuss repayment of US\$1 million deposit (1.00); further review of documentation (.50).	
TOTAL		11.60

(K) Tokyo

(1) Lehman Brothers Holdings Inc.

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
02/01/09	E W SEDLAK	0.40
	Memo re PSA (0.2); Review memo re Tokyo issues (0.2).	
02/02/09	J BLOOMENTHAL	5.00
	Researched international laws and treaties regarding cross-border insolvency (1.50); discussed with Y. Takatama Japan's implementation of the UNCITRAL model law in Japan (0.50); drafted short memo regarding same (3.00).	
02/02/09	M ONOGI	4.00
	Prepared memo regarding lien agreement (3.00); Researched regarding petitions (1.00).	
02/02/09	C T RATHBONE	9.00
	Translation of loan receivables sales agreement (Libertus).	
02/02/09	Y TAKATAMA	11.00
	Went to the Tokyo District Court to acquire the newly-filed records of LBJ etc. (3.00); Examined the file records, arranged file record (2.00) and drafting the List of all claims (2.00) regarding LBJ civil rehabilitation (2.00); Researched the procedure of cross-border insolvency regarding LBJ civil rehabilitation (2.00).	
02/03/09	M ONOGI	1.00
	Telephoned with Mr. Tsai (0.20); Reviewed translations (0.80).	
02/03/09	H YOSHIOKA	2.50
	Preparing a list of documents of LBCM.	
02/03/09	Y TAKATAMA	5.00
	Examined the file records (1.00), arranged file record (1.00) and drafting the list of all claims (3.00) regarding LBJ civil rehabilitation.	
02/04/09	M NISHI	2.50
	Reviewed an e-mail from Ms Zheng Haohao of Weil as to the oath relating to the Financial Instruments and Exchange Law (0.2); Conducted internal discussion w/Ito Esq. (0.2); Reviewed relevant provisions of the Financial Instruments and Exchange Law (0.3); wrote e-mail to Ms Zheng Haohao of Weil thereon (0.3); Reviewed previous correspondence w/Ms Julie Hertzberg of A&M and wrote remind e-mail to her as to the derivative and the restricted stock awards (0.8); Reviewed previous correspondence w/Mr Maurice Horwitz of Weil and wrote remind e-mail to him as to the subordination agreement (0.7).	
02/04/09	M ONOGI	0.80
	Reviewed correspondence as to question on chukan hojin structures for Sunrise transactions (0.20); Reviewed structure (0.60).	
02/04/09	E W SEDLAK	4.70
	Memo re Chukan Hojin structures (0.7); Review and revise memo re Japan filing requirements (0.5); Review memos re directors (0.3); Memo re confidentiality undertakings (0.5); Review memo re loans administered by Mr Masuda (0.6); Review memo from Weil (0.2); Review and revise indemnification letter (0.8); Memo to R. Sato re role of Mr Masuda (1.1).	
02/04/09	Y TAKATAMA	6.00
	Examined the file records (1.00), drafting the list of all claims (1.00) and researched the HQ of	

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
	LBHI (0.50) regarding LBJ civil rehabilitation; Examined documents for the derivative contract of LBSF, LBCC and LBCS (3.50) regarding LBJ civil rehabilitation.	
02/05/09	M ONOGI	4.90
	Reviewed correspondence; Reviewed agreements related to Hills.	
02/05/09	S D POWELL	0.60
	Email to David Maund and telephone conversation with David Maund (0.1); discussion with Emily Lam (0.1); receiving and considering email in from David Maund (0.1); email to Hirokazu Ina and briefing email to Emily Lam (0.1); receiving and considering email in reply from Hirokazu Ina (0.1); email in reply to David Maund and further briefing to Emily Lam (0.1).	
02/06/09	M NISHI	0.30
	Reviewed an e-mail from Eleanor Lam of Hong Kong Office (0.1); Reviewed relevant motion of assessment (0.1); Internal discussion w/Onogi Esq. thereon (0.1).	
02/06/09	M ONOGI	4.20
	Reviewed correspondence as to questions on the Sunrise TK Agreements (0.20) ; Reviewed TK agreements (3.00); Prepared translation of petition for assessment (0.90); Sent e-mail to Ms. Lam (0.10).	
02/06/09	S D POWELL	0.20
	Reviewing email in from Tom Jones and email in reply and exchanges of emails with Tom Jones (0.1); reviewing email in from David Maund (0.1).	
02/06/09	Y TAKATAMA	6.00
	Examined the records (3.00); Drafted the list of all claims (3.00).	
02/09/09	M ONOGI	0.20
	Reviewed correspondence as to secretary's certificate.	
02/09/09	Y TAKATAMA	9.00
	Examined and translated the qualification certificates of LBHI entities (5.00); Drafted e-mail to Haohao (0.50), and drafted the document list of LBJ court records (3.50) regarding LBJ civil rehabilitation.	
02/10/09	M NISHI	0.50
	Reviewed the Secretary's certificate and the draft of its Japanese translation (0.3); Revise the draft Japanese translation (0.2).	
02/10/09	M ONOGI	7.00
	Reviewed correspondence as to Sunrise real estate legal documents (0.40); Reviewed materials (2.50); Reviewed TK agreements (2.00); Drafted opinion regarding TK agreements (2.10).	
02/10/09	R SATO	0.30
	Internal correspondence with E. Sedlak and M. Onogi regarding Sunrise Finance TK Agreement.	
02/10/09	Y TAKATAMA	2.50
	Drafting the memorandum of the Japanese procedure of cross-border insolvency regarding LBJ civil rehabilitation and LBHI chapter 11 proceeding (2.50).	
02/11/09	M ONOGI	2.00
	Reviewed correspondence as to Sunrise real estate legal documents (0.20); Reviewed TK agreements (0.50); Revised memo regarding TK agreements (1.30).	
02/12/09	J BLOOMENTHAL	2.00
	Continued drafting and revising memorandum on cross-border insolvency laws of Japan.	

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
02/12/09	M NISHI	4.00
	Reviewed confidentiality agreement between LBIE and LBHI (1.0); Wrote internal note to EWS Esq on the issue related to documents submitted to Tokyo District Court in the civil rehabilitation procedures of LBJ etc. in Japan (1.0); Conducted internal discussion w/Takatama Esq. on scheduling of a meeting w/Ohebashi (0.5); reviewed previous correspondence w/A&M and wrote e-mail to A&M and Weil on the remaining issues (facts to be checked) with respect to the subordination agreement, derivatives and restricted stock awards claims (1.5).	
02/12/09	M ONOGI	5.00
	Reviewed correspondence as to the TK memo (0.30); Reviewed memo regarding TK agreements (0.30); Examined questions regarding TK agreements (2.90); Reviewed TK agreements (0.50); Reviewed related laws(0.50); Reviewed materials regarding derivative (0.50).	
02/12/09	C T RATHBONE	7.50
	Translation of portfolios of insolvent debtors.	
02/12/09	E W SEDLAK	6.20
	Telephone with A&M and Belrad re TK matters (0.5); Review and revise TK memo (1.5); Memo to Ms. Oxley(0.2); Additional memo re supplementary TK questions(0.6); Review issues re sharing of confidential information (0.7); Review money lending licensing issues (0.2); Review and revise memo re cross-border insolvency (0.9); Conference call with David Maund, Lauren Oxley and Pam Tibbets re labor matters (0.7); Followup memo re summary of issues (0.6); Review and revise memo re Chukan Hojin issues (0.3).	
02/12/09	Y TAKATAMA	6.00
	Drafting the memorandum of the Japanese procedure of cross-border insolvency regarding LBJ civil rehabilitation and LBHI chapter 11 proceeding (5.50); Spoke with Mr. Yamaguchi of OE for next week meeting regarding LBJ civil rehabilitation (0.50).	
02/13/09	J BLOOMENTHAL	3.00
	Conducted additional research on international laws and treaties regarding cross-border insolvency (1.0); revised memorandum regarding same (2.0).	
02/13/09	M NISHI	1.50
	Reviewed e-mails from A&M and Weil regarding the subordination agreement between LBHI and LBJ (0.2); Reviewed the relevant provisions of the subordination agreement and wrote e-mail to Mr Maund asking him to have someone check the amount of interest (0.5); Reviewed the e-mail from Yamaguchi Esq. of Ohebashi regarding the agenda of meeting to be held on 20 Feb (0.2); wrote internal note as to Ohebashi's request to us for information of LBHI/its subs' debts (0.3); Wrote e-mail to A&M as to the Ohebashi's request and reviewed response from A&M (0.3).	
02/13/09	M ONOGI	6.50
	Reviewed correspondence (0.10); Researched regarding Chukan Hojin (2.00); Revised memo regarding TK agreement issue (2.50); Researched regarding TK (1.50); Researched regarding PITF (0.40).	
02/13/09	R SATO	2.00
	Internal correspondence with E. Sedlak regarding cross-border framework in Japan (1.00); Internal discussion with Y. Takatama regarding the same (0.50); Reviewed draft memorandum (0.50).	
02/13/09	R SATO	0.50
	Internal discussion with Y. Takatama regarding claim management (0.30); Reviewed e-mails from M. Nishi, et al. regarding the same (0.20).	

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
02/13/09	Y TAKATAMA	7.00
	Researched the judge of LBJ court procedure (2.00); Drafting the memorandum of the Japanese procedure of cross-border insolvency regarding LBJ civil rehabilitation and LBHI chapter 11 proceeding (4.00); Drafted e-mail to Mr. Yamaguchi of OE for next week meeting regarding LBJ civil rehabilitation (1.00).	
02/14/09	E W SEDLAK	0.70
	Review and revise memo re cross border insolvency(0.5); Memo to Mr. Horwitz (0.1); Review memo from Weil (0.1).	
02/15/09	E W SEDLAK	0.10
	Review memo from Weil.	
02/16/09	M ITO	7.00
	Advise on the treatment of the foreign LLC under Japanese Law (1.00); Translated the comments from Mr. Yoshito Kaneyama (0.80); Preparation of necessary documents to be signed by LBJ for annual shareholders meeting (2.50); Sent the necessary documents to be signed by A&M and instructions to the client (1.00); affixed the corporate seal (0.20); Updated the status chart (1.00); Correspondence with Mr. Yoshito Kaneyama regarding the indemnification letter (0.50)).	
02/16/09	M ONOGI	1.00
	Reviewed materials related to derivatives, etc. (0.80); Reviewed monthly reports, etc. (0.20)	
02/16/09	R SATO	0.30
	Internal correspondence with Y. Takatama regarding civil rehabilitation of Japanese entities.	
02/16/09	E W SEDLAK	2.80
	Review consulting agreement (0.9); Review services structure(0.5); Memo to R. Sato (0.3); Review memo from Mr. Powell (0.1); Review and revise memo re international insolvency assistance and additional revisions(1.0).	
02/16/09	Y TAKATAMA	11.00
	Went to the Tokyo District Court to acquire the newly-filed records of LBJ etc. (3.00); Examined the file records (1.00); Arranged file record (2.00); Drafted e-mail to Mr. Naito of Momoo law firm; Amending the List of all claims regarding LBJ civil rehabilitation (2.00); Drafting the memorandum of the Japanese procedure of cross-border insolvency regarding LBJ civil rehabilitation and LBHI chapter 11 proceeding (3.00).	
02/17/09	M NISHI	5.00
	Reviewed the correspondence between JD and A&M regarding the claims of restricted stock awards, subordinated loan, the motion for assessment, the refiling motion (prep for the internal meeting on Feb 18 w/RS Esq., EWS Esq., YM Esq. at al.	
02/17/09	M ONOGI	2.50
	Reviewed correspondence between JD and A&M regarding the claims of restricted stock awards (1.00) and related materials (1.00); Internal correspondence (0.50).	
02/17/09	E W SEDLAK	3.10
	Review and revise memo re cross-border insolvency assistance (0.9); Review memo re labor matters for sub in Japan (0.8); Review memo from M. Nishi re RSA (0.2); Memo to Weil re discussions and confidentiality obligations (0.6); Memo to R. Sato re cross-border insolvency (0.2); Memo to Y. Takatama re cross-border insolvency(0.2); Memo to R. Sato re labor matters (0.3).	

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
02/17/09	Y TAKATAMA	6.00
	Preparing the documents of stock awards, derivative contract and so on for meeting with OE regarding LBJ civil rehabilitation (1.00); Drafting the memorandum of the Japanese procedure of cross-border insolvency regarding LBJ civil rehabilitation and LBHI chapter 11 proceeding (5.00).	
02/17/09	H YOSHIOKA	1.00
	Examining materials regarding stock award.	
02/18/09	Y MORI	1.50
	Internal conference regarding claims LBJ-No.519, No.520, No.534 and LBCM-No.37.	
02/18/09	M NISHI	7.50
	Reviewed the correspondence between JD and A&M regarding the claims of multiple derivatives contracts, 1992 ISDA Master Agreement, the relevant schedules, the motion for assessment (3.5); draft presentation material regarding the claims of multiple derivatives contracts (2.0); Attend the internal meeting (prep for the meeting w/OE on 20 Feb) w/RS Esq., EWS Esq., YM Esq. at al.(1.5); Wrote e-mail to A&M on the restricted stock awards claim (0.5).	
02/18/09	M ONOGI	5.00
	Japan Reviewed correspondence and materials for conference (3.50); Internal meeting (1.50).	
02/18/09	R SATO	2.20
	Reviewed draft memo and internal correspondence with Y. Takatama regarding cross-border insolvency assistance.	
02/18/09	R SATO	2.30
	Reviewed motion for assessment (0.50); Internal discussion with E. Sedlak, Y. Mori, M. Nishi, M. Onogi, H. Yoshioka and Y. Takatama regarding claim management (1.00); Prepared for the meeting with Ohehashi LPC & Partners (0.80).	
02/18/09	E W SEDLAK	5.50
	Review issues re derivatives and RSA's (1.2); Memo to M. Nishi and Y. Takatama (0.2); Review issues re establishment or conversion of entity to employ staff in Japan(0.8); Memo to R. Sato re employment of staff (0.4); Telephone with Ms. Oxley re employment of staff and shareholders meetings of companies to be liquidated (0.4); Prepare materials re diligence on YK (0.6); Memo to Mr. Maund re confidentiality undertaking affecting delivery of materials (0.7); Memo to R. Sato re employment arrangements (0.5); Memo re shareholders meetings (0.7).	
02/18/09	Y TAKATAMA	10.00
	Preparing the documents of stock awards, derivative contract and so on for meeting with OE regarding LBJ civil rehabilitation.	
02/18/09	H YOSHIOKA	2.50
	Examined materials prepared for today's meeting; Engaged in meeting.	
02/19/09	M NISHI	7.00
	Prepared for the meeting w/OE on 20 Feb (prepared materials and QA about restricted stock awards repayment, derivatives, subordinated loan, operating expense) .	
02/19/09	M ONOGI	1.30
	Reviewed correspondence as to restricted stock awards, derivatives and subordinated loan (0.50); Reviewed materials related to Stock Awards (1.80).	
02/19/09	E W SEDLAK	1.00
	Review and revise memo re cross-border insolvency assistance (0.2); Due diligence preparation	

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
	re Marlin (0.1); Review memo re OE requests (0.1); Review issues re outstanding items and OE requests (0.1); Prepare due diligence questionnaire and document request (0.1); Memo re due diligence (0.1); Review and revise memo re labor matters (0.1); Memo re financial report (0.1); Memo re entity for hiring employees in Japan (0.1).	
02/19/09	Y TAKATAMA	11.00
	Preparing the documents of stock awards (4.00), and derivative contracts for meeting with OE regarding LBJ civil rehabilitation (7.00).	
02/19/09	H YOSHIOKA	3.00
	Researched on the method to determine the amount of credit in civil rehabilitation procedure, materials regarding stock award.	
02/19/09	T FUNO	3.00
	Examined documents regarding LBJ civil rehabilitation (3.00h)	
02/20/09	Y MORI	0.20
	Examined records regarding Restricted Stock Award.	
02/20/09	H NAKAO	1.20
	Prepared materials re. derivatives.	
02/20/09	M NISHI	8.00
	Reviewed e-mails (w/materials) sent by A&M (regarding derivative and RSA/CEA) (2.0); Prepared supplemental materials to be presented to OE (1.0); Attend the meeting w/OE (Tanaka Esq. and Yamaguchi Esq.) (1.0); Drafted report to A&M on the results of meeting (3.0); Conducted internal discussion w/Takatama Esq. on next steps to be taken towards the court and OE (1.0).	
02/20/09	M ONOGI	4.30
	Reviewed correspondence (1.00); Reviewed related materials regarding derivative and restricted stock awards (2.30); Attended conference with OE (1.00).	
02/20/09	R SATO	1.80
	Conference at Ohebashi LPC & Partners, M. Nishi, M. Onogi, H. Yoshioka and Y. Takatama regarding claim management (1.00); Internal correspondence with M. Nishi regarding the same (0.80).	
02/20/09	E W SEDLAK	2.90
	Prepare draft agreements (0.7); Review diligence issues (0.2); Review insolvency issues (0.3); Revise memo re diligence matters and additional documents (0.5); Review and revise issues and consultant versus employee issue (0.5); Review and revise memo re documentary support for claims (0.7).	
02/20/09	Y TAKATAMA	8.00
	Preparing the documents of stock awards, derivative contract (6.00) and conference with OE (2.00) regarding LBJ civil rehabilitation.	
02/20/09	H YOSHIOKA	3.80
	Engaged in conference with Lawyers of Ohebashi (1.50); Preparing minutes of that conference (2.30).	
02/21/09	E W SEDLAK	0.70
	Memo re meeting with OE, outstanding items.	
02/22/09	R SATO	1.80
	Reviewed memorandum regarding cross-border insolvency assistance drafted by Y. Takatama.	

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
02/22/09	E W SEDLAK	0.20
	Review memo re cross-border insolvency assistance (0.1); Review memo re employment issues (0.1).	
02/23/09	M NISHI	4.50
	Wrote an e-mail to A&M regarding OE's request of a breakdown of each trade's MTM (0.5); Reviewed e-mail from A&M regarding LBF and checked previous correspondence as to LBF/LBFJ (0.5); Reviewed LBJ's petition and its exhibits to see if there is any basis for LBHI's claim against LBJ for restricted stock awards (3.0); Wrote an e-mail to A&M regarding LBJ's trial B/S (0.5).	
02/23/09	M ONOGI	0.50
	Reviewed correspondence between JD and A&M regarding claim handling.	
02/23/09	R SATO	0.80
	Reviewed e-mails from Ms. L. Oxley, et al. regarding claim management (0.30); Internal discussion with Y. Takatama (0.20); Internal discussion with M. Nishi (0.50).	
02/23/09	R SATO	1.00
	Reviewed draft memorandum regarding cross-border insolvency assistance; Internal correspondence with E. Sedlak regarding the same.	
02/23/09	E W SEDLAK	2.70
	Memo re employing staff (0.2); Review memo re Marlin diligence (0.1); Review and revise memo re DD (0.3); Review memo re claim handling (0.2); Review and revise memo to Weil re judicial assistance (0.5); Review memo from Ms. Matsuda (0.2); Review and revise employment contract (0.5); Memo to Ms. Oxley re LBJ issues (0.2); Memo re defect liability (0.2); Memo re Marlin memo and issues to raise (0.3).	
02/23/09	Y TAKATAMA	7.50
	Examined documents of Stock Awards issued by LBHI (7.00); Spoke with public officer of Tokyo District court for the LBHI's additional claim of operating cost regarding LBJ civil rehabilitation (0.50).	
02/23/09	H YOSHIOKA	0.50
	Checked e-mails re claims.	
02/23/09	Y MORI	0.30
	Examined records regarding negotiation with LBJ.	
02/23/09	T FUNO	2.00
	Examined documents from A&M on restricted stock awards regarding LBJ civil rehabilitation(2.00h);	
02/24/09	M ONOGI	3.50
	Reviewed materials related to derivative (2.00); Prepared memo regarding derivative claims (1.50).	
02/24/09	R SATO	0.50
	Internal discussions and correspondence M. Nishi regarding claim management.	
02/24/09	E W SEDLAK	2.00
	Review and revise fixed term employment contract (0.7); Review and revise memo re judicial assistance (0.5); Review and revise memo re auditors (0.4); Review memo re claims (0.2); Memo to R. Sato re fixed term employment contract (0.2).	

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
02/24/09	Y TAKATAMA	2.00
	Examined the documents of RSU (1.00); Drafted e-mail to Ms. Manabe of MHM law firm regarding LBJ civil rehabilitation (1.00).	
02/24/09	H YOSHIOKA	0.30
	Checked e-mails re claims.	
02/24/09	M NISHI	2.00
	Reviewed LBJ's petition and its exhibits (1.5); Wrote an e-mail to A&M regarding LBJ's description of its short term debt to LBHI and relevant information (0.5).	
02/25/09	M NISHI	2.00
	Reviewed LBHI's SEC filing regarding its restricted stock awards program (1.0); Internal meeting w/Takatama Esq. on legal structure of LBHI's claim against LBJ regarding the restricted stock awards granted to and exercised by LBJ's employees and preparation for possible discussion w/OE and litigation (1.0).	
02/25/09	M ONOGI	0.50
	Reviewed correspondence regarding stock awards (0.20); Reviewed materials related to derivative (0.30).	
02/25/09	Y TAKATAMA	2.00
	Drafted e-mail to Ms. Manabe (1.00); Examined documents of RSU (1.00) regarding LBJ civil rehabilitation.	
02/25/09	T FUNO	7.00
	Examined documents from A&M on restricted stock awards regarding LBJ civil rehabilitation(7.00h);	
02/26/09	M ONOGI	2.00
	Prepared memo regarding derivative claims (1.30); Reviewed materials regarding the same (0.70).	
02/26/09	E W SEDLAK	0.90
	Memo re authorization documents (0.6); Review memo re restricted stock awards (0.3).	
02/26/09	Y TAKATAMA	8.00
	Examined FAS123R of RSU system; Examined documents of RSU (6.00); Drafting memorandum of facts based on evidence (2.00) regarding LBJ civil rehabilitation.	
02/26/09	T FUNO	9.00
	Examined documents from A&M on restricted stock awards regarding LBJ civil rehabilitation.	
02/26/09	M NISHI	1.50
	Review issues re the restricted stock awards (0.5); wrote e-mail to A&M on LBJ's financial statements (1.0).	
02/26/09	T FUNO	5.00
	Examined documents from A&M on restricted stock awards (1.00); drafted internal memo of the same (1.00) and inspected case records at the Tokyo District Court regarding LBJ civil rehabilitation(3.00h);	
02/27/09	M NISHI	0.50
	Preparation for possible meeting w/OE and litigation about the claim for restricted stock awards.	

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
02/27/09	Y TAKATAMA	7.50
	Went to the Tokyo District Court to acquire the newly-filed records of LBJ etc.,(2.00); Examined the court records for "equitable subordination" claimed by Japanese Bank etc.,(4.00); Spoke with Mr. Shibata of Momoo law firm (0.50); Drafted e-mail to Mr. Shibata of Momoo law firm (1.00) regarding LBJ civil rehabilitation.	
TOTAL		353.00

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
03/02/09	T FUNO	1.30
	Examined documents from A&M on restricted stock awards regarding LBJ civil rehabilitation.	
03/02/09	M NISHI	2.50
	Reviewed a report regarding the restricted stock awards made by Takatama Esq. and Funo Esq.(1.0); Reviewed 2005 RSU grant agreement and prospectus (1.0); Wrote e-mail to A&M regarding CEAs (0.5).	
03/02/09	Y TAKATAMA	7.50
	Arranged court records (1.00); Amended the List of court documents as of February 27 (2.00) regarding LBJ civil rehabilitation; Examined the documents that explain employee's award rules in LB group (2.00); Drafted the memorandum of LBHI's RSU claims against LBJ (2.50)regarding LBJ civil rehabilitation.	
03/03/09	M ONOGI	1.00
	Reviewed correspondence re claims (0.50); Reviewed related materials regarding the same (0.50).	
03/03/09	M NISHI	3.00
	Draft chart of LBHI audits sub's filed claims (w/amounts and percentages).	
03/03/09	E SEDLAK	1.40
	Review memo re claims percentage and settlement proposal (1.1), memo to M. Nishi (0.3).	
03/03/09	S D POWELL	0.10
	Reviewing email in from Eric Sedlak.	
03/04/09	T FUNO	0.30
	Drafted memo on documents from A&M on restricted stock awards regarding LBJ civil rehabilitation.	
03/04/09	M ONOGI	0.30
	Reviewed correspondence re claims.	
03/04/09	M NISHI	4.00
	Revised the draft charts of LBHI and its subs' filed claims (w/amounts and percentages) (1.5); Conducted legal research on the time frame (schedule) for possible settlement discussion w/OE under the civil rehabilitation law of Japan(2.0); Wrote e-mail to A&M asking for instruction on the possibility of settlement discussion w/OE and for additional information as to the derivative claims and the RSU claim(0.5).	
03/04/09	H YOSHIOKA	0.60
	Reviewed e-mails re claims.	

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
03/05/09	M ONOGI	1.00
	Reviewed correspondence re claims (0.50); Reviewed materials including statements of assets (0.50).	
03/05/09	M NISHI	5.00
	Reviewed the asset evaluation and balance sheets of LBJ, LBCM, SF and LBHJ submitted by OE to the court and Tahira Esq (supervisor) (2.0); Wrote e-mail to A&M on LBJ's B/S (0.5); Internal discussion w/EWS Esq on the possible distribution percentage(0.5); Prepared English translation of B/S of LBJ, LBCM, SF and LBHJ (1.5); Compared the amounts of our filed claims and the debts described in the breakdown of B/S of LBJ (0.5).	
03/05/09	H YOSHIOKA	0.40
	Reviewed e-mails re claims.	
03/05/09	Y TAKATAMA	3.00
	Spoke with Yamaguchi of OE (0.50); Examined documents and researched financial condition of LBJ (2.50) regarding LBJ civil rehabilitation.	
03/05/09	E SEDLAK	1.40
	Review memo from M. Nishi (0.3); Review issues re claims (0.5); Review issues re nature of claims and settlement approaches (0.6).	
03/05/09	T FUNO	2.80
	Examined and arranged file records regarding LBJ civil rehabilitation (2.8).	
03/06/09	M ONOGI	0.30
	Reviewed correspondence re claims.	
03/06/09	E SEDLAK	1.40
	Review issues re derivatives and RSA claims (0.4); Review submission by LBHI noteholders (0.5); Memo to Weil re noteholders (0.5).	
03/06/09	R SATO	0.70
	Teleconference with M. Nishi (0.20); Reviewed e-mail of M. Nishi (0.20); Teleconference with M. Nishi regarding claim management (0.30).	
03/06/09	M NISHI	3.50
	Reviewed CR124/125 reports of LBJ and LBCM (2.0); Internal discussion w/RS Esq. on the descriptions (in the reports) of LBCC's derivatives claim against LBJ and LBSF's derivatives claim against LBCM (0.3); Tel w/Yamaguchi Esq. of OE to see OE's intention regarding the said descriptions (0.2); Tel w/Tanaka Esq. of OE to hear OE's explanation thereabout (0.3); Wrote e-mails to A&M reporting the said description and OE's explanation thereon, and OE's position toward the possible settlement (0.7).	
03/06/09	Y TAKATAMA	5.50
	Examined documents of MIZUHO (2.50); Drafting the memo of such documents regarding request from Maurice of W&G (3.50).	
03/09/09	E SEDLAK	0.60
	Review memo from M. Nishi re derivatives claims (0.2); Review issues re derivatives claims (0.4).	
03/09/09	Y TAKATAMA	2.00
	Examined the court records (1.00); Internal meeting (1.00) regarding LBJ civil rehabilitation.	
03/09/09	T FUNO	2.00

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
	Examined and corrected list of filed document records regarding LBJ civil rehabilitation (2.00).	
03/09/09	M ONOGI	0.20
	Reviewed correspondence re claims.	
03/10/09	E SEDLAK	0.30
	Review e-mail re claims.	
03/11/09	E SEDLAK	1.70
	Memo to Mr Powell (0.5); Telephone to Mr. Powell (0.4); Review issues re nature of inquiries and privilege issues with R. Sato (0.8).	
03/11/09	S D POWELL	0.10
	Receiving and considering email in from Eric Sedlak re Japan issues.	
03/11/09	T FUNO	0.10
	Examined and updated list of filed records regarding LBJ civil rehabilitation proceeding.	
03/12/09	E SEDLAK	2.60
	Review materials re services (0.5); Memo to Mr. Powell re services(0.1); Memo to Mr. Kan re services (0.4); Review memo re operation of BofA account (0.6); Memo re to Ms. Farr reauthorization to operate BofA account (0.3); Review memos from Weil (0.2); Memo to Mr Ito re operational matters (0.5).	
03/12/09	T FUNO	0.50
	Searched for documents evidencing ability of Mr. Coles to act in relation to LBJ civil rehabilitation proceeding.	
03/12/09	R SATO	0.60
	Reviewed e-mail of E. W. Sedlak regarding bank account (0.20); Conference with M. Ito regarding the same (0.20); Preparation of e-mail to E. W. Sedlak (0.20).	
03/12/09	Y TAKATAMA	1.50
	Examined POA of A&M regarding transaction between LBHI and Bank of America.	
03/13/09	M ONOGI	0.60
	Reviewed correspondence re claims.	
03/13/09	E SEDLAK	1.60
	Review memo re derivatives claims (0.3), review issues re derivatives claims (0.4), review issues re Tokyo BofA bank account and supporting documentation (0.4), review memo re claim handling (0.3), memo to Mr. Teng. re account (0.2)	
03/13/09	R SATO	0.30
	Reviewed e-mails of M. Nishi re claims.	
03/13/09	M NISHI	5.00
	Reviewed e-mail from Tanaka Esq. of OE forwarding the A&M's e-mail to OE asking OE to have a meeting with A&M's derivatives team (1.0); Wrote e-mail to A&M and asked background of such e-mail to OE (0.5); Reviewed e-mail from A&M showing its intention to set aside the settlement discussion of claims and that JD should just forward the MTM details to OE and A&M's derivatives team wanted to have direct discussion with OE (1.0); Wrote e-mail to A&M confirming its instruction and explaining the details of OE's proposal of settlement discussion (1.0); Tel w/Tanaka Esq. of OE on A&M's instruction and current request that its derivatives team would like to have a meeting w/OE (0.5); Internal discussion w/YM Esq. on the settlement discussion and CR procedures generally (0.3); Wrote e-mail to A&M as to OE's	

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
	response to A&M's request to have a direct meeting (0.7).	
03/13/09	Y TAKATAMA	4.50
	Examined the documents of RSU which were sent by Julie Hertzberg (3.00); Researched the back ground of the information provided by e-mail by Mr Tanaka of OE (1.50) regarding LBJ civil rehabilitation proceedingure.	
03/13/09	T FUNO	3.00
	Examined documents from A&M on CEAs re LBJ civil rehabilitation proceeding.	
03/14/09	E SEDLAK	0.50
	Memo to Mr. Teng re BofA account (0.3); Memo to R. Sato re claims (0.2).	
03/14/09	T FUNO	2.80
	Examined documents from A&M and drafted memo on CEAs re LBJ civil rehabilitation proceeding.	
03/15/09	T FUNO	2.30
	Examined documents from Chapter 11 claim filings and drafted memo and list of documents from A&M re LBJ civil rehabilitation proceeding.	
03/16/09	E SEDLAK	2.80
	Review memo and materials re conditional equity awards (0.6); Memo re change of directors additional corporate procedures and management matters (0.6); Memo to R. Sato re claims (0.3); Memo to Mr Powell re claims (0.2); Review additional memos re conditional equity awards (0.5); Memo to Mr Teng re Bank of America account (0.6).	
03/16/09	S D POWELL	0.30
	Exchange of emails on issues arising with Eric Sedlak.	
03/16/09	T FUNO	4.90
	Prepared the documents re inspection of case records at the Tokyo District Court (0.80); Examined documents (3.00), attended internal meeting (0.20) and drafted e-mail to Ms. Herzberg of A&M re LBJ civil rehabilitation proceeding (0.90).	
03/16/09	M ONOGI	0.40
	Reviewed correspondence re claims.	
03/16/09	R SATO	0.60
	Reviewed e-mails of M. Nishi (0.20); Reviewed e-mail of Y. Takatama (0.20); Conference with Y. Takatama and T. Funo regarding claim management (0.20).	
03/16/09	M NISHI	2.50
	Reviewed Funo Esq.'s results of review of the documents sent by A&M regarding the RSA/CSA(1.5); Internal discussion w/Takatama Esq. and Funo Esq. on the possible steps to collect evidence to prove the RSA/CSA claim (1.0).	
03/16/09	Y TAKATAMA	6.00
	Examined the documents possibly supporting RSU claims which were sent by Julie Hertzberg (5.00); Drafted e-mail to Julie Hertzberg requesting other documents relating to RSU claim (1.00)re LBJ civil rehabilitation proceeding.	
03/17/09	Y MORI	0.50
	Examined Court records.	
03/17/09	M ONOGI	0.30
	Reviewed correspondence re claims (0.10); reviewed materials re claims (0.20).	

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
03/17/09	M NISHI	2.00
	Reviewed the tax return of LBJ for 2007 (0.8); Wrote e-mail to A&M as to LBJ's fixed liabilities (0.7); Internal discussion w/Takatama Esq. on the description of "share purchase plan for CSA" in the item for "reserved revenue" of LBJ's tax return and wrote e-mail to A&M thereon (0.5).	
03/17/09	S D POWELL	0.40
	Reviewing email in from Eric Sedlak (0.1); email to Tom Jones/David Maund (0.1); reviewing email in from David Maund and email in reply (0.1); email to Eric Sedlak (0.1).	
03/17/09	Y TAKATAMA	3.00
	Examined the financial documents of LBJ which were sent by Lauren Oxley; Examined new court documents (2.50); Drafted e-mail to Naito, Esq. of Momoo regarding LBJ civil proceeding (0.5.0).	
03/17/09	E SEDLAK	1.60
	Memo re Bank of America account (0.8); Telephone with Mr Teng re Bank of America account (0.3); Review memo from M. Nishi regarding substantiation of claims particularly in relation to restricted stock awards (0.5).	
03/17/09	T FUNO	9.10
	Inspected and copied case records at the Tokyo District Court (4.20); Arranged case records and modified the list of case records (2.50); Examined tax filing documents sent from A&M (2.40).	
03/18/09	E SEDLAK	1.00
	Memo to Mr. Powell re work arrangements at Japanese entities (0.4); Memo to Mr. Powell re letter (0.2); Prepare letter (0.4).	
03/18/09	T FUNO	3.20
	Examined financial documents of LBJ re LBJ civil rehabilitation proceeding.	
03/18/09	M ONOGI	0.20
	Reviewed correspondence re claims.	
03/18/09	M NISHI	2.50
	Reviewed e-mails from A&M regarding the breakdown of LBJ's booked fixed liabilities for Nov 2007 and 2008 (1.0); Reviewed analysis of the breakdown of LBJ's fixed liabilities in comparison with LBHI's record, which is reported by Funo Esq (1.5).	
03/18/09	S D POWELL	0.10
	Exchange of emails with Tom Jones.	
03/18/09	Y TAKATAMA	3.00
	Examined the financial documents of LBJ which were sent by Lauren Oxley and analyzed in relation to LBJ civil proceeding (3.00).	
03/19/09	S D POWELL	0.40
	Reviewing letter prepared by Eric Sedlak and email in reply to Eric Sedlak (0.2); reviewing email in from Eric Sedlak (0.2).	
03/23/09	S D POWELL	0.30
	Reviewing Eric Sedlak's note to Amanda Jean-Baptiste re Japanese employment issues (0.2); reviewing Amanda Jean-Baptiste's email in reply to Eric Sedlak (0.1).	
03/24/09	M NISHI	4.00
	Reviewed LBJ's financial statements (attached to its tax return) and LBHI's records on RSA/CSA (2.0); Considered possible arguments to support LBHI's claim against LBJ regarding	

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
	restricted stock awards (1.5); Reviewed former correspondence with respect to Momoo positions (0.5).	
03/24/09	Y TAKATAMA	1.00
	Examined the documents of subordinated loan (0.80); Spoke with Shibata, Esq. of Momoo regarding LBJ civil rehabilitation proceeding (0.20).	
03/24/09	T FUNO	2.50
	Examined financial documents of LBJ (1.50), Attended internal meeting re the same (0.50), and Drafted memo re the same re LBJ civil rehabilitation proceeding (0.50).	
03/24/09	M ONOGI	0.30
	Reviewed correspondence re claims.	
03/24/09	R SATO	0.50
	Reviewed e-mail from Y. Takatama regarding subordinated loan (0.20); Conference with Y. Takayama regarding claim management (0.30).	
03/25/09	E SEDLAK	1.00
	Review memo re subordinated loan (0.5); Memo to Mr. Kan and Mr. Powell re claims and associated matters (0.5).	
03/25/09	T FUNO	2.00
	Examined financial documents of LBJ and reviewed issues re LBJ civil rehabilitation proceeding.	
03/26/09	T FUNO	0.70
	Drafted e-mail to A&M re LBJ civil rehabilitation proceeding.	
03/27/09	Y TAKATAMA	3.00
	Researched the Japanese accounting treatment of Stock Awards (2.00); review issues re LBJ civil rehabilitation proceeding (1.00).	
03/27/09	T FUNO	1.60
	Examined new financial documents of LBJ from J. Shanahan of Lehman and attended meeting re the same re LBJ civil rehabilitation proceeding.	
03/27/09	M ONOGI	0.50
	Internal correspondence re claims (0.20); Reviewed correspondence re claims (0.30).	
03/27/09	R SATO	0.40
	Reviewed e-mails from Y. Takatama regarding claim management (0.10); Conference with Y. Takatama regarding the same (0.30).	
03/27/09	M NISHI	1.00
	Reviewed materials regarding the accounting treatment of stock options in Japan and discussed with Takatama Esq. thereon.	
03/30/09	E SEDLAK	1.60
	Review memo from Milbank re accounts (0.2); Memo to Mr Maund re Milbank memo (0.3); Memo to Milbank re accounts and discussions (0.3); Prepare materials for consideration by A&M (0.4); Review issues re handling of RSA claim(0.2); Additional memo to Mr Maund re Milbank (0.2).	
03/30/09	T FUNO	0.50
	Prepared materials re LBJ civil rehabilitation proceeding.	

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
03/30/09	M NISHI	4.50
	Reviewed LBJ's tax return and accounting materials related to the RSU and CSA (1.0); conducted legal research on the accounting treatment of the restricted stock awards and stock options in Japan (1.0); Prepared LBHI's arguments against LBJ based on the documents/materials which we have received from A&M to date (1.0); reviewed Milbank's request to us for LBHI's Japanese subs' accounting information (0.5); Reviewed exhibits to LBJ/LBHJ/LBCM/SF's CR filing and reports to see if there is any information requested by Milbank (0.5); wrote internal note thereon to EWS Esq.(0.5)	
03/31/09	R SATO	2.30
	Reviewed e-mail from Y. Takatama regarding claim handling; Conference with M. Otsuka, M. Nishi, Y. Takatama and T. Funo regarding restricted stock award.	
03/31/09	M NISHI	8.50
	Conducted research on the provisions of FAS and IFRS related to the share-based payments (at the first bar association library); Attended the internal meeting w/Otsuka Esq., Sato Esq., Takatama Esq. and Funo Esq. to discuss the tax return and implications; Reviewed IFRIC interpretation related to the case that parent grants rights to its equity instruments to employees of its subsidiary; Wrote e-mail to A&M/LBHI to let them know our analysis of LBJ's tax return and financial statements and to seek additional information (i.e., LBHI's accounting treatment of RSA, CSA and Stock Options and the relevant inter-group agreement).	
03/31/09	E SEDLAK	1.00
	Review issues and possible arguments on RSA claims (0.3); Memo to M. Nishi re RSA claims (0.3); Memo to Milbank re request (0.2); Memo to Mr Maund re Milbank request (0.2).	
03/31/09	Y TAKATAMA	3.00
	Researched the Japanese accounting treatment of Stock Awards (1.00); Meeting with M. Otsuka re RSA (2.00) regarding LBJ civil rehabilitation proceeding.	
03/31/09	T FUNO	4.70
	Prepared for and attended internal meeting with M. Otsuka regarding RSU claims, FAS and IFRS (1.50); Drafted memo on RSU claims re LBJ civil rehabilitation proceeding (3.20).	
TOTAL		169.35

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
04/01/09	M NISHI	4.50
	Reviewed internal note by EWS on the RSU/CSA related claims (0.50); Conducted research on IFR/FAS related to share-based payments (2.50); Internal discussion w/EWS Esq. on the legal issues related to the RSU/CSA related claims (0.50); Internal discussion w/Takatama Esq. on the remaining uncertainty of LBHI/LBJ's accounting treatments of the RSU/CSA and how we should proceed with the possible settlement negotiation w/OE and litigation stage (1.0).	
04/01/09	E SEDLAK	1.40
	Review issues re RSA's and other fixed liabilities with M. Nishi (1.20); Memo to M. Nishi (0.20).	
04/01/09	Y TAKATAMA	1.00
	Examined documents (0.50); Internal meeting re RSA (0.50) regarding LBJ civil rehabilitation procedure.	

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
04/02/09	R SATO	1.00
	Reviewed draft of Secondment of Agreement (0.60); Internal correspondence with E. W. Sedlak regarding Marlin (0.40).	
04/03/09	M NISHI	3.50
	Reviewed OE's reports on LBJ, LBMC and SF's CR process to see the possible schedule of the court to make its determination on the motions for assessments (3.50).	
04/06/09	T FUNO	4.30
	Inspected and copied case records at the Tokyo District Court (2.50); Arranged case records and modified the list of case records (1.80) re LBJ civil rehabilitation.	
04/06/09	Y TAKATAMA	1.00
	Examined the new court records (0.50); Drafted e-mail to Mr. Naito of Momoo firm (0.50) regarding LBJ civil rehabilitation procedure.	
04/07/09	M NISHI	6.20
	Reviewed OE's status report filed with the court (2.0); Reviewed LBJ's accounting materials and our previous correspondence w/A&M (1.50); Tel w/the court clerk on CR schedule as to the motion for assessment, the submission of rehabilitation plan and the treatment refiling (0.20); Tel w/OE on the debtors' plan regarding the motion for assessment filed by LBHI and its subs (0.30); Conducted legal research on CR Law (0.50); Internal discussion w/RS Esq. on possible discussion w/OE and submission to the court supplemental evidence (0.20); Wrote e-mail to A&M regarding the current CR schedule and the remaining issues (1.50).	
04/07/09	M ONOGI	0.20
	Reviewed correspondence (0.20).	
04/07/09	R SATO	0.20
	Teleconference with M. Nishi re claim management (0.20).	
04/07/09	E SEDLAK	1.20
	Review issues re oath (0.50); Memo to M. Ito (0.10); Draft memo to Weil (0.20); Additional memo to M. Ito re internal records of actions (0.10); Memo to M. Ito re ability to certify (0.30).	
04/08/09	T FUNO	1.50
	Examined financial documents (1.50) re LBJ civil rehabilitation.	
04/08/09	E SEDLAK	0.80
	Review memo from Weil (0.10); Memo to M. Ito (0.30); Review memo (0.10); Memo to Mr. Kan (0.30).	
04/09/09	T FUNO	5.30
	Drafted power of attorney (1.00), Examined financial documents of LBJ (4.10) and drafted internal memo (0.20) re LBJ civil rehabilitation.	
04/09/09	M NISHI	3.00
	Internal discussion w/ EWS Esq. on the current status and remaining issues with respect to LBHI and its subs' claims against LBJ/LBCM (0.50); Reviewed our previous correspondence with A&M regarding the claim handling (1.00); Write internal note to Takatama Esq. and Funo Esq. instructing them to prepare documents (court paper and LBJ's accounting materials) for submitting supplemental evidence to the court/OE and to list our questions previously sent to A&M but not responded with respect to RSU/CSA (1.50).	

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
04/09/09	E SEDLAK	1.90
	Review outstanding points re conditional equity awards and derivatives claims (0.80); Conference with M. Nishi re stock awards (0.30); Review and revise memo (0.20); Review issues with R. Sato (0.20); Memo to Mr Kan (0.10); Memo to M. Ito (0.10); Review additional materials re conditional equity awards (0.20).	
04/09/09	Y TAKATAMA	2.00
	Preparing the documents of RSU etc. for next conference with OE (2.00) regarding LBJ civil rehabilitation procedure.	
04/10/09	T FUNO	11.50
	Submitted power of attorney to the Tokyo District Court (2.00); Attended internal meeting (1.00); Drafted internal memo re documents received from A&M (4.00); Prepared and examined documents to be filed to the court (4.50) re LBJ civil rehabilitation.	
04/10/09	M NISHI	3.00
	Tel w/Yamaguchi Esq. of OE on their position as to the restricted stock awards and their planned time frame (0.30); Wrote internal note as to the telephone conversation w/OE and the necessary action to be taken by our side (0.50); Explained to the current status to Sato Esq. (0.50); Conducted internal discussion w/Takatama Esq. and Funo Esq. on our planned schedule and preparation for possible meeting w/OE and litigation (cause of action and evidence etc.) (1.50); Received phone call from Yamaguchi Esq. of OE (they will send us a paper summary of their position as to the RSA and wrote internal note thereon) (0.20).	
04/10/09	M ONOGI	0.10
	Reviewed correspondence (0.10).	
04/10/09	R SATO	0.80
	Conference with Y. Takatama regarding call from Mr. Yamaguchi of OE (0.40); Reviewed e-mails of M. Nishi regarding the same (0.30); Internal correspondence with M. Nishi regarding discussion with OE (0.10).	
04/10/09	E SEDLAK	2.20
	Review issues re derivatives claims and restricted stock awards (1.00); Memo to M. Nishi (0.20); Memo to Ms Hertzberg re restricted stock awards and derivatives claims, need for additional supporting material (0.40); Review memo re support for claims (0.30); Memo to Y. Takatama (0.30).	
04/10/09	Y TAKATAMA	1.00
	Preparing the documents of RSU etc. for next conference with OE (1.00) regarding LBJ civil rehabilitation procedure.	
04/11/09	T FUNO	8.40
	Examined documents on restricted stock award (5.00) ; Prepared documents to be filed to the court (3.40) re LBJ civil rehabilitation.	
04/12/09	T FUNO	8.30
	Examined LBJ financial documents received from A&M (6.00) and prepared documents to be submitted to OE or Tokyo district court (2.30) re LBJ civil rehabilitation.	
04/13/09	T FUNO	4.00
	Examined documents previously received from A&M re restricted stock awards (1.50); Attended internal meeting (0.50); Started drafting documents to be submitted to court re restricted stock award (2.00) re LBJ civil rehabilitation.	

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
04/13/09	Y MORI	0.20
	Examined records regarding claim for restricted stock award, etc (0.20).	
04/13/09	M NISHI	3.50
	Reviewed correspondence between A&M and EWS Esq. on the RSA claim (0.50); Reviewed the policy statement for the RSA and CEA (1.50); Explained to EWS Esq. the information we need to obtain to form cause of action and the questions we sent to A&M before (0.50); Wrote internal note to Takatama Esq. and Funo Esq. letting them know the remaining issues and instructing them to prepare draft complaints for the RSA claim and the derivative claim (0.50); Reviewed ISDA Master Agt and Schedules and wrote internal note to Takatama Esq. and Funo Esq. on possible argument which we might be able to make against OE (0.50).	
04/13/09	M ONOGI	0.50
	Reviewed correspondence (0.20); Reviewed materials (0.30).	
04/13/09	E SEDLAK	3.20
	Review memo re CSA claims (0.40); Memo to M. Nishi (0.20); Review issues with M. Nishi (0.50); Review references to Japanese employees (0.50); Memo to Ms Hertzberg (0.40); Memo to Ms Oxley (0.30); Additional memo to Mr Powell (0.20); Memo to M. Ito (0.20); Memo to Y. Takatama (0.20); Additional memo to Ms Oxley (0.10); Memo to R. Sato (0.20).	
04/13/09	Y TAKATAMA	1.50
	Examined the accounting documents of RSU (1.00); Preparing the format of complaint regarding objection litigation for Tokyo District Court after the decision of Motion of Assessment (0.50) regarding LBJ Civil rehabilitation proceeding.	
04/13/09	S D POWELL	0.20
	Review email in Eric Sedlak re query received from Lauren Oxley (0.2).	
04/14/09	T FUNO	7.10
	Researched on procedures and revenue stamps required upon submission of documents to Tokyo District Court (2.00); Examined documents previously received from A&M re CEAs (3.10); Attended internal meeting (0.50); Continued drafting documents to be submitted to court re restricted stock award (1.50) re LBJ civil rehabilitation.	
04/14/09	M NISHI	1.50
	Conducted internal discussion w/Takatama Esq. and Funo Esq. on preparation for filing litigation (POA, Complaint, legal theories, time frame) (1.50).	
04/14/09	E SEDLAK	1.30
	Memo re claims handling matters (1.00); Memo to Ms Oxley (0.30).	
04/14/09	Y TAKATAMA	5.00
	Researched the submission documents (POA, Certificate and Revenue Stamp etc.) (1.00); Drafted the format of the attachment with objection litigation of LBHI RSU claim regarding petition of LBHI and Other entities claims (2.00); Researched the process (written objection, written re-objection and court decision) regarding Motion of Assessment (2.00) regarding LBJ Civil rehabilitation proceeding.	
04/14/09	S D POWELL	1.10
	Email to D Seto re Eric's email of earlier (0.1); review email in reply from D Seto and email re this to Eric Sedlak (0.4); review email in reply from Eric Sedlak (0.1).	
04/15/09	T FUNO	5.90
	Attended internal meeting (0.90) and drafted attachment to documents to be submitted to court enplaning on restricted stock award (5.00) re LBJ civil rehabilitation.	

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
04/15/09	M NISHI	3.80
	Wrote internal note on outline of cause of action for complaint of the restricted stock awards claim and exchanged internal discussion thereon w/Takatama Esq. and Funo Esq. (2.80); Reviewed draft e-mail to A&M prepared by Funo Esq. listing the necessary information for us to prepare the draft complaint (0.20); Tel w/Yamaguchi Esq. of OE on the CPA opinion of LBJ regarding the restricted stock awards (0.30); Wrote internal e-mail to EWS Esq. on the current situation of motion for assessment, our preparation for litigation and time frame (deadline) (0.50).	
04/15/09	M ONOGI	0.20
	Reviewed correspondence (0.20).	
04/15/09	R SATO	2.50
	Reviewed materials provided by LBHI regarding restricted stock award (1.30); Examined file of motion to assessment (0.50); Conference with Y. Takatama regarding preparation of document (0.30); Preparation of e-mail M. Nishi, et al (0.40).	
04/15/09	E SEDLAK	1.80
	Review memo re evidence required to substantiate claims (0.60); Memo to Ms Hertzberg (0.40); Memo to R. Sato re claims (0.40); Memo to M. Nishi re claims (0.40).	
04/15/09	Y TAKATAMA	3.00
	Researched the diversion of POA and Certificate which we had filed for Motion of Assessment to objection litigation (1.00); Spoke with public officer of Tokyo District Court regarding petition of LBHI and other entities claims (0.50); Drafting the memorandum, which may be attachment with written petition (0.50); Internal meeting for main story of such petition regarding LBHI RSU claim (1.00) regarding LBJ Civil rehabilitation proceeding.	
04/16/09	T FUNO	1.00
	Prepared documents on restricted stock awards to be submitted to the Tokyo District Court on motion of assessment (0.90); Examined e-mail re present situation of A&M (0.10) re LBJ civil rehabilitation.	
04/16/09	M NISHI	0.50
	Reviewed e-mail exchanged by EWS Esq. and A&M regarding A&M HK office (0.20); Internal discussion w/Takatama Esq. on its impact to our schedule of preparation for litigation (0.30).	
04/16/09	E SEDLAK	2.30
	Telephone with Ms Oxley re transition matters (0.50); Memo re A&M HK transition matters (0.80); Memo to R. Sato (0.30); Memo to M. Ito (0.30); Additional memo to M. Ito (0.20); Memo to Y. Takatama (0.20).	
04/16/09	S D POWELL	0.40
	Review email in from Eric Sedlak re transition issues (0.1); review email in from Yasunobu Takatoma (0.1); email in reply to Eric Sedlak/Yasunobu Takatoma re status (0.1); review email in reply from Eric Sedlak (0.1).	
04/17/09	T FUNO	3.70
	Examined LBJ financial documents and reviewed description of evidence to be submitted to the Tokyo District Court on motion of assessment (3.70) re LBJ civil rehabilitation.	
04/17/09	Y TAKATAMA	4.00
	Examined the accounting documents of LBJ (1.00); Drafted internal 1st draft of description of evidence to file Tokyo District Court as attachment of Motion of Assessment (3.00) regarding LBHI RSU Claim regarding LBJ Civil rehabilitation proceeding.	

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
04/20/09	T FUNO	4.60
	Examined LBJ financial documents (1.00); Attended internal meeting with RKS (0.20); Drafted supplemental documents to be submitted to court re restricted stock award (3.40) re LBJ civil rehabilitation.	
04/20/09	M NISHI	1.00
	Reviewed article written by Mr Egashira (Japanese authority of corporate law) on granting stock options by a parent company to its subsidiary's officers/employees (0.70); Wrote internal note thereon (0.10); Conducted legal research on civil code (0.20).	
04/20/09	E SEDLAK	0.20
	Memo to R. Sato (0.20).	
04/20/09	Y TAKATAMA	5.50
	Examined the accounting documents of LBJ (1.00); Drafted internal 2nd draft of description of evidence to file Tokyo District Court as attachment of Motion of Assessment regarding LBHI RSU Claim (3.50); Internal meeting regarding description of evidence and supplement documents (1.00) regarding LBJ Civil rehabilitation proceeding.	
04/21/09	T FUNO	5.40
	Examined LBJ financial documents (1.50); Attended internal meeting (1.00); Reviewed supplemental document and description of evidence to be submitted to court (3.90) re restricted stock award re LBJ civil rehabilitation.	
04/21/09	R SATO	0.50
	Conference with Y. Takatama and T. Funo regarding supplementary document and evidences for motion to assessment (0.30); Reviewed filing materials (0.20).	
04/21/09	E SEDLAK	0.30
	Review memo from M. Ito (0.10); Memo re amendments (0.20).	
04/21/09	Y TAKATAMA	8.00
	Drafted internal 1st draft of replenishing document of Motion of Assessment to file Tokyo District Court regarding LBHI RSU Claim (7.50); Examined the article, which was written by professor Egashira of Tokyo University regarding stock option plan (0.50), regarding LBHI RSU claim regarding LBJ Civil rehabilitation proceeding.	
04/22/09	T FUNO	8.70
	Examined and arranged CEA documents received from Ms. Herzberg on Apr.22 and prepared internal memo (3.00); Examined documents sent from OE re payment of small amount claim (2.00), prepared documents to be sent to Mori Hamada & Matsumoto Law office (1.00), and attended internal meeting re the same (0.70); Revised supplemental document and description of evidence to be submitted to the Tokyo District Court and reviewed internal memo to Sato Esq. (2.00) re restricted stock award re LBJ civil rehabilitation.	
04/22/09	M NISHI	4.00
	Reviewed documents related to the RSU/CEA claim and the derivatives claims sent by A&M (2.50); Reviewed the documents related to the small claims sent by OE and sorted out those documents into several categories (1.00); Wrote an e-mail to OE regarding the three entities whose claims are handled by Mori Hamada (0.50).	
04/22/09	I ONOGI	0.40
	Reviewed correspondence (0.20); Reviewed materials (0.20).	
04/22/09	R SATO	1.30
	Reviewed draft of supplementary document re claim management by Y. Takatama and T.	

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
	Funio; reviewed e-mail of Ms. J. Hertzberg; Internal correspondence with Y. Takatama.	
04/22/09	E SEDLAK	2.60
	Review materials from A&M re RSA claims (1.40); Memo to M. Nishi (0.20); Review memorandum (0.30); Memo to R. Sato (0.40); Additional memo re claims (0.30).	
04/22/09	Y TAKATAMA	9.50
	Drafted 2nd draft of replenishing document and description of evidence of Motion of Assessment to file Tokyo District Court regarding LBHI RSU Claim (5.50); Examined documents which were sent by A&M today regarding CEA plan (RSU plan for Japanese entities) and Derivative data (2.00); Examined documents which were sent by LBJ regarding small amount claims of LBHI subsidiaries (1.80); Drafted e-mail to Ms. Manabe of Mori-Hamada-Matsumoto (0.20) regarding such claims regarding LBJ Civil rehabilitation proceeding.	
04/23/09	T FUNO	8.90
	Obtained copies of court document from the Tokyo District Court such as motion for payment to small amount claims, arranged copies, and revised document list (4.50); Prepared for and attended internal meeting on current status of LBJ claim filings (3.00); Drafted / revised e-mail and documents sent to Ms. Herzberg (1.40) re LBJ civil rehabilitation.	
04/23/09	M NISHI	7.00
	Conducted legal research on the CR law regarding subrogation of remuneration related claims (1.30); Drafted agenda for the internal meeting regarding the issues of small claims treatment, CEAs, derivatives and subordinated loan (1.50); Tel w/OE on the current status of CR (0.20); attended the internal meeting w/RS Esq., EWS Esq., Takatama Esq. and Funo Esq. (2.50); draft e-mail to A&M regarding those issues and seeking their instruction (1.50).	
04/23/09	R SATO	2.50
	Reviewed e-mail of M. Nishi regarding agenda of internal meeting and reviewed claim management issues (0.40); Conference with E. W. Sedlak, M. Nishi, Y. Takatama and T. Funo regarding preparation of evidences, etc (1.30); Reviewed e-mail draft prepared by M. Nishi (0.80).	
04/23/09	E SEDLAK	4.30
	Review issues re claims (0.50); Review detailed approaches (0.40); Review memo (0.20); Memo to R. Sato (0.20); Follow-up re LBHI certification (0.40); Review agenda re claims (0.30); Memo to Ms. Hertzberg re evidentiary support required for claims, outstanding issues re claims, possible compromise re small claims (1.70); Memo to Weil re certification (0.60).	
04/23/09	Y TAKATAMA	7.50
	Prepared and sent documents to Ms. Manabe of Mori-Hamada-Matsumoto regarding small amount claims of LBHI subsidiaries (0.50); Examined documents (5.50); Internal meeting (1.50) regarding the Small Claims and Restricted Stock Awards Claim and Derivatives Claims and Subordinated Loan Claim and Stamp Duty regarding LBJ Civil rehabilitation proceeding.	
04/24/09	T FUNO	2.20
	Examined CEA brochures received from Ms. Herzberg on Apr 24 (1.50); Arranged documents (0.10); Made an inquiry to the Tokyo District Court re submission of POAs for motion for assessment (0.20); Revised explanation of evidence to be submitted to the Tokyo District Court re motion for assessment (0.40) re LBJ civil rehabilitation.	
04/24/09	M NISHI	4.50
	Wrote an e-mail to OE asking them to have a meeting with LBHI derivatives team (0.50); Tel and e-mail exchange w/Tanaka Esq. of OE on the meeting schedule (0.50); Reviewed materials (brochures) of CEAs sent by A&M (3.00); Wrote internal mails to EWS Esq. on the	

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
	outline of our argument (cause of action) regarding the CEAs claim (0.50).	
04/24/09	M ONOGI	0.50
	Reviewed correspondence (0.50).	
04/24/09	R SATO	0.40
	Examined e-mail from Ms. H. Hertzberg regarding claim management (0.20); Reviewed e-mail of M. Nishi (0.10); Teleconference with M. Nishi regarding response from OE (0.10).	
04/24/09	R SATO	0.90
	Reviewed draft of Description of Evidence re claims in relation to evidence submitted to the Tokyo District Court for motion for assessment (0.90).	
04/24/09	E SEDLAK	3.70
	Review memo from Ms. Hertzberg re claims (0.10); Follow up re claims (0.20); Memo to M. Nishi and Y. Takatama re claims and requested evidentiary support (0.40); Memo re telephone conference with derivatives team (0.40); Memo to M. Nishi (0.20); Memo re conference (0.40); Memo re RSA claims (0.30); Review terms in RSA brochures (1.50); Memo to M. Nishi re terms and nature of awards (0.20).	
04/24/09	Y TAKATAMA	6.00
	Drafting the English translation of replenishing document and description of evidence of Motion of Assessment to file Tokyo District Court regarding LBHI RSU Claim (5.50); Spoke with Mr. Yamaguchi of Oh-Ebashi regarding conference of Derivatives claims (0.50) regarding LBJ Civil rehabilitation proceeding.	
04/25/09	E SEDLAK	0.20
	Review memo re RSA claims (0.20).	
04/26/09	T FUNO	2.30
	Revised and translated supplement document and description of evidence to be submitted to the Tokyo District Court (2.30) re motion for assessment re LBJ civil rehabilitation.	
04/27/09	T FUNO	3.20
	Revised the translation of supplemental documents (1.00); Internal meeting with M Nishi. re preparation for meeting of LBHI derivatives team and OE(0.50); Drafted memo to E Sedlak. on submission of supplemental documents for motion for assessment (0.20); Drafted questions to LBHI financial team with Y Takatama. on preparation for teleconference on April 28 (1.50) re LBJ civil rehabilitation.	
04/27/09	M NISHI	1.50
	Wrote memo on steps to be taken for arranging the video/tel conference of LBHI/OE&LBJ/JD on derivatives issue (0.50); Internal discussion w/Funo Esq. on the derivatives issue (1.00).	
04/27/09	M ONOGI	0.10
	Reviewed correspondence.	
04/27/09	R SATO	1.80
	Reviewed draft of supplementary documentation for motion for assessment for claims (1.40); Conference with T. Funo regarding the preparation of documents (0.20); Teleconference with Y. Takatama regarding the same (0.20).	
04/27/09	E SEDLAK	1.40
	Review materials re RSA claims (0.20); Memo re conference call (0.10); Memo to Mr. Powell (0.10); Memo to Ms. Hertzberg re LBJ cash and deposits report (0.20); Review material re supplementary petition re RSA claims (0.40); Memo to R. Sato (0.10); Memo to T. Funo (0.10); Memo to Mr. Horwitz (0.20).	

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
04/27/09	Y TAKATAMA	6.50
	Drafted the English translation of replenishing document and description of evidence of Motion of Assessment to file Tokyo District Court regarding LBHI RSU Claim (2.50); Drafted the questions for tomorrow meeting with Lehman Finance team (4.00) regarding LBJ Civil rehabilitation proceeding.	
04/28/09	T FUNO	6.80
	Prepared with E Sedlak and Y Takatama for teleconference with LBHI financial team re RSU claims, and attended teleconference with E Sedlak. re the same (5.30); Reviewed translations on supplemental assertion re motion for assessment (1.00); Prepared documents to be sent to Mr. Horowitz of Weil (0.50) re LBJ civil rehabilitation.	
04/28/09	M NISHI	0.50
	Reviewed Takatama Esq.'s list of questions regarding CEAs and internal discussion w/him thereon (0.50).	
04/28/09	R SATO	1.20
	Reviewed e-mail from E. W. Sedlak regarding B/S of LBJ in relation to claims (0.20); Preparation of comment regarding the same (0.60); Reviewed e-mail of E.W. Sedlak regarding supplementary documentation regarding motion for assessment (0.20); Teleconference with E. W. Sedlak (0.20).	
04/28/09	E SEDLAK	4.80
	Preparation for call re RSA claims (0.30); Review and revise questions (0.30); Review current information and documentation (0.80); Conference call with Lehman NY re RSA claims (1.30); Summary re possible effects of nature of claims on approach to asserting claim (1.40); Review memo from Weil re derivatives claims (0.40); Memo to Weil re LBJ data (0.30).	
04/28/09	Y TAKATAMA	4.00
	Examined the documents regarding Lehman group Stock Awards Plans (2.00); Internal meeting regarding today evening meeting with Lehman Finance team (2.00) regarding LBJ Civil rehabilitation proceeding.	
04/28/09	S D POWELL	0.10
	Review Eric Sedlak's email to Mr Kaneyama (0.1).	
04/29/09	T FUNO	1.90
	Drafted memo re teleconference with LBHI financial team on April 28 (1.90) re LBJ civil rehabilitation.	
04/29/09	E SEDLAK	0.60
	Memo to Weil re LBJ balance sheet information (0.30); Additional memos (0.30).	
04/30/09	T FUNO	2.50
	Prepared documents for supplemental assertion (1.50); Drafted e-mail and corresponded with Tanaka Esq. of OE re preparation for conference with LBHI derivatives team and LBJ (0.50); Reviewed e-mails to Ms. Herzberg re supplemental assertion (0.50) re LBJ civil rehabilitation.	
04/30/09	R SATO	2.30
	Reviewed e-mails from E. W. Sedlak and T. Funo regarding telephone conference with Ms. J. Hertzberg of April 28, RSA claim chart and related materials (0.80); Prepared and sent comments to E. W. Sedlak and T. Funo regarding supplementary documentation for motion for assessment (0.80); Reviewed comment from Y. Takatama regarding treatment of stock award in accounting (0.70).	

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
04/30/09	E SEDLAK	0.70
	Review issues re supplementary filing (0.40); Memo to Ms. Hertzberg (0.30).	
TOTAL		275.30

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
05/01/09	T FUNO	4.00
	Revised documents and filed documents supplementing motions for assessment to the Tokyo District Court (3.50); drafted e-mail to Tanaka Esq. of OE and internal memos on teleconference with LBHI derivative teams re LBJ civil rehabilitation (0.50).	
05/01/09	H NAKAO	0.20
	Prepared cover letter to Ohebashii Law Office.	
05/01/09	R SATO	1.80
	Reviewed draft of Description of Evidence(1.40); conference with T. Funo regarding submission of documents to the court with regard to motion for assessment(0.20); conference with T. Funo regarding preparation of telephone conference with OE(0.20).	
05/01/09	E W SEDLAK	1.10
	Review memo from A&M (0.10); memo re filing of RSA claim (0.40); prepare materials re derivatives meeting (0.50); memo to R. Sato re derivatives claims (0.10).	
05/02/09	E W SEDLAK	0.30
	Memo to A&M re concerns raised by Oh-Ebashi (0.20); review memo re documents for derivatives call (0.10).	
05/03/09	T FUNO	0.40
	Made arrangement for the teleconference on May 7 re LBJ civil rehabilitation.	
05/03/09	E W SEDLAK	0.20
	Memo to T. Funo re derivatives claims.	
05/04/09	T FUNO	0.10
	Corresponded internal memo for preparation of May 7 tele-conference re LBJ civil rehabilitation.	
05/04/09	E W SEDLAK	0.20
	Memo to Weil re derivatives claims.	
05/06/09	T FUNO	0.50
	Drafted and sent e-mail to Tanaka Esq. of OE and corresponded internal memo re preparation of May 7 tele-conference re LBJ civil rehabilitation.	
05/06/09	E W SEDLAK	1.30
	Prepare agenda (0.20); memo re agenda (0.20); memo re preparation for conference call re derivatives (0.30); review information and documents sent to Oh-Ebashi (0.30); memo to Ms Sabella re content of materials sent to Oh-Ebashi (0.20); memo to Weil (0.10).	
05/07/09	T FUNO	3.30
	Prepared and attended the teleconference with LBHI derivative team and OE/LBJ (1.00); Sent internal memo and attended internal discussion with Y. Takatama to prepare the agenda for the next teleconference with LBHI finance team re RSU claims (2.20); drafted and corresponded e-mail to Tanaka Esq. of OE re LBJ civil rehabilitation (0.10).	

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
05/07/09	M NISHI	3.00
	Attended the telephone conference w/OE, LBHI's derivatives team (0.5) , reviewed Funo Esq.'s memo regarding the explanation of LBHI's finance team on the RSU scheme (1.5); wrote internal note on the possible legal structure of LBHI's claims against LBJ in relation to the RSUs (1.0).	
05/07/09	M ONOGI	0.20
	Reviewed correspondence.	
05/07/09	R SATO	1.50
	Attended telephone conference with OE, LBHI regarding derivative claims and conference with E. W. Sedlak, M. Nishi, Y. Takatama and T. Funo regarding motion for assessment of Restricted Stock Awards(1.20); reviewed e-mail of M. Nishi regarding Restricted Stock Awards (0.30).	
05/07/09	E W SEDLAK	2.90
	Memo to Weil re derivatives claims (0.30); prepare for call re derivatives claims (0.40); memo to LBHI re derivatives claims (0.30); conference call with Oh-Ebashi and LBHI re derivatives claims (1.20); memo to Mr Geraghty (0.40); review memo re RSA claims (0.30).	
05/07/09	Y TAKATAMA	5.00
	Examined the derivatives documents (1.00); conference with Oh-Ebashi and LBHI derivative team regarding derivatives claims of LBSF, LBCC and LBCS (1.00); examined the RSU documents (1.00); internal meeting to prepare the next meeting with LBHI finance team regarding stock awards claim regarding LBJ Civil rehabilitation proceeding (2.00).	
05/08/09	T FUNO	6.80
	Obtained court documents from the Tokyo District Court (2.30); examined, arranged documents re the same and sent internal memo (0.50); prepared document to be sent to Mr. Horwitz of Weil (0.20); drafted questions to the LBHI financial team and attended internal meeting with E. Sedlak and Y. Takatama (3.80) re LBJ civil rehabilitation.	
05/08/09	E W SEDLAK	1.30
	Memo to Ms Hertzberg re RSA claims (0.40); memo to Weil re LBJ operating report (0.10); memo to Ms Gambardella and Ms Hauzenberg re follow up questions re RSAs (0.80).	
05/08/09	Y TAKATAMA	7.00
	Reviewed the minutes of teleconference with LBHI finance team on April 28 (1.00); examined the CSA documents (2.00); internal meeting (2.00); drafted e-mail to Rose and Lisa to prepare the next meeting with LBHI finance team regarding stock awards claim regarding LBJ Civil rehabilitation proceeding (2.00).	
05/09/09	E W SEDLAK	0.40
	Memo to Ms Hauzenberg re follow up questions re RSAs, proof of claim.	
05/11/09	T FUNO	0.70
	Examined court documents obtained on May 8 (0.30); examined list of filed claims re LBJ civil rehabilitation (0.40).	
05/11/09	Y MORI	0.20
	Examined court records of LBJ, LBHI, SF, LBCM.	
05/11/09	M NISHI	2.00
	Prepare the chart of status of claims filed with the CR of LBJ/LBCM (2.0).	
05/11/09	E W SEDLAK	1.80
	Memo re LBHI matters (0.20); review memos re claims (0.80); review issues re claims (0.80).	

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
05/11/09	Y TAKATAMA	1.50
	Examined the court records acquired last Friday regarding LBJ, LBHJ, LBCM and SF (1.00); spoke with Mr. Yamaguchi of Oh-Ebashi regarding statement for counter reply regarding stock awards claim regarding LBJ Civil rehabilitation proceeding (0.50).	
05/12/09	T FUNO	3.80
	Reviewed the spreadsheet for the conference with the client (1.00); conducted research on necessity of new POAs in the event of election of the new officer (1.00); drafted and translated documents necessary for the new POAs re LBJ civil rehabilitation (1.80).	
05/12/09	M NISHI	1.50
	Internal discussion w/Takatama Esq. and Funo Esq. on the status of claim handling, the remaining issue of the restricted stock awards claim and the change of Restructuring Officer position at A&M (1.5).	
05/12/09	R SATO	0.30
	Conference with Y. Takatama regarding necessary procedure in relation to change of directors.	
05/12/09	E W SEDLAK	1.10
	Review issues re RSA claims and derivatives claims (0.90); memo to R. Sato (0.20).	
05/12/09	Y TAKATAMA	4.50
	Drafted the memorandum regarding the claim against LBJ handled by JD Tokyo Office for today's meeting with A&M (4.00); internal meeting; drafted e-mail to Ms Haohao of Weil; Examined the Form 8K of LBHI regarding changing director and LBJ Civil rehabilitation proceeding (0.50).	
05/13/09	T FUNO	2.30
	Drafted response to Mr. Zheng of Weil re change of CFO of LBHI (0.30); attended internal discussion re RSU claims and examined data evidencing the amount of claims re LBJ civil rehabilitation (2.00).	
05/13/09	M NISHI	0.50
	Reviewed the e-mail from Weil regarding the change of restructuring Officer position at LBHI and instructed Takatama Esq. and Funo Esq. to explain to Weil the necessity to renew the POA of LBHI appointed JD Tokyo as attorney for CR procedures in Japan (0.5).	
05/13/09	E W SEDLAK	1.60
	Review memos re claims (0.50); review open points re derivatives claims (0.60); review ISDA agreement (0.50).	
05/13/09	Y TAKATAMA	3.00
	Internal meeting (1.00); drafted e-mail to Ms Haohao of Weil regarding changing director (0.50); Researched the format of the written complaint against the court assessment near future regarding RSU claim of LBHI regarding LBJ Civil rehabilitation proceeding (1.50).	
05/13/09	S D POWELL	0.10
	Review email in from Yumiko Iwata (0.1).	
05/14/09	T FUNO	3.60
	Examined E-mail from Ms. Gambardella, attended internal meeting with Y Takatama, and sent memo to the same re RSU claims (3.20); attended internal discussion with M. Nishi re derivative claims re LBJ civil rehabilitation (0.40).	
05/14/09	M NISHI	8.00
	Attended the Tel conference w/LBHI derivatives team, EWS Esq. and Takatama Esq. on the issue of automatic early termination and Weil's opinion thereon (1.0); made comments on the opinion of	

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	Wile (1.0); drafted the court paper to submit the opinion to the court as well as OE and reviewed relevant documents (ISDA Master, Schedules etc.) (6.0).	
05/14/09	E W SEDLAK	6.10
	Review master agreement (0.50); prepare materials re derivatives claims (0.30); conference call re derivatives claims with T. Funo and M. Nishi (1.00); prepare principles to be addressed in written statements to the court (1.60); memo to T. Funo and M. Nishi (0.20); review materials re RSA claims (1.00); memo to Mr Geraghty re derivatives claims and confirmations (1.50).	
05/14/09	Y TAKATAMA	11.00
	Examined the information from Lehman finance team regarding RSU claim of LBH (1.00); prepared the documents for conference with Lehman derivative team (5.00); drafted e-mail to OE to confirm the status of the derivatives claims; conference with Lehman derivative team (1.00); drafting the notification to Oh-Ebashi and Tokyo District Court regarding the derivatives claims regarding LBJ Civil rehabilitation proceeding (4.00).	
05/15/09	T FUNO	10.30
	Translated opinion letter from Weil on derivative claims (2.80); drafted documents to be sent to OE re the same (5.00); started drafting memorandum on Directors and Officers' liability re LBJ civil rehabilitation (2.50).	
05/15/09	H NAKAO	2.20
	Prepared and sent Claim for amendment of debt to Ohebashi Law Office.	
05/15/09	M NISHI	6.00
	Revised the drafts for and prepared the court papers addressing the issue of automatic early termination (6.0).	
05/15/09	R SATO	1.50
	Reviewed e-mails of M. Nishi and T. Funo regarding motion for amendment regarding claim amount (0.20); reviewed draft of motion(1.10); conference with Y. Takatama and T. Funo (0.20).	
05/15/09	E W SEDLAK	3.40
	Memos re confirmation of AET date (0.80); review memo from Weil re D&O liability (0.30); prepare draft response (0.60); review materials from Lehman (0.30); memo to R. Sato (0.10); Memo re form of submission (0.40); memo to Weil re scope of D&O concern (0.40); memo to T. Funo (0.20); memo to Y. Takatama re claims (0.30).	
05/15/09	E W SEDLAK	0.20
	Review issues re outstanding oath (0.20).	
05/15/09	Y TAKATAMA	13.00
	Drafted the notification and relating documents; filed them with letter prepared by Lehman NY to OE and Tokyo District Court (11.00); drafted e-mail to Oh-Ebashi regarding the derivatives claims (1.00); drafted e-mail to Ms Haohao of Weil regarding Changing Director (0.50); drafted e-mail to Momoo law firm regarding new court documents such as LBJ's rehabilitation plans regarding LBJ Civil rehabilitation proceeding (0.50).	
05/16/09	E W SEDLAK	0.20
	Review memos re follow up re filing (0.20).	
05/17/09	T FUNO	4.10
	Continued drafting memorandum on Directors and Officers' liability re LBJ civil rehabilitation.	
05/18/09	T FUNO	6.90
	Travelled to the Tokyo District Court and applied for copies of court documents re civil rehabilitation plan of LBJ (1.50); made a phonecall to the Tokyo District Court re the same (0.40);	

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	continued drafting memorandum on Directors and Officers' liability re LBJ civil rehabilitation (5.00).	
05/18/09	E W SEDLAK	0.50
	Memo re derivatives claim filed with court (0.30); memo to LBHI re claim (0.20).	
05/18/09	E W SEDLAK	1.40
	Review and revise memo re director liability for trading while insolvent (1.40).	
05/18/09	Y TAKATAMA	4.00
	Internal meeting regarding next step and proceeding regarding the derivatives claims (2.00); prepared the PDF copy of the documents sent to OE and Tokyo District Court last week regarding same (1.00); drafted e-mail and spoke with Mr. Shibata of Momoo law firm regarding LBJ's rehabilitation plans re LBJ Civil rehabilitation proceeding (1.00).	
05/19/09	T FUNO	10.80
	Obtained court documents at the Tokyo District Court (3.80); examined documents received from Ms. Zheng of Weil re POAs (1.00); arranged and examined above documents such as rehabilitation plan (3.00); reviewed memorandum on Directors and Officers' liability re LBJ civil rehabilitation (3.00).	
05/19/09	M NISHI	6.00
	Wrote an internal note to ESW Esq. explaining the status of derivatives claims (e.g., previous settlement negotiation, current status, possible schedule of CR procedures, burden of proof issues) (1.0); reviewed rehabilitation plan of LBJ (2.5); conducted internal discussion w/Takatama Esq. on LBJ's plan of distribution (i.e., distribution ratio and time frame) (1.0); Reviewed and commented on EWS Esq.'s draft e-mail to LBHI explaining the status of derivatives claim (0.5); wrote an internal not to ESW Esq. explaining the value of LBJ's assets, the amounts of clients assets in safekeeping held by LBJ's affiliates to be returned to the clients, and the amounts of settled/unsettled claims (1.0).	
05/19/09	R SATO	1.80
	Reviewed Rehabilitation Plan (0.40); reviewed e-mail of Mr. R. Geraghty regarding negotiation with OE (0.20); internal correspondence with E. W. Sedlak and M. Nishi regarding the same (0.70); reviewed e-mail draft to Mr. R. Geraghty (0.50).	
05/19/09	R SATO	1.20
	Reviewed memo draft regarding director's liability (1.10); preparation of e-mail to T. Funo regarding comments on memo (0.10).	
05/19/09	E W SEDLAK	3.90
	Memos to R. Sato and M. Nishi re AET date (0.40); review and revise memo re AET date (0.60); review issues re claims and plan (0.80); review and revise summary of plan (0.70); telephone re privacy law requirements (0.30); memo to Mr Geraghty re plan and claims (1.10).	
05/19/09	Y TAKATAMA	10.50
	Examined the documents and e-mail from Ms Haohao of Weil and drafted e-mail to Ms Haohao regarding Changing Director of LBHI and its entities (1.50); internal meeting for reply to Mr. Ronald of Lehman NY (0.50); reviewing the Proposed Rehabilitation Plan of LBJ and Translating it to English for A&M and Lehman NY re LBJ Civil rehabilitation proceeding (8.50).	
05/19/09	M TAKAHASHI	0.50
	Examined e-mails (0.20); telephone conference with Ms. Nishi and supervised her re preparation of check list on data protection (0.30).	

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05/20/09	T FUNO	5.20
	Continued drafting memorandum on Directors and Officers' liability (2.80); examined LBJ proposed rehabilitation plan and reviewed the English translation of summary of the same re LBJ civil rehabilitation (2.40).	
05/20/09	M NISHI	2.50
	Attended Tel conference with Mr Stephen of A&M and EWS Esq. (0.7); searched data base regarding personal information protection law and other relevant regulation (1.3); internal discussion w/MT Esq. thereon (0.4); reviewed basic action list and compliance check list (0.1).	
05/20/09	M NISHI	1.00
	Reviewed previous correspondence regarding claim handling and informed EWS Esq. on the status of each claim filed for LBHI and its subs (0.8); reviewed the revised chart of claims (0.2).	
05/20/09	E W SEDLAK	3.30
	Review and revise summary of plans (0.80); memo to Mr Geraghty and Ms Hertzberg (0.20); Review and revise summary of claims (0.80); review issues re AET date (0.40); telephone with Mr Thomas re data privacy (0.70); review materials re data privacy (0.30).	
05/20/09	Y TAKATAMA	8.50
	Reviewed the Proposed Rehabilitation Plan of LBJ and translated it to English for A&M and Lehman NY (2.50); drafted the intercompany claims list as of May 15, 2009 for request from Lehman NY re LBJ Civil rehabilitation proceeding (6.00).	
05/21/09	T FUNO	2.00
	Finished drafting memorandum on Directors and Officers' liability re LBJ civil rehabilitation (2.00).	
05/21/09	M NISHI	1.00
	Draft e-mail to LBHI on the status of LBJ's CR procedures (1.0).	
05/21/09	E W SEDLAK	1.00
	Memo to M. Nishi and R. Sato re impact of plan (0.20); review issues re impact of plan (0.80).	
05/21/09	Y TAKATAMA	1.00
	Researched the civil rehabilitation procedure after submitting the Plan re LBJ Civil rehabilitation proceeding (1.00).	
05/22/09	T FUNO	4.60
	Reviewed memorandum on Directors and Officers' liability (3.60); translated 8-K documents for preparation of filing POAs to the court re LBJ civil rehabilitation (1.00).	
05/22/09	E W SEDLAK	1.80
	Review and revise summary of liquidation timeline and settlement agreement (0.90); Memos to R. Sato re claims settlement (0.50); Memo to Mr Thomas re data privacy matters (0.40).	
05/23/09	E W SEDLAK	0.50
	Memo re derivatives matters (0.30); memo to R. Sato re derivatives matters (0.20).	
05/25/09	T FUNO	1.30
	Japan (LBHI) Started drafting summary of LBCM proposed civil rehabilitation plan re LBJ civil rehabilitation.	
05/25/09	Y MORI	1.20
	Examined records regarding rehabilitation plan of LBJ (0.3); examined records regarding rehabilitation plan of SF (0.3); examined records regarding rehabilitation plan of LBCM (0.3);	

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	examined records regarding rehabilitation plan of LBH (0.3).	
05/25/09	M NISHI	1.00
	Conducted internal discussion w/MT Esq. and wrote e-mail to ESW Esq. on the next steps to be taken on this matter (1.00).	
05/25/09	M NISHI	2.00
	Reviewed LBJ's rehabilitation plan and prepared for the internal meeting w/RS Esq. and ESW Esq. of 5/26 (2.00).	
05/25/09	E W SEDLAK	2.60
	Memo to Mr. Geraghty (0.20); preparation for meetings and preparation of materials (1.50); memos re data protection matters (0.90).	
05/25/09	M TAKAHASHI	2.20
	Examined e-mails regarding data protections in Asian countries (0.80); internal discussion with M. Nishi regarding above (0.40); communicated with Hong Kong office regarding above (0.40); prepared internal e-mails (0.20); prepared e-mail to A. Leung of Hong Kong office regarding privacy protection in Hong Kong (0.40).	
05/26/09	T FUNO	8.90
	Continued drafting summary and translation of LBCM and SF proposed civil rehabilitation plan (6.70); examined documents and corresponded internal memo on claims of other creditors re LBJ civil rehabilitation (2.20).	
05/26/09	M NISHI	2.00
	Confirmed with Takatama Esq. and Funo Esq. the remaining issues on the claim handling (0.4); attended internal meeting w/RS Esq. and EWS Esq. to explain the outline of LBJ's rehabilitation plan and the status of LBHI and its subs' claims (1.5); instructed Takatama Esq. to prepare summary of LBCM/SF's rehabilitation plan and to copy the motions of Japan government Bond Clearing Corporation and LBIE against LBJ (0.1).	
05/26/09	R SATO	1.30
	Reviewed rehabilitation plan of LBJ(0.30); conference with E. W. Sedlak and M. Nishi regarding current status of proceedings, including motion for assessment and schedule, from now on (1.00).	
05/26/09	E W SEDLAK	5.40
	Prepare materials for meeting (0.80); review claims issues with M. Nishi and R. Sato and follow up (1.80); Review ISDA master agreement and related issues (1.50); review and revise draft rehabilitation plans (1.30) .	
05/26/09	Y TAKATAMA	5.00
	Drafted the summary of proposed civil rehabilitation plans of LBCM and SF for A&M and Lehman NY regarding LBJ civil rehabilitation proceeding (5.00).	
05/26/09	M TAKAHASHI	0.50
	Prepared e-mails to Korean law firm regarding privacy protection in Korea (0.30); corresponded with Hong Kong office (0.20).	
05/27/09	T FUNO	10.30
	Copied court documents regarding claims by LBIE and JGBCC at the Tokyo District Court (2.50); examined above mentioned court documents and drafted internal memos summarising the claims by LBIE and JGBCC (6.50); finished drafting summary and translation of LBCM and SF proposed civil rehabilitation plan (1.30) re LBJ civil rehabilitation.	
05/27/09	M NISHI	1.00
	Reviewed LBCM/SF's rehabilitation plans and internal discussion w/ESW Esq., Takatama Esq. and	

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	Funo Esq. (0.5); reviewed the motions of Japan Government Bond Clearing Corporation and LBIE against LBJ and internal discussion thereon w/Takatama Esq. (0.5).	
05/27/09	R SATO	1.10
	Conference with Y. Takatame and T. Funo regarding filing of proof of claim by LBIE, etc, reviewed proof of claim by LBIE, etc.(0.60); reviewed draft of translation of Rehabilitation plan, e-mail correspondence with E. W. Sedlak regarding above.(0.50)	
05/27/09	E W SEDLAK	4.40
	Review materials re claims of other parties in Civil rehabilitation cases (1.10); Review materials re unapproved claims (2.40); review and revise plan summaries (0.60); Memo re data protection (0.30).	
05/27/09	Y TAKATAMA	5.50
	Drafted the summary of the claims of LBIE and JGBCC for A&M and Lehman NY regarding LBJ civil rehabilitation proceeding (5.50).	
05/27/09	M TAKAHASHI	0.30
	Examined e-mails (0.10); preparing 1st phase proposal (0.20).	
05/28/09	T FUNO	1.10
	Examined documents received from Weil re POAs (0.20); internal discussion on RSU claims (0.20); arranged files of documents submitted to the court re LBJ civil rehabilitation (0.70).	
05/28/09	E W SEDLAK	4.20
	Review materials in preparation for meeting (1.20); meeting with Mr Geraghty, Mr.Nietupski, Ms Carine re derivatives claims, RSA claims, subordinated loan claim (2.40); memo re action items and results of meeting (0.60).	
05/28/09	Y TAKATAMA	7.50
	Drafting the Japanese translation of the certified copies of LBHI, LBSF, LBCC and LBCCS regarding changing their director regarding LBJ civil rehabilitation proceeding (7.50).	
05/29/09	T FUNO	1.30
	Translated secretary certificate and consents by the board of directors and shareholders meeting regarding submission to the court evidencing Mr. Fox's qualification to represent LBHI, LBSF, LBCC, LBCM re LBJ civil rehabilitation.	
05/29/09	M TAKAHASHI	0.70
	Prepared materials re: privacy.	
05/30/09	E W SEDLAK	0.30
	Review and revise memo re claims meeting and action items (0.30).	
TOTAL		287.00

(2) LBC (representing LBA YK, LBB YK and LBC YK)

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02/01/09	R SATO	1.00
	Reviewed draft Employment Agreement.	
02/02/09	Y ISHIHARA	3.00
	Internal meeting; Prepare for registration of L.B.C.C.III.	

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02/02/09	M ITO	4.50
	Correspondence with Mr. Inagaki regarding the director of LBC (0.40); Picked up the corporate seal at Roppongi (0.80); Advice on affidavit(0.80); Contact to Komoda Office (0.50); Confirmed the contents of the notice by LBC YK (0.60); Sent the necessary documents for change of director at annual shareholders meeting to the client (1.00); Correspondence with LBJ regarding the business reports (0.40).	
02/02/09	Y MORI	0.40
	Examined records regarding change of director.	
02/02/09	R SATO	3.50
	Reviewed draft Employment Agreement (0.50); Internal correspondence with E. Sedlak regarding the same (1.00); Reviewed e-mails from M. Ito regarding SPC (0.50); Teleconference with M. Komoda, Esq. (1.00); Prepared e-mail to Mr. S. An (0.50).	
02/02/09	E W SEDLAK	4.30
	Memo re PSA issues (2.0); Review issues re cross-border insolvency (0.8); Review and revise memo re liens (0.8); Memo to Mr Maund re liens (0.4); Review additional issues re liens (0.3).	
02/02/09	R SHINOZAKI	6.00
	Translating the Libertus Loan Receivables Assignment Agreement into Japanese.	
02/03/09	Y ISHIHARA	3.00
	Drafting documents regarding Annual meeting of Share holders.	
02/03/09	M ITO	7.00
	Advised on directorship of LBCYK (1.50); Delivered the corporate seals and necessary documents for change of representative in Japan (0.50); Confirmed the content of the notice by LBC YK (1.00); Advised on change of directors for Libertus (2.50); Amended the draft of Affidavit (0.50); Contact to Mr Yoshito Kaneyama in relation to the affidavit (0.50); Contact to Komoda Law Office regarding the setting of the meeting between A&M and Komoda L/O.(0.50)	
02/03/09	R KIMURA	4.50
	Prepared to send the minutes and documents related to the registration of appointment of Directors of 4 YK companies for execution by relevant directors seals (2.00); Preparing the documents required for registration related to change of Directors of 3 YK companies and LBCC3 (2.50).	
02/03/09	Y MORI	0.60
	Examined records regarding change of director (0.4); internal conference with M. Ito (0.2).	
02/03/09	C T RATHBONE	7.00
	LBC Translation of loan receivables sales agreement (Libertus).	
02/03/09	R SATO	2.20
	Internal discussion regarding Libertus (0.30); Reviewed e-mails from Mr. D. Maund (0.30); Prepared e-mails and teleconference with Mr. T. Patrick regarding SPC (0.30); Internal discussions with M. Ito (0.30); Reviewed e-mail from M. Komoda, Esq. regarding SPC (0.30); Internal correspondence with E. Sedlak regarding the same (.030); Reviewed draft list of court filing documents (0.40).	
02/03/09	E W SEDLAK	4.10
	Memo to A&M re Tokyo labor and visa matters (1.0) ; Memo to Mr Horwitz re confidentiality matters (0.8); Memo re companies administered by Mr Masuda (0.4); Review memo re	

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	Sunrise lien documents (0.4); Review memo re PSA (0.2); Review memo re change of directors (0.2); Review memo from Mr Kaneyama (0.3); Memo re role of Mr Kaneyama (0.5); Review memo re directors (0.3).	
02/03/09	R SHINOZAKI	5.00
	Translated the Loan Receivables Assignment Agreement into Japanese.	
02/03/09	R SHINOZAKI	3.00
	Translated the Secretary's Certificate of LB Commercial Corp. (1.00), LB Special Financing Inc. (1.00) and LB Commodity Services Inc. (1.00) re the Company's Certificate of Incorporation and Bylaws, resolutions of Board of Directors, Power of Attorney, and lawful execution of such documents into Japanese.	
02/04/09	Y ISHIHARA	5.00
	Drafting documents regarding change of directors and auditor of Libertus K.K. (5.00).	
02/04/09	M ITO	8.50
	Prepared the indemnification letters to Mr. Yoshito Kaneyama from LBHI(2.50); Reviewed the oath pledged by LBHI (1.00); Contact to Mr. Yoshito Kaneyama regarding the indemnification letter (0.50); Contact to Komoda L/O and correspondence with Mr Sung regarding the meeting between A&M and Komoda (1.50); Telephoned with Ms. Kayo Matsumoto(0.50); Reviewed the necessary documents for change of directors of Libertus (2.50)	
02/04/09	R KIMURA	6.50
	Preparing the minutes and documents related to change of Directors, Representative Directors and Auditors of Libertus Jutaku Loan K.K.(3.50); Reviewed and revised the minutes and documents related to annual shareholders meeting of 10 YK companies (3.00).	
02/04/09	Y MORI	0.30
	Examined records regarding change of director.	
02/04/09	S D POWELL	0.70
	Reviewing emails in from H. Ina and C. Potts (0.1); reviewing email in from Pamela Tibbetts re employment issues (0.1); receiving and considering email in from David Maund (0.1); receiving and considering emails in from Eric Sedlak re employment issues (0.1); reviewing email reply from David Maund (0.1); reviewing email in from Pamela Tibbetts re employment issues (0.1); reviewing email in re this from David Maund and reviewing further email in from Pamela Tibbetts re employment issues (0.1).	
02/04/09	C T RATHBONE	7.00
	Translation of loan receivables sales agreement (Libertus).	
02/04/09	R SATO	2.20
	E-mail correspondence with Mr. S. An regarding Komoda Law Office (1.00); Internal discussions with M. Ito regarding SPC (1.20).	
02/05/09	Y ISHIHARA	3.00
	Prepare for registration of L.B.C.C.III (3.00).	
02/05/09	M ITO	9.50
	Contact to KLFB regarding the oath pledged by LBHI and commented on it (1.50); Correspondence with the client and Mr. Yoshito Kaneyama regarding LBA, LBC, and LBCCIII corporate registration (0.50); Reviewed and prepared the necessary documents for change of director (3.00); Correspondence with Mr. Sung regarding the meeting between A&M and Komoda Law office (1.00); Correspondence with the A&M regarding Libertus	

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	director change (1.0); Commented on business report (2.50).	
02/05/09	R KIMURA	3.00
	Preparing to file an application for registration related to the registration of appointment of Directors of L.B.A., L.B.D. and LBCC3.	
02/05/09	Y MORI	0.20
	Examined records regarding change of director.	
02/05/09	R SATO	0.90
	E-mail correspondence with M. Komoda, Esq. (0.20); Internal discussion with M. Ito (0.20); Teleconference with Mr. S. An (0.20); Reviewed draft list of court filing documents (0.20); Internal correspondence with E. Sedlak (0.10).	
02/05/09	E W SEDLAK	1.40
	Memo re follow up questions on TK agreements (0.9); Review memo re Japan filing requirement (0.3); Review memo re director (0.2).	
02/06/09	Y ISHIHARA	9.50
	Prepare for registration of Libertus K.K. and 3YK (9.50).	
02/06/09	S ISHIWATA	0.50
	Visited Minato Legal Affairs Bureau for registrations.	
02/06/09	S ISHIWATA	1.00
	Filing.	
02/06/09	R KIMURA	5.00
	Preparing to file an application for registration related to the registration of appointment of Directors of L.B.A., L.B.D. and LBCCIII (2.00); Arranged file records related to the same (1.00); Preparing to file an application for registration related to the registration of appointment of Directors of 4 YK companies (2.00).	
02/06/09	Y MORI	0.50
	Examined records regarding change of director.	
02/06/09	R SATO	1.50
	Conference with Mr. A. Sung and M. Ito regarding SPC (0.40); Internal discussion with M. Ito regarding the same (0.30); Teleconference and reviewed e-mail from Mr. E. Lam regarding claim management (0.40); Internal correspondence and discussion with M. Onogi regarding the same (0.40).	
02/06/09	E W SEDLAK	1.80
	Memo to R. Sato re list of court documents (0.3); Conference call re operations of Japanese subsidiary (0.5); Memo to R. Sato re labor law matters (0.4); Memo re TK agreements(0.4); Additional memo re TK agreements (0.2).	
02/06/09	M ITO	5.00
	Meeting with Mr. Sung (0.50); Correspondence with A&M regarding Libertus director change (1.00); Confirmed the content of business report (1.00); Amended the translation of 25 list (1.00); Reviewed the translation of signature certificate by William Fox (0.50); Sent the necessary documents for change of directors to LBJ and Mr. Yoshito Kaneyama (1.00).	
02/07/09	M ITO	1.50
	Reviewed the draft of annual shareholders meeting.	

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02/09/09	Y ISHIHARA	1.00
	Application documents for registration of Libertus Jutaku Loan KK (0.50); Prepare for registration of Libertus Jutaku Loan KK (0.50).	
02/09/09	S ISHIWATA	0.50
	Visited Minato Legal Affairs Bureau for registrations of 4YK.	
02/09/09	S ISHIWATA	0.70
	Visited Minato Legal Affairs Bureau for registration of Libertus.	
02/09/09	S ISHIWATA	0.50
	Making PDFs for 4YK.	
02/09/09	M ITO	8.00
	Correspondence with the client regarding the Libertus directorship (1.00); Checked the scope of the entities JD work for, through reviewing the material prepared by A&M (3.50); Correspondence with LBJ regarding the documentation of director change of Michigan, Hollyhock, Pegasus, and Dahlia (1.00); Meeting with Komoda L/O regarding directorship of LBC (2.50).	
02/09/09	R KIMURA	5.00
	Prepared to file an application for registration related to the registration of appointment of Directors of 4YK Companies (Dahlia, Hollyhock, Pegasus, Michigan) with the Minato Branch of the Tokyo Legal Affairs Bureau (3.50); Prepared to file an application for registration related to the registration of change of Directors, Representative Directors and Auditors of Libertus Jutaku Loan K.K. with the Minato Branch of the Tokyo Legal Affairs Bureau (1.50).	
02/09/09	Y MORI	0.70
	Examined records regarding change of director.	
02/09/09	R SATO	2.70
	Reviewed list of court documents; LBC Internal discussion with M. Ito regarding change of directors; Conference with M. Komoda, Esq. and M. Ito.	
02/09/09	E W SEDLAK	1.70
	Memo re YK matters and Japanese operational base (1.0); Review materials re YK's (0.4) Additional memo re YK's (0.3).	
02/10/09	Y ISHIHARA	4.00
	Drafting documents regarding Libertus Jutaku Loan's reports to Tokyo LAB (3.50); Calling for a report to Tokyo LAB (0.50).	
02/10/09	M ITO	9.00
	Drafted the report mail regarding the money lending law regulation for LBC etc (3.50); Drafted the resignation letter of Edwin Wong (1.00); Advice on the directorship of LBC YK (1.50); Examined the outsource of business from LBCYK; Contact to Tokyo Metropolitan Government (0.50); Correspondence with the client, Komoda L/O regarding the setting of the meeting between A&M and Komoda L/O (1.50)	
02/10/09	R KIMURA	1.00
	Arranging file records of 4YK Companies (Dahlia, Hollyhock, Pegasus, Michigan) and Libertus Jutaku Loan K.K.(1.00)	
02/10/09	R SATO	2.10
	Reviewed e-mail from Mr. S. An regarding SPC (0.40); Reviewed e-mail draft of M. Ito	

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	regarding Komoda Law Office (0.40); Reviewed e-mail from Ms. L. Oxley (0.40); Reviewed e-mail draft of M. Ito regarding change of directors (0.40); Internal correspondence with E. Sedlak and M. Ito regarding money lending business (0.50).	
02/10/09	R SATO	0.60
	Prepared list of court documents and e-mail to Mr. D. Maund regarding Japanese entities.	
02/10/09	E W SEDLAK	4.80
	Review memo re YK spreadsheet (0.5); Review memo re TK issues (0.4); Review memo re director changes (0.4); Review issues re director changes (0.4); Review issues re confidential treatment of court filings (0.7); Memo re arrangements with Komoda Law office(0.6); Review and revise memo re cross-border insolvency (0.4); Additional memos re YK issues (0.4); Conference with R. Sato re labor matters and NPL portfolio (0.6); Review advice memo re TKs (0.4).	
02/11/09	M ITO	2.00
	Translated the chart of the portfolio of LBCYK.	
02/11/09	E W SEDLAK	1.80
	Review memo re director changes (0.2); Revise memo re TK agreements (0.5); Memo re inquiries by US creditors committee (0.6); Review confidentiality agreement (0.2); Revise TK memorandum (0.3).	
02/12/09	Y ISHIHARA	1.50
	Internal meeting; Drafting documents for Annual Meeting of 30 YK.	
02/12/09	S ISHIWATA	1.00
	Filing of 4YK.	
02/12/09	M ITO	9.00
	Preparation of the meeting with Komoda L/O (1.50); Review of the translation of the charts of Portfolio of LBC YK (3.50); Amended the necessary documents for change of director of Merchant Real Estate (2.00); Drafted the necessary document for fastening the completion of the corporate registration (1.00); Correspondence with the client regarding the meeting between Komoda L/O and A&M (1.00).	
02/12/09	R KIMURA	3.00
	Researching the status of the Companies for preparation of the minutes related to the annual shareholders meeting (3.00).	
02/12/09	Y MORI	0.80
	Examined records regarding change of director.	
02/13/09	Y ISHIHARA	3.00
	Drafting and reviewing documents regarding change of directors and annual meeting of Merchants Real Estate KK. (3.00).	
02/13/09	S ISHIWATA	0.50
	Visited Minato Legal Affairs Bureau to submit document for registration of Libertus.	
02/13/09	S ISHIWATA	0.50
	Visited Minato Legal Affairs Bureau to obtain corporate registrations and seal certificates for Libertus.	
02/13/09	M ITO	6.00
	Meeting with Komoda and A&M (1.50); Drafted the notice to the obligatee regarding the termination of servicing agreement (2.50); Contact to Tokyo Metropolitan Government	

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
	regarding money lending regulation for LBC(0.50); Correspondence with LBJ regarding LBA YK's claim against Okayama Station(0.50); Correspondence with the A&M regarding the corporate status and LBC directorship (1.00).	
02/13/09	R KIMURA	4.00
	Prepared to file the written statement to complete the change of Directors, Representative Directors and Auditors of Libertus Jutaku Loan K.K. (2.00); Reviewed the minutes and documents related to related to the registration of appointment of Directors of Merchants Real Estate Co., Ltd. (2.00)	
02/13/09	Y MORI	0.50
	Examined records regarding change of director.	
02/13/09	R SATO	1.80
	Conference with M. Komoda, Esq., Mr. S. An and Mr. A. Yamaguchi, et al. regarding SPC; Internal discussion and correspondence with E. Sedlak and M. Ito regarding the same.	
02/13/09	E W SEDLAK	5.40
	Conference with Komoda Law Office and follow up (1.8); Memo re hiring entity (0.6); Review and revise memo re TK issues (0.4); Review and revise memo re Chukan Hojin issues (0.2); Review issues re cross-border insolvency assistance (0.5); Review and revise memo re cross border insolvency assistance (1.0); Review and revise memo re additional TK questions;(0.3) Memo to Y.Takatama re cross-border insolvency (0.2); Memo re employment matters (0.4).	
02/14/09	M ITO	2.00
	Updated the status chart.	
02/16/09	Y ISHIHARA	6.00
	Drafting documents regarding Annual meeting of Shareholders of 30 YK (6.00).	
02/16/09	S ISHIWATA	0.50
	Visited Minato Legal Affairs Bureau to obtain corporate registrations and seal certificates.	
02/16/09	R KIMURA	5.00
	Drafting the minutes and documents related to annual shareholders meeting of 30 YK companies (5.00).	
02/16/09	Y MORI	0.30
	Examined records regarding change of director.	
02/16/09	R SATO	0.80
	Internal correspondence with E. Sedlak regarding Tokyo employment issue.	
02/16/09	R SATO	0.40
	Internal discussion and correspondence with T. Funo regarding Japanese entities.	
02/16/09	R SATO	0.40
	Internal discussion and correspondence with M. Ito regarding SPC.	
02/17/09	Y ISHIHARA	6.50
	Internal meeting; Drafting documents regarding Annual meeting of Shareholders of 30 YK, Mamiana KK, LBA YK & LBD TK.	
02/17/09	M ITO	4.00
	Updated the business reports for entities under PTI (3.00); Correspondence with Mr. Yoshito Kaneyama and A&M regarding the indemnification letter etc (1.00).	

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
02/17/09	R KIMURA	3.80
	Researched status of the Libertus Jutaku Loan K.K. (0.80); Drafting the minutes and documents related to annual shareholders meeting of Libertus Jutaku Loan K.K.(3.00)	
02/17/09	C T RATHBONE	5.00
	Translation of work rules.	
02/17/09	R SATO	0.30
	Reviewed e-mail from Komoda, Esq. regarding SPC (0.10); Internal correspondence with M. Ito regarding the same (0.20).	
02/17/09	R SHINOZAKI	5.50
	Making the Japanese version of standard work rules.	
02/17/09	T FUNO	1.00
	Examined document regarding Consultant Agreement.	
02/18/09	T FUNO	5.00
	Reviewed the Consultant Agreement.	
02/18/09	S ISHIWATA	0.50
	Visited Minato Legal Affairs Bureau to obtain corporate registrations and seal certificates.	
02/18/09	M ITO	4.00
	Reviewed the translation the charts of Portfolio of LBC (1.50); Advise on the penalty of not holding the shareholders meeting (1.00); Commented on the notice to Okayama Station (0.50); Correspondence with A&M regarding the indemnification letter, the delivery of the signed documents of Libertus etc (1.00).	
02/18/09	R KIMURA	7.50
	Drafting the minutes and documents related to annual shareholders meeting of Libertus Jutaku Loan K.K. (1.00); Arranged file records related to the appointment of Directors of 4YK Companies (Dahlia, Hollyhock, Pegasus, Michigan) (3.00); Drafting the minutes and documents related to the ordinary general shareholders meeting of K.K. Mamiana Mansion (3.50).	
02/18/09	C T RATHBONE	1.50
	Translation of portfolios of insolvent debtors.	
02/18/09	R SHINOZAKI	3.50
	Made the Japanese version of standard work rules.	
02/19/09	T FUNO	1.50
	Examined documents regarding DD of Marling Intn'l	
02/19/09	Y ISHIHARA	0.50
	Reviewing documents for registration of Merchants Real Estate KK.	
02/19/09	M ITO	9.50
	Updated the business reports (2.00); Deliver the registry and seal certificate of Libertus to the A&M (0.50); Reviewed the minutes of shareholders meeting etc for Libertus, Mamiana, LBA & LBC and other 26 entities (6.00); Correspondence with the A&M regarding the notice to Okayama Station and corporate status etc (1.00).	
02/19/09	R KIMURA	4.00
	Preparing the minutes for execution by Directors seal of 10YK companies (0.50); Preparing	

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
	the documents required for registration related to change of Directors and Representative Directors of Merchants Real Estate Co., Ltd. (1.50); Drafting the minutes related to annual shareholders meeting of L.B.A. etc. (1.00); Arranging file record related to the same (1.00).	
02/19/09	C T RATHBONE	5.00
	Translation of work rules.	
02/19/09	R SATO	0.80
	Internal discussion and correspondence with E. Sedlak regarding Marlin DD (0.50); Internal discussion with T. Funo regarding the same (0.30).	
02/19/09	E W SEDLAK	3.10
	Review and revise memo re cross-border insolvency assistance (0.3); Due diligence preparation re Marlin (0.4); Review memo re OE requests (0.3); Review issues re outstanding items and OE requests (0.5); Prepare due diligence questionnaire and document request (0.5) Memo re due diligence (0.2); Review and revise memo re labor matters (0.4); Memo re financial report (0.1); Memo re entity for hiring employees in Japan (0.4).	
02/20/09	T FUNO	6.00
	Examined documents regarding DD of Marlin Intn'l.	
02/20/09	Y ISHIHARA	3.00
	Bindery operation for annual meeting of 15 YK (1.00); Checking documents of Merchants Real Estate KK (1.00); Drafting documents for annual meeting of YK Tower Funding (1.00).	
02/20/09	M ITO	8.00
	Updated the business reports (2.00); Reviewed the minutes of shareholders meeting for other 26 entities (3.00); Amended the draft of the notice to Okayama station and sent them to the debtor (2.00); Correspondence with A&M and LBJ regarding business reports etc (1.00).	
02/20/09	C T RATHBONE	4.00
	Translation of work rules.	
02/20/09	E W SEDLAK	2.00
	Prepare draft agreements (0.5); Review diligence issues (0.1); Review insolvency issues (0.2); Revise memo re insolvency issues (0.2); Memo re diligence matters and additional documents (0.2); Review and revise issues and consultant versus employee issue (0.3); Review and revise memo re documentary support for claims (0.5).	
02/22/09	T FUNO	2.00
	Examined documents regarding DD of Marlin Int'l.	
02/22/09	E W SEDLAK	0.20
	Review memo re cross-border insolvency assistance (0.1); Review memo re employment issues (0.1).	
02/23/09	J BLOOMENTHAL	5.50
	Reviewed letter agreement and drafted employment agreement for prospective Japanese employees at Marlin International.	
02/23/09	T FUNO	8.50
	Examined documents and drafted report regarding DD of Marlin Int'l	
02/23/09	Y ISHIHARA	3.50
	Bindery operation for annual meeting of 15 YK (1.00); Prepare for registration for Merchants Real Estate KK (2.50).	

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
02/23/09	MITO	7.00
	Correspondence with the client regarding the annual shareholder meeting (2.50); Examined the effectiveness of the resolution at shareholders meeting to cancel the effect of the prior resolution (2.00); Reviewed the proposal and Consent for annual shareholders meeting (2.00); Internal meeting regarding housekeeping work (0.50).	
02/23/09	R KIMURA	7.00
	Drafting the minutes and documents related to the ordinary general shareholders meeting of K.K. Mamiana Mansion (1.50); Prepared the minutes for execution by Directors' seal of 25YK companies (3.50); Drafting the minutes related to annual shareholders meeting of L.B.C.(2.00)	
02/23/09	R SATO	1.30
	Reviewed Counseling Agreement (0.30); Prepared comments on memorandum and internal correspondence with E. Sedlak regarding Tokyo employment issues (1.00).	
02/23/09	E W SEDLAK	2.00
	Memo re employing staff (0.3); Review memo re Marlin diligence (0.1); Review and revise memo re DD (0.2); Review memo re claim handling (0.1); Review and revise memo to Weil re judicial assistance (0.3); Review memo from Ms. Matsuda (0.1); Review and revise employment contract (0.3); Memo to Ms. Oxley re diligence(0.2); Memo re defect liability(0.3), Memo re Marlin memo and issues to raise (0.3).	
02/24/09	J BLOOMENTHAL	1.50
	Revised employment agreement for prospective Japanese employees at Marlin International.	
02/24/09	T FUNO	4.00
	Drafted report regarding DD of Marlin Intn'l (3.00); Examined documents from A&M on restricted stock awards regarding LBJ civil rehabilitation (1.00).	
02/24/09	Y ISHIHARA	3.00
	Bindery operation for annual meeting of LBC, LBE, LBHY YK (1.00); Checking documents of LBC, LBE, LBHY YK (1.00); Drafting documents for annual meeting of LBC, LBE, LBHY YK (1.00).	
02/24/09	MITO	9.00
	Drafted the business report of K.K. Mamiana (1.50); Sent to the LBJ the necessary documents to be signed by LBJ(1.50); Reviewed the minutes of K.K. Mamiana for annual shareholders meeting (2.00); Sent the necessary documents to be signed by PTI to the client (1.00); Reviewed the necessary documents of LBC YK to be signed by Mr. Edwin Wong (1.00); Advised on the annual shareholders meeting of Libertus(1.00); Correspondence with the client and LBJ regarding the annual shareholders meeting(1.00).	
02/24/09	R KIMURA	5.50
	Prepared the minutes for execution by Directors' seal of Y.K. Duck Horn and Zinnia Y.K. (2.00); Drafting the minutes related to annual shareholders meeting of L.B.C. (1.50); Drafting the minutes related to change of Directors of L.B.E.(2.00)	
02/24/09	Y MORI	0.80
	Researched on Corporate Law (0.5); internal conference with M. Ito (0.3).	
02/24/09	R SATO	0.80
	Reviewed Labor Contract regarding Tokyo employment issues.	
02/24/09	E W SEDLAK	1.10
	Japan Review and revise fixed term employment contract (0.3); Review and revise memo re judicial assistance (0.2); Review and revise memo re auditors (0.2); Review memo re claims	

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
	(0.2); Memo to R. Sato re fixed term employment contract (0.2).	
02/25/09	T FUNO	0.50
	Reviewed the Consulting Agreement.	
02/25/09	Y ISHIHARA	4.00
	Checking documents of LBC, LBE, LBHY YK (2.00); Drafting documents for change of corporate seal register of 10 YK (2.00).	
02/25/09	M ITO	8.00
	Internal meeting regarding the Libertus (0.50); Contact to Mr. Yoshito Kaneyama regarding signed documents for Libertus(0.50); Correspondence A&M regarding the Business report of Libertus etc(0.80); Correspondence with LBJ regarding the Business report of K.K. Mamiana etc (0.50); Sent the necessary documents for annual shareholders meeting of K.K. Mamiana to LBJ(1.00); Amended the business report of K.K. Mamiana (1.20); Meeting with Mr. Sung of A&M(0.50); Sent to the necessary documents for annual shareholders meeting and change of directors of HY entities (3.00).	
02/25/09	R KIMURA	6.00
	Prepared the minutes for execution by Directors' seal of K.K. Mamiana Mansion (1.50); Drafting the minutes related to annual shareholders meeting of Lehman Brothers High Yield YK (2.50); Reviewed and revised the documents required for registration relate to change of Directors of L.B.E. and Lehman Brothers High Yield YK (1.00); Reviewed and revised the application for registration re change of Representative Directors seal of 10YK companies (1.00).	
02/25/09	Y MORI	0.50
	Researched on Corporate Law.	
02/25/09	R SATO	1.00
	Reviewed draft Secondment Agreement (0.60); Internal correspondence with E. Sedlak regarding Tokyo employment issues (0.40).	
02/25/09	R SATO	1.20
	Reviewed e-mail from Mr. D. Maund regarding Libertus (0.20); Teleconference with Ms. L. Oxley, E. Sedlak and M. Ito regarding the same (0.80); Internal correspondence (0.20).	
02/25/09	E W SEDLAK	4.20
	Review Libertus materials (1.0); Conference call with Ms. Oxley re company matters (0.5); Telephone with Mr. Kaneyama re company matters (0.3); Follow-up re execution of authorizations (0.4); Review and revise consulting agreement (0.8); Review and revise secondment agreement (0.6); Review memo re Marlin dividend (0.2); Memo re consulting agreement and employing staff (0.4).	
02/26/09	Y ISHIHARA	3.00
	Bindery operation for annual meeting of 30 YK (1.00); Checking documents of 30 YK (1.00); Place corporate seals on documents for annual meeting of 30 YK (1.00).	
02/26/09	M ITO	8.00
	Sent to Mr. Yoshito Kaneyama the necessary documents for change of director and annual shareholders meeting (1.50); Sent the documents which Mr. Sung An delivered to us, to Komoda Law Office (1.50); Updated the business report of HY entities (2.50); Confirmed whether or not we received the necessary documents from LBJ (1.50); Correspondence with the client and LBJ regarding business report of Libertus etc (1.00).	

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
02/26/09	R KIMURA	4.50
	Prepared and executed the minutes related to annual shareholders meeting of 10YK companies, L.B.E., Lehman Brothers High Yield YK companies by registered corporate seals (3.00); Arranged file records related to annual shareholders meeting of 10YK companies (1.50).	
02/26/09	Y MORI	0.50
	Examined records regarding change of director.	
02/27/09	Y ISHIHARA	9.30
	Prepare for registration and application documents for registration for Merchants Real Estate KK (3.00); Checking documents of 30 YK (3.30); Creating PDF files for annual meeting of 30 YK (3.00).	
02/27/09	M ITO	7.00
	Drafted the business report of Libertus (2.00); Advised on the Edwin Wong's signature on the minutes of LBC (1.00); Drafted the resignation letter of a liquidator and auditor of K.K. Mamiana (1.50); Updated the status chart (1.50); correspondence with A&M regarding the corporate status etc (1.00).	
02/27/09	R KIMURA	4.00
	Arranging file records of the minutes and documents related to annual shareholders meeting of 30 YK companies (1.50); Prepared to file an application for registration related to change of Directors and Representative Directors of Merchants Real Estate Co., Ltd (1.50); Prepared and executed the minutes related to annual shareholders meeting of L.B.A. and L.B.D.(1.00)	
02/27/09	Y MORI	0.50
	Examined records regarding change of director.	
02/27/09	E W SEDLAK	0.80
	Memo re Tokyo claims matters (0.4); Review and revise employment documents (0.4).	
02/28/09	M ITO	1.00
	Advised on the questionnaires regarding annual shareholders meeting.	
TOTAL		454.30

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
03/02/09	M ITO	4.50
	Advised on the liquidation process (1.50); Correspondence with the client regarding the resignation of Edwin Wong (1.00); Sent the necessary documents for changing the registration of corporate seals to LBJ (1.50); Contact to Mr. Yoshito Kaneyama regarding the indemnification (0.50).	
03/02/09	Y MORI	0.20
	Examined records regarding change of director (0.1); internal conference with M. Ito (0.1).	
03/02/09	R KIMURA	3.00
	Arranging file records of 30 YK companies etc. related to annual shareholders meeting (1.50); Preparing the application for registration re change of Representative Directors' seal of 10YK companies (1.50).	

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
03/02/09	E SEDLAK	1.90
	Review consulting agreement (0.4); Review secondment agreement (0.3); Memo to R. Sato re labor matters (0.2); Review additional materials re interaction with HK claims (1.0).	
03/02/09	Y ISHIHARA	2.00
	Prepare for application documents for Certification of registration record and Certification of the corporate seal regarding 10 YK (1.00); Checking documents of 32 YK regarding annual shareholders meeting; Drafting documents regarding change of director for LBA and LBD YK (1.00).	
03/02/09	S ISHIWATA	1.00
	Preparing records.	
03/03/09	Y MORI	0.20
	Examined records regarding change of director.	
03/03/09	E SEDLAK	2.80
	Review and revise form of employment contract (0.5); Memo to Ms Tibbets re labor matters(0.3); Memo to R. Sato re labor matters (0.3); Revise secondment agreement (0.3); Additional review re labor law matters (0.4); Memo to Mr Powell re Tokyo claims (0.2); Review materials re claims (0.4); Memo re indemnification of Mr Kaneyama (0.4).	
03/03/09	R KIMURA	4.00
	Arranging file records of 30 YK companies etc. related to annual shareholders meeting (2.50); Prepared the application for registration re change of Representative Directors' seal of 10YK companies (1.50).	
03/03/09	M ITO	3.00
	Reviewed the translation of financial documents and sent them to A&M (1.00); Researched on the registration of "LBJ Inc"(0.50); Researched on the necessity of business report by LBC YK and reported to A&M (1.00); Correspondence with A&M regarding the fee arrangement with Mr. Yoshito Kaneyama (0.50).	
03/03/09	R SATO	0.60
	Reviewed Employment Agreement regarding Japanese Entities (Marlin) (0.30); E-mail correspondence with E.W. Sedlak (0.30).	
03/03/09	C RATHBONE	1.00
	Translation of business report and financial statements of LBC.	
03/03/09	Y ISHIHARA	1.00
	Prepare for application documents for Certification of registration record and Certification of the corporate seal regarding 10 YK's (1.00).	
03/03/09	S ISHIWATA	2.00
	Preparation of records.	
03/03/09	S ISHIWATA	0.70
	Visited Minato Legal Affairs Bureau to obtain corporate registration.	
03/04/09	T FUNO	3.00
	Researched the required documents under Money Lending law and Building Lots and Buildings Transactions.	
03/04/09	E SEDLAK	3.40
	Review and revise employment agreement (0.4); Prepare form of work requirements (0.5);	

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
	Review and revise work rules (0.4); Memo to Ms. Tibbets re labor matters (0.4); Memo re indemnification of Mr. Kaneyama (0.5); Memo to Mr. Kaneyama re indemnification (0.4); Memo to M. Nishi re calculation of claims percentage (0.5); Memo to Mr. Powell re LBJ-related matters (0.3).	
03/04/09	N ROTH	1.00
	Reviewed revised Employment Agreement and determined which changes are necessary; Produced revised draft.	
03/04/09	R KIMURA	3.00
	Prepared and filed an application for registration re change of Representative Directors' seal of 10YK companies with the Minato Branch of the Tokyo Legal Affairs Bureau (3.00).	
03/04/09	M ITO	1.50
	Correspondence with the client regarding corporate maintenance matters.	
03/04/09	R SATO	0.80
	Reviewed employment contract (0.50); Preparation of e-mail to E. W. Sedlak regarding SPC (Marlin) - Employment (0.30).	
03/04/09	Y ISHIHARA	3.00
	Prepare application documents for Certification of registration record and Certification of the corporate seal regarding 10 YK to Tokyo LAB.	
03/05/09	E SEDLAK	0.80
	Memo re signing authority at Marlin (0.3); Memo to Mr Funo re Marlin (0.1); Memo to Ms Tibbets re labor matters (0.3); Memo to R. Sato re labor matters (0.1).	
03/05/09	R KIMURA	5.00
	Reviewed and revised the minutes and documents related to change of Directors for Daisy and Louise Y.K. (1.50); Reviewing and revising the minutes and documents related to change of liquidators of Fukuoka Hotel Property Y.K. (1.50); Preparing to file an application for registration of L.B.A., L.B.D., L.B.C., Lehman Brothers High Yield YK related to the change of Directors (2.00).	
03/05/09	M ITO	4.50
	Advised on the resignation of Mr. Edwin Wong (0.50); Sent the corporate registries to the A&M (1.00); Sent the necessary documents for change of director of Louise & Daisy (1.00); Researched the necessary documents for the notice to Tokyo Metropolitan Government regarding the director change of Merchant (1.00); Contacted Tokyo Metropolitan Government regarding necessary procedure for change of director (0.50); Correspondence with Weil regarding change of director Louise & Daisy (0.50).	
03/05/09	Y ISHIHARA	3.00
	Drafting documents regarding change of directors of Louise, Daisy and Fukuoka YK (1.50); Prepare for registration of LBA, LBD, LBE and LBHY YK (1.50).	
03/05/09	S ISHIWATA	1.00
	Prepared filings re:Annual Shareholder's meeting.	
03/05/09	T FUNO	2.60
	Prepared documents and translated the Commercial Registry (1.80); Made phone calls to the Tokyo Metropolitan Government re research (0.80).	
03/06/09	Y MORI	0.20
	Attention to liquidation and change of directors of dormant companies.	

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
03/06/09	R KIMURA	4.00
	Reviewed and revised the minutes and documents related to change of liquidators of Fukuoka Hotel Property Y.K. (1.50); Prepared to file an application for registration of L.B.A., L.B.D. ,L.B.C., Lehman Brothers High Yield YK related to the change of Directors (2.50).	
03/06/09	E SEDLAK	1.80
	Review and revise secondment agreement (0.5); Memo re secondment agreement (0.4); Review and revise memo re visa requirements (0.9).	
03/06/09	M ITO	5.00
	Revised the draft due to change of the candidate of director for Louise & Daisy (1.50); Reviewed the necessary documents for change of a liquidator of Fukuoka Hotel Property (1.00); Drafted the necessary documents for the notice to Tokyo Metropolitan Government regarding change of director for Merchant (2.00); Correspondence with Weil regarding change of director of Louise & Daisy (0.50).	
03/06/09	R SATO	0.30
	E-mail correspondence with Y. Mori regarding liquidation of SPCs (0.10); Preparation of e-mail to E. W. Sedlak regarding the same (0.20).	
03/06/09	R SATO	0.20
	E-mail correspondence with E. W. Sedlak regarding secondment (Marlin).	
03/06/09	Y ISHIHARA	3.00
	Prepare registrations of LBA, LBD, LBE and LBHY YK.	
03/06/09	S ISHIWATA	1.00
	Visited Minato Legal Affairs Bureau for registrations and to obtain corporate registrations and seal certificates.	
03/09/09	Y MORI	0.20
	Examined records regarding liquidation of SPCs	
03/09/09	E SEDLAK	1.40
	Memo re director appointments(0.6); Review and revise memo re working visa (0.8).	
03/09/09	R KIMURA	0.50
	Reviewing and revising the minutes and documents related to change of Directors Daisy and Louise Y.K.(0.50)	
03/09/09	M ITO	1.00
	Correspondence with the A&M and LBJ regarding necessary documents for Mamiana, Louise & Daisy (0.50); Telephoned with Mr. Yoshito Kaneyama regarding the indemnification letter (0.50).	
03/09/09	T FUNO	0.30
	Made phone calls to the Tokyo Metropolitan Government to acquire the required documents under Money Lending Law upon alteration of registration.	
03/10/09	R KIMURA	1.00
	Preparing the minutes and documents related to elimination of Auditor position and change of liquidators of K.K. Mamiana Mansion (1.00).	
03/10/09	M ITO	2.50
	Correspondence with A&M regarding liquidation procedure (0.50); Sent the necessary documents for change of liquidator of Fukuoka Hotel Property (0.50); Reported the remaining	

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
	task to A&M (0.50); Updated the status chart (0.50); Amended the indemnification letter (0.50).	
03/10/09	Y ISHIHARA	2.00
	Drafting and reviewing documents regarding change of liquidator for Mamiana Mansion KK (2.00).	
03/10/09	T FUNO	0.10
	Confirmed amount of registered capital registry.	
03/10/09	E SEDLAK	0.90
	Memo re personnel matters in Japan; Review and revise memo re visa procedures.	
03/11/09	E SEDLAK	1.50
	Review issues re authority and doing business (0.4); Memo to Ms Sato re labor issues (0.2); Memo to Ms Oxley re company and labor matters (0.4); Review and revise memo re visa procedures (0.3); Review memos re nature of inquiries (0.2).	
03/11/09	Y MORI	0.20
	Examined records regarding change of liquidator for Mamiana Mansion KK.	
03/11/09	R KIMURA	2.50
	Preparing the minutes and documents related to elimination of Auditor position and change of liquidators of K.K. Mamiana Mansion (2.50).	
03/11/09	Y ISHIHARA	1.50
	Prepare registration of Mamiana Mansion KK (0.50); Prepare application documents for registration record and seal certificate of Merchants Real Estate KK (0.50); reviewing and confirming documents of Merchants Real Estate KK regarding annual shareholders meeting (0.50).	
03/11/09	M ITO	1.50
	Correspondence with the A&M and LBJ (on behalf of LBHI) re corporate matters.	
03/12/09	Y MORI	0.20
	Examined records regarding change of directors.	
03/12/09	R KIMURA	2.00
	Arranged file records related to the registration of appointment of Directors of Merchants Real Estate Co., Ltd. (1.00); Preparing materials required to obtain the certified copy and seal certificate of L.B.A., L.B.D., L.B.E., Lehman Brothers High Yield YK which reflect the change of Directors (1.00).	
03/12/09	M ITO	2.00
	Correspondence with A&M regarding the necessary documents for Merchant (1.00); Revised and sent the necessary documents for notice by Merchant to Tokyo Metropolitan Government (1.00)	
03/12/09	Y ISHIHARA	1.50
	Application documents for registration record and seal certificate of Merchants Real Estate KK (0.45); reviewing and confirming documents of Merchants Real Estate KK regarding annual shareholders meeting (0.45).	
03/12/09	E SEDLAK	0.90
	Review issues re employee intake, visa matters, work description (0.4); Memo to R. Sato re labor matters (0.2); Review labor issues with R. Sato (0.2); Memo to Ms. Oxley re labor matters (0.1).	

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
03/13/09	E SEDLAK	2.70
	Prepare job description (0.2); Memo to R. Sato re labor matters (0.2); Memo to Ms. Tibbets re revised draft contract (0.3); Review material re visas (0.3); Memo to Ms. Noda re visa categories (0.2); Memo re intake forms (0.2); Review and revise memo re suggested categories (0.4); Memo re form of employment agreement (0.1); Memo re BofA requests and concerns (0.4); Review termination constraints for fixed term contract (0.2); Memo to Ms. Oxley re constraints (0.2).	
03/13/09	Y MORI	0.50
	Examined records regarding change of directors.	
03/13/09	R KIMURA	2.50
	Prepared and obtained the certified copy and seal certificate which reflect the change of Directors of L.B.A., L.B.D., L.B.E., Lehman Brothers High Yield YK (1.50); Arranging file records related to the same; Internal meeting about ulterior procedure (1.00).	
03/13/09	M ITO	2.00
	Correspondence with A&M re corporate status (1.00); Requested the necessary documents for Merchant and information for LB Japan Inc (1.00).	
03/13/09	R SATO	1.80
	Reviewed documents for New hiring (0.50); Preparation of e-mail to E. W. Sedlak regarding the same (0.50); Preparation of comments regarding job description and fixed term employment to E. W. Sedlak (0.80).	
03/13/09	Y ISHIHARA	0.50
	Confirming documents of Louise YK and Daisy YK regarding change of directors.	
03/14/09	E SEDLAK	0.20
	Memo re employee intake forms.	
3/15/09	E SEDLAK	0.20
	Memo re work rules.	
03/16/09	E SEDLAK	1.40
	Review form of employment agreement (0.3); Memo to R. Sato re employment agreement; (0.2) Memo to Ms. Oxley re employment matters (0.3); Review memo from Weil re Japan filing requirement (0.1); Memo to Mr Ito re company matters (0.3); Memo to R. Sato re labor matters (0.2).	
03/16/09	R KIMURA	1.00
	Arranged file records related to the change of Directors of L.B.A., L.B.D., L.B.E., Lehman Brothers High Yield YK.(1.00)	
03/16/09	R SATO	0.50
	Reviewed employment contract (0.30); Conference with E. W. Sedlak regarding Marlin (0.20).	
03/16/09	C RATHBONE	2.00
	Translation of employment documents.	
03/16/09	Y ISHIHARA	1.50
	Checking if there is a local branch of certain Cayman/US subsidiaries.	
03/16/09	M ITO	3.50
	Checked the business reports of Jasmine and Cassiopeia sent from LBJ(1.50); Reported the	

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
	research result of the Japan branch of the foreign companies (1.00); Correspondence with A&M regarding company maintenance matters and reports (1.0).	
03/17/09	E SEDLAK	1.30
	Memo re certifications (0.3); Memo to C. Rathbone re intake forms (0.2); Memo to Ms. Tibbetts re intake forms (0.4); Review memo from Ms Oxley (0.2); Review memo from Ms Tibbetts (0.2).	
03/17/09	R KIMURA	2.50
	Reviewed and revised the documents required for the registration related to change of Directors of Daisy and Louise Y.K. (1.50); Reviewed and revised the documents required for registration related to change of liquidators of Fukuoka Hotel Property Y.K.(1.00).	
03/17/09	M ITO	2.50
	Contacted the Tokyo Metropolitan Government regarding Merchant's filing requirements (0.50); Advised on the CV for the Merchant Real Estate K.K. filing (1.00); Correspondence regarding filing requirements with A&M (1.00).	
03/17/09	R SATO	0.30
	Conference with E. W. Sedlak regarding treatment of SPC (0.20); Reviewed e-mail of E. W. Sedlak regarding the same (0.10).	
03/17/09	C RATHBONE	2.50
	Translation of employment documents.	
03/17/09	Y ISHIHARA	3.50
	Drafting documents regarding change of directors of Jasmine YK; Drafting documents regarding change of liquidators of Osprey, Barracuda & Bonita YK (3.50).	
03/17/09	E SEDLAK	0.60
	Memo to R. Sato re restructuring of shareholding and reassignment of directors (0.4); Memo to Y. Mori re company matters (0.2).	
03/18/09	T NODA	0.50
	Visa; prepared draft memo about visa issues for foreign employees.	
03/18/09	R KIMURA	1.00
	Reviewing the documents required for registration related to the change of Directors of Jasmine Y.K. (0.50); Reviewing the documents required for registration related to the change of liquidators of Barracuda, Osprey, Bonita International Y.K. (0.50)	
03/18/09	E SEDLAK	1.20
	Memo re visas for foreign executives (0.4); Memo re annual leave policy (0.2); Memo re work rules (0.2); Memo to R. Sato re employment matters (0.1); Memo to Ms. Oxley re employment matters (0.3).	
03/18/09	M ITO	1.00
	Reviewed the necessary documents for change of director of Jasmine.	
03/18/09	R SATO	0.50
	Reviewed e-mail from E. W. Sedlak regarding paid leave of Marlin (0.20); Preparation of comment for E. W. Sedlak regarding the same (0.30).	
03/18/09	Y ISHIHARA	1.50
	Drafting documents regarding change of directors of Jasmine YK (0.75); Drafting documents regarding change of liquidators of Osprey, Barracuda & Bonita YK (0.75).	

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
03/19/09	E SEDLAK	1.40
	Review and revise form of employment agreement (0.2); Memo to Ms Sato re employment matters (0.4); Memo to Ms Oxley re employment issues and contract (0.3); Memo to Ms Tibbetts re employment issues and contract (0.3); Memo to Ms Noda re visas (0.1); Memo to Ms Oxley re visas (0.1).	
03/19/09	M ITO	1.50
	Reported the call from Okayama station center to the client (0.50); Correspondence with the client regarding foreign companies such as LBREJ etc (1.00) .	
03/19/09	Y ISHIHARA	2.00
	Drafting documents regarding change of directors of LBC YK.	
03/20/09	M ITO	1.00
	Correspondence with the client regarding the filing of Merchant Real Estate.	
03/20/09	E SEDLAK	0.40
	Memo re Japanese certifications.	
03/21/09	E SEDLAK	0.30
	Memo re certifications and related matters.	
03/22/09	E SEDLAK	0.20
	Memo re certification issues.	
03/22/09	M ITO	3.00
	Preparation for the filling for the notice by Merchant to Tokyo Metropolitan Government (0.50); Reviewed the necessary documents for change of liquidator or director of Barracuda, Bonita, and Ospray and LBC (2.00); Updated the status chart (0.50).	
03/23/09	E SEDLAK	1.00
	Memo re effect of termination (0.3); Memo to Ms Oxley re visa matters (0.2); Additional memos to Ms Oxley re operational issues (0.5).	
03/23/09	Y MORI	0.30
	Examined records regarding restructuring of shareholding and reassignment of directors.	
03/23/09	Y ISHIHARA	3.00
	Drafting documents regarding change of directors and representatives in Japan for Zarus, incorporation, LBRE.	
03/23/09	M ITO	3.00
	Correspondence regarding the filing of the notice for Merchant Real Estate, Indemnification letter, Lehman Brothers Real Estate.	
03/24/09	Y MORI	0.50
	Examined records change of directors (0.3); internal conference with M. Ito (0.2).	
03/24/09	E SEDLAK	0.80
	Follow-up re visa applications (0.2); Memo to R. Sato re labor matters (0.4); Memo to Ms Noda re visa matters (0.2).	
03/24/09	M ITO	7.00
	Review the draft of necessary documents for change of directors for Jasmine YK and LBC YK (4.50); Correspondence regarding the filing of the notice for Merchant Real Estate, Jasmine, Mamiana and LBC YK (1.50); Contact to Tokyo Metropolitan Government	

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
	regarding the filling of notice by Merchant (1.00).	
03/24/09	Y ISHIHARA	3.00
	Drafting additional documents regarding change of directors and representatives in Japan for Zarus,incorporation, LBRE.	
03/24/09	T FUNO	1.10
	Reviewed US Vacation Policy in realtion to possible application at Marlin and LBC.	
03/25/09	E SEDLAK	0.20
	Review memo from Weil.	
03/25/09	Y MORI	0.30
	Examined records regarding restructuring of shareholding and reassignment of directors.	
03/25/09	Y ISHIHARA	2.00
	Drafting additional documents regarding application form to Tokyo Legal Affairs Bureau for Zarus,incorporation, LBRE.	
03/25/09	M ITO	6.00
	Reviewed the affidavits for LBRE, Zarus Investment, and LBJapan Inc (2.00); Updated the status chart (1.50); Examined how to proceed the annual shareholders meeting of United Capital (1.00); Correspondence regarding LBA with A&M (0.50); Contact to Mr. Yoshito Kaneyama, and LBJ (on behalf of LBHI) regarding forcing companies (1.00).	
03/26/09	Y MORI	0.20
	Examined records regarding change of directors.	
03/26/09	M ITO	7.00
	Prepared and filed the notice to Tokyo Metropolitan Government (3.50); Examined the affidavits for LBRE, and Zarus Investment (2.00); Contact Mr. Yoshito Kaneyama and LBJ (on behalf of LBHI) regarding affidavits and records of foreign companies (1.00), Correspondence with A&M re affidavits and records of foreign companies (0.50).	
03/26/09	Y ISHIHARA	3.30
	Drafting documents regarding change of directors and representatives in Japan for United Capital KK. (3.00); telephone query regarding Affidavit to British Embassy (0.30).	
03/26/09	E SEDLAK	1.40
	Telephone with Ms Oxley re position of contractor under Japanese labor law (0.4); Conference with R. Sato re contracotrs (0.4); Review memo from Mr Kan re claims and company work in Tokyo (0.2); Memo to Mr Kan and Mr Powell re claism and company work in Tokyo (0.4).	
03/27/09	E SEDLAK	1.20
	Review memo from Mr Kan re claims and company work (0.1); Memo to Mr Kan and Mr Powell re claims and company work (0.3); memo to Mr Ito re company matters (0.3); Review memo from Mr Ito re company matters (0.2); Memo to Mr Ito re company matters(0.3).	
03/27/09	M ITO	5.00
	Reviewed the necessary documents for change of directors and representatives of United Capital (2.00); Revised the draft of affidavit for LBJ Incorporated (2.00); Correspondence with A&M regarding LBRE, and Zarus (1.50);Correspondence with LBJ regarding LBRE, and Zarus (0.50).	
03/27/09	Y ISHIHARA	1.00
	Telephone query to Tokyo Legal Affairs Bureau re registration matters and follow-up.	

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
03/28/09	E SEDLAK	0.20
	Review memo from Weil re Japanese filing requirements.	
03/30/09	E SEDLAK	1.30
	Memo to Mr Ito re data relating to subsidiaries (0.3); Memo re powers of Marlin (0.5); Memo to Mr Ito re company matters (0.2); Memo to Ms Oxley re labor matters.(0.3)	
03/30/09	Y MORI	0.10
	Examined records regarding restructuring of shareholding and reassignment of directors.	
03/30/09	R KIMURA	3.50
	Prepared and filed application for registration related to change of Directors of Daisy and Louise Y.K. and change of Liquidators of Fukuoka Hotel Property Y.K. with the Minato Branch of the Tokyo Legal Affair Bureau (3.50).	
03/30/09	M ITO	1.50
	Correspondence with the client regarding the affidavit of LBJ Incorporated (prepared on behalf of LBHI), and Marlin International.	
03/30/09	R SATO	0.30
	Reviewed e-mail from Ms. Oxley regarding Marlin (0.10); Conference with M. Ito (0.10); Internal correspondence with E. W. Sedlak (0.10).	
03/31/09	E SEDLAK	0.60
	Prepare list of Marlin items (0.1); Memo to Ms Oxley re Marlin (0.1); Additional memo re Marlin employment issues (0.1); Memo to R. Sato re labor matters (0.1); Memo to Ms Noda re visa matters (0.1); Memo to Ms Oxley re labor matters (0,1).	
03/31/09	Y MORI	0.20
	Examined records regarding change of director, etc.	
03/31/09	R KIMURA	3.00
	Made the correction of the application of Daisy and Louise Y.K. with the Minato Branch of the Tokyo Legal Affair Bureau (2.00); Internal meeting with MI and yoi about procedures; Arranging file records related to the same (1.00).	
03/31/09	M ITO	5.00
	Contacted Mr. Yoshito Kaneyama and sent the necessary documents for Jasmine and United Capital Inc to Mr. Yoshito Kaneyama (1.50); Correspondence with A&M and Weil regarding shareholder information of United Capital (1.00); Updated the status chart (1.00); Reviewed and sent to the client the necessary documents for United Capital Inc (1.50);	
03/31/09	Y ISHIHARA	1.50
	Drafting documents regarding annual share holders meeting of United Capital, Inc.	
TOTAL		213.25

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
04/01/09	Y ISHIHARA	1.00
	Drafting documents regarding change of representatives in Japan of LB Japan, INC (0.75); Request British Embassy to review an Affidavit (0.25).	
04/01/09	M ITO	5.00
	Advised on the directorship of HY entities (0.50); Advised on the notarization of the affidavit	

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
	(0.50); Internal meeting (0.50); Reviewed the necessary documents for Neil Poole (3.00); Correspondence with the client, LBJ and Libertus (0.50).	
04/01/09	R KIMURA	7.50
	Drafting the acceptance form of Mr. Neill Poole as Director (3.50); Drafting the minutes and documents related to change of Liquidators and Company Auditor, and abolishment of Company Auditor of K.K. Mamiana Mansion (4.00).	
04/01/09	Y MORI	0.20
	Examined records regarding corporate seal and director documents from H. Yamato entities (0.20).	
04/01/09	E SEDLAK	2.10
	Draft service contract (1.00); Revise secondment agreement (0.50); Memo to R. Sato (0.20); Memo to Ms Oxley re working visa for Japan (0.40).	
04/01/09	S D POWELL	0.10
	Review email in from Eric Sedlak re LBC invoicing (0.1).	
04/02/09	Y ISHIHARA	3.00
	Translate Affidavit (1.50); Prepare for registration for Jasmine YK (1.50).	
04/02/09	M ITO	2.00
	Correspondence with Mr. Kaneyama, LBJ (0.80); Reviewed the application of change of the corporate seal for foreign companies (1.20).	
04/02/09	R KIMURA	7.50
	Drafting the minutes and documents related to the change of Directors of 6 YK Companies (5.50); Preparing to file an application for registration related to the change of Directors of Jasmine YK (2.00).	
04/02/09	E SEDLAK	1.80
	Review and revise secondment agreement and services contract (1.50); Review e-mails re Libertus money lending license (0.10); Telephone with Ms Oxley re visa requirements (0.20).	
04/03/09	M ITO	6.50
	Examined and amended the affidavit of LBREJ (1.30); Reviewed the necessary documents for change of liquidator of Mamiana and annual shareholders meeting (2.00); Advised on the change of liquidator of Mamiana (0.70); Prepared and sent to the necessary documents for change of the corporate seal for foreign companies (1.00); Correspondence with Mr. Kaneyama, LBJ (0.80); Updated the status chart (0.70).	
04/03/09	R KIMURA	5.00
	Obtained certified copy of registration record which reflects change of liquidators of Fukuoka Hotel Property Y.K. at the Minato Branch of the Tokyo Legal Affairs Bureau (2.25); Arranging file records related to the same and change of Representative Director's seal (2.75).	
04/03/09	Y MORI	0.20
	Internal conference with M. Ito regarding change of director (0.20).	
04/03/09	E SEDLAK	0.30
	Memo to file re labor and visa matters (0.30).	
04/06/09	Y ISHIHARA	2.00
	Translation documents regarding change of representatives in Japan of LBREJ (2.00).	

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
04/06/09	M ITO	4.00
	Prepared and sent the documents for change of director of 6 YKs (1.20); prepared and sent the documents for change of liquidator and annual shareholders meeting of KK Mamiana to LBJ (1.00); prepared and sent the draft of the affidavits for change of directors/representative in Japan (1.00); Correspondence with LBJ (0.80).	
04/07/09	M ITO	1.50
	Prepared and sent the version to be signed by Bryan Marsal of proposal and consent (0.70); Correspondence with the client, Mr. Kaneyama (0.80).	
04/07/09	R KIMURA	2.00
	Arranging file records related to change of Representative Director's seal etc.(1.00); Filing the signed documents and minutes (1.00).	
04/08/09	Y ISHIHARA	2.00
	Translation documents regarding change of directors for Zarus (2.00).	
04/08/09	M ITO	2.50
	Prepared and sent the corporate documents to the client (1.00); Prepared and sent the additional document to Mr. Kaneyama (1.00); Correspondence with the client, Mr. Kaneyama regarding Mamiana, LBREJ (0.50).	
04/08/09	R KIMURA	4.00
	Obtained certified copy of registration record and seal certificate of Daisy and Louise Y.K., L.B.C. YK and Lehman Brothers Real Estate Japan Limited at the Minato Branch of the Tokyo Legal Affairs Bureau (2.00); Arranged file records related to the change of Directors of Daisy, Louise Y.K. and Fukuoka Hotel Property Y.K (2.00).	
04/08/09	E SEDLAK	0.90
	Review issues re liquidations (0.60); Memo to R. Sato (0.10); Additional memo to R. Sato and M. Ito (0.20).	
04/09/09	Y ISHIHARA	4.00
	Prepare for registration of United Capital Inc. (2.00); Translation documents for LBREJ (2.00).	
04/09/09	M ITO	2.00
	Correspondence with UK embassy (0.50); Correspondence with the client (0.50); Internal meeting (0.50); Updated the status chart (0.50).	
04/09/09	R KIMURA	4.50
	Reviewed the documents required for the registration related to change of Directors and Representative Directors of United Capital, Inc. (2.50); Prepared to file an application for registration related to the same (1.00); Drafting the application form to change of registration of the corporate seal to Mr. Maund (1.00).	
04/09/09	E SEDLAK	1.20
	Telephone with Ms. Lauren Oxley re liquidations and related matters (0.40); Review issues with M. Ito (0.40); Memo to Ms Oxley re liquidations (0.20); Memo re entities to be liquidated (0.20).	
04/10/09	Y ISHIHARA	1.00
	Reviewing documents regarding change of directors for 4YKs (1.00).	
04/10/09	M ITO	6.00
	Reviewed the necessary documents of change of directors for 4 YKs, the necessary documents	

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
	for change of corporate seal for 4 YKs and translation of the affidavit (3.00); Prepared and sent the necessary documents for change of directors etc to the client with instruction (1.00); Updated the status chart (0.50); Reported the progress of corporate housekeeping work (0.50); Amended the proposal and consent for change of directors (0.50); Correspondence with LBJ (0.50).	
04/10/09	R KIMURA	6.50
	Drafted the application form to change of registration of the corporate seal to Mr. Maund for 4 YK companies (1.75); Drafting the minutes and documents related to the change of Directors of 4 YK companies (2.00); Reviewed the translation of affidavit related to the change of Representative in Japan of Zarus Investments LLC (2.75).	
04/13/09	Y ISHIHARA	1.00
	Drafting documents regarding change of directors for L.B.A and L.B.D. YK (0.75); Drafting documents regarding change of representatives in Japan for LBCC3 (0.25).	
04/13/09	M ITO	0.20
	Requested Mr. Kaneyama to send the acceptance of Mamiana (0.20).	
04/14/09	Y ISHIHARA	1.50
	Drafting documents (application form for registration, OCR and POA) regarding change of liquidators of Mamiana Mansion KK (1.00); Checking documents for LBREJ regarding change of directors and representatives in Japan (0.50).	
04/14/09	M ITO	3.00
	Prepared description of the capital relationship between LBHI and Mamiana and sent the financial document and AoI to Mr. Kaneyama (0.50); Checked the card seals and corporate seals held by JD (0.30); Checked the registered address of LBCYK and necessary procedure of transfer of the address (1.00); Report the execution date of minutes of Mamiana and status of entities, such as Jasmine, United Capital (0.50); Reviewed the affidavit of LBJ Inc and Zarus (0.70).	
04/14/09	R KIMURA	5.00
	Drafting and reviewing the documents required for registration related to the change of officers etc. of Lehman Brothers Japan INC and Lehman Brothers Real Estate Japan Limited, and related to the change of Liquidators and abolishment of Company Auditor of K.K. Mamiana Mansion (5.00).	
04/14/09	E SEDLAK	0.30
	Memo to Mr. Kaneyama re director positions and indemnification issue (0.30).	
04/15/09	Y ISHIHARA	2.00
	Prepare for registration regarding change of liquidators of Mamiana Mansion KK (0.50); Prepare for registration for LBREJ, LB Japan, INC and Zarus regarding change of directors and representatives in Japan (0.50); Application documents for registration regarding change of liquidators of Mamiana Mansion KK (0.50); Application documents for registration for LBREJ, LB Japan, INC and Zarus regarding change of directors and representatives in Japan (0.50).	
04/15/09	M ITO	0.50
	Checked the collected documents and report the necessary documents to be collected to the client (0.50).	
04/15/09	R KIMURA	4.00
	Prepared to file application for registration related to the change of officers etc. of Zarus Investments LLC, Lehman Brothers Japan INC and Lehman Brothers Real Estate Japan	

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
	Limited, and related to the change of Liquidators and abolishment of Company Auditor of K.K. Mamiana Mansion (4.00).	
04/16/09	M ITO	3.00
	Contact LBJ regarding the transfer of the corporate records (0.20); Prepared the necessary documents for change of director of LBA and LBD (1.30); Contact LBJ regarding the transfer of the corporate records (0.2); Reported the registration status of foreign companies to client and LBJ (0.8); Updated the status chart (0.50).	
04/16/09	R SATO	0.30
	Reviewed e-mails of E. W. Sedlak and M. Ito (0.30).	
04/17/09	E SEDLAK	1.60
	Review and annotate company maintenance summary spreadsheet (1.40); Memo to M. Ito (0.20).	
04/20/09	M ITO	1.00
	Examined the content of status chart (1.00).	
04/20/09	E SEDLAK	0.80
	Review status chart (0.20); Revise status items (0.40); Memo to M. Ito (0.20).	
04/21/09	M ITO	2.50
	Report the status of LBC to Weil (0.5); Revised the content of status chart (2.00).	
04/21/09	R SATO	0.20
	E-mail correspondence with Mr. A. Yamaguchi (0.20).	
04/21/09	E SEDLAK	0.60
	Review and revise summary table (0.40); Memo to M. Ito (0.10); Memo re additional directors (0.10).	
04/22/09	M ITO	0.50
	Correspondence with LBJ regarding the completion date of registration, and with A&M regarding the corporate seals (0.50).	
04/22/09	E SEDLAK	0.60
	Memo to Ms Dice re corporate housekeeping matter (0.40); Memo to Ms Ishihara (0.10); Memo to M. Ito re corporate housekeeping matters (0.10).	
04/23/09	Y ISHIHARA	6.00
	Drafting documents regarding change of directors for 31 YKs (4.50); Drafting documents regarding change of directors and representative directors for 3 KKs (1.50).	
04/23/09	M ITO	3.50
	Arrangement of sending back the corporate seals to the client (0.50); Examined the resignation by Neil Poole and procedure (1.00); Advise on the necessity of change of director of LBC (1.00); Prepared and sent to the client the resignations with the instruction (1.00).	
04/23/09	Y MORI	0.20
	Examined records regarding change of director (0.20).	
04/24/09	M ITO	0.50
	Correspondence with Weil regarding Neill Poole's resignation (0.20); Prepared and sent the status chart to the client (0.30).	

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
04/24/09	R KIMURA	3.00
	Reviewing the documents required for registration related to the resignation of Messrs. David Maund and Neill Poole of 24 YK Companies (3.00).	
04/25/09	E SEDLAK	0.20
	Memo to Mr. Sanchez re Japanese SPCs (0.20).	
04/26/09	E SEDLAK	0.30
	Memo to Mr. Sanchez re administration of SPCs (0.20); Review memo from Mr. Kaneyama (0.10).	
04/27/09	Y ISHIHARA	1.50
	Drafting acceptance forms as directors regarding change of directors for 21 YKs (1.00); Drafting acceptance forms as directors regarding change of directors and representative directors for 3 KKs (0.50).	
04/27/09	M ITO	1.00
	Explained the situation surrounding A&M and SPCs to Mr. Kaneyama (0.50); Telephone conference with the client (0.50).	
04/27/09	R KIMURA	4.80
	Reviewed the documents required for registration related to the resignation of Messrs. David Maund and Neill Poole of 24 YK Companies (2.30); Drafting the resignation form of Mr. Coles as Director of 20 YK companies (1.50); Arranged file records related to change of officers of Jasmine Y.K. and United Capital, Inc(1.00).	
04/27/09	Y MORI	0.20
	Examined records regarding change of director (0.20).	
04/27/09	E SEDLAK	0.90
	Review issues re SPCs (0.30); Telephone with Mr. Sanchez (0.30); Memo re SPC administration matters (0.30).	
04/28/09	Y ISHIHARA	5.00
	Drafting minutes of shareholders meeting regarding change of directors for 21 YKs (2.50); Drafting minutes of shareholders meeting regarding change of directors and representative directors for 3 KKs (1.50); Application documents for certifications of registration record and certifications of the corporate seal for Mamiana KK, Zarus, LBREJ and LB Japan, INC (1.00).	
04/28/09	M ITO	1.00
	Provided the information regarding LBREJ and Oh-E (0.50); Correspondence with the Weil regarding signature certificate, with the LBJ regarding the registration (0.50).	
04/28/09	E SEDLAK	1.00
	Review memo re nominee director (0.10); Memo to Mr. Kaneyama (0.20); Memo to Weil re regulatory filing (0.30); Memo to M. Ito (0.10); Additional memo to M. Ito (0.20); Review memo re Libertus (0.10).	
04/30/09	Y ISHIHARA	4.50
	Drafting proposal and consent of shareholder regarding change of directors for 21 YKs (2.50); Drafting proposal and consent of shareholder change of directors and representative directors for 3 KKs (1.00); Drafting documents for LBC regarding change of directors (1.00).	
TOTAL		148.50

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
05/01/09	Y ISHIHARA	4.00
	Drafting applications for corporate seal registers regarding change of directors for 21 YKs (1.00); drafting applications for corporate seal registers regarding change of directors and representative directors for 3 KKs (1.00); drafting applications for corporate seal registers for LB Japan, LBREJ, Zarus and LBCC3 regarding change of representatives in Japan (1.00); drafting minutes of board of directors for Libertus KK regarding change of directors and representative directors (1.00).	
05/01/09	M ITO	7.00
	Reviewed the necessary documents for change of directors of 25 Japanese companies and 4 foreign companies to be signed by LBHI, such as proposal&consents, acceptance, minutes of shareholders meeting, etc (6.00); Advised Mr. Yamaguchi on the acceptance of LBC (0.50); Correspondence with Weil regarding the directorship, signer of shareholder etc (0.50).	
05/04/09	M ITO	2.50
	Amended the necessary documents for change of directors and sent them to the client with instruction (2.50).	
05/05/09	E W SEDLAK	0.30
	Memo re SPC administration (0.10); Memo to R. Sato (0.10); Memo to Mr An (0.10).	
05/07/09	M ITO	1.00
	Correspondence with the Weil regarding Koichi Yokoyama contact info (0.50); Telephoned with LBJ (0.30); Instruction to paralegal regarding the documentation for change of directors of SPCs (0.20).	
05/08/09	Y ISHIHARA	2.30
	Drafting POA for registration regarding change of directors for 21 YKs (1.00); drafting POA for registration regarding change of directors and representative directors for 3 KKs (0.30); Drafting Affidavit for Zarus, LBREJ, LB Japan, INC. and LBCC3 regarding change of representatives in Japan (1.00).	
05/08/09	M ITO	3.00
	Amendment to documents for change of directors (2.50); Correspondence with Joyce of Weil (0.50).	
05/08/09	E W SEDLAK	0.20
	Memo to Mr An re status of SPCs (0.20).	
05/11/09	Y ISHIHARA	1.50
	Drafting Application for registration, POA for registration and Affidavit for LBREJ, LB Japan, INC, LBCC3 and Zarus regarding change of representatives in Japan (0.50); Translate Affidavit (1.00).	
05/11/09	M ITO	1.00
	Updated the status chart (0.50); checked the affidavit for foreign companies (LBCCIII, LB Japan Inc, Zarus, LBREJ) (0.30); correspondence with Mr. Yamaguchi of A&M (0.20).	
05/11/09	R SATO	0.60
	Conference with M. Ito regarding preparation for meeting with Mr. P. Sanchez and with E. W. Sedlak regarding the same(0.40); teleconference with M. Nishi regarding the same(0.20).	
05/11/09	E W SEDLAK	0.30
	Review memo re nominee director issues (0.30).	
05/12/09	Y ISHIHARA	2.00
	Drafting Application for registration, POA for registration for LBC YK regarding change of	

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
	directors (1.00); prepare for registration for LBC YK (1.00).	
05/12/09	M ITO	2.50
	Correspondence with Mr. Yamaguchi regarding his acceptance of director for LBC (0.30); Attended the meeting with the client (2.00); correspondence with Weil regarding the document status for change of director of LBC and Libertus (0.20).	
05/12/09	R KIMURA	2.50
	Preparing to file an application for registration related to the change of Directors of L.B.C.YK (1.25); arranging file records related to 25 YK Companies (1.25).	
05/12/09	R SATO	1.80
	Conference with Mr. P. Sanchez, et al. with E. W. Sedlak/M. Ito regarding Japanese proceedings(1.50); conference with E. W. Sedlak and M. Ito regarding the same(0.30).	
05/12/09	E W SEDLAK	1.80
	Review issues re Libertus and other SPC's issues re nominee directors, with Mr. Sanchez and Mr. An (1.50); memo to R. Sato (0.20); followup re Mr. Kaneyama and possible liquidation (0.10).	
05/13/09	M ITO	0.50
	Arranged for delivery of the corporate documents to A&M (0.50).	
05/13/09	R KIMURA	2.30
	Prepared and filed an application for registration related to the change of Directors of L.B.C.YK with the Minato Branch of the Tokyo Legal Affairs Bureau (1.00); arranging file records related to the same (1.30).	
05/13/09	E W SEDLAK	0.20
	Memo to Mr Sanchez (0.20).	
05/15/09	M ITO	2.00
	Checked the address of SPCs, following the request by Wiel (1.50); contact to Mr. Kaneyama regarding the A&M and the directorship change (0.50).	
05/15/09	E W SEDLAK	0.30
	Review memos from Weil re signatories (0.10); review status and issues with M. Ito (0.20).	
05/16/09	E W SEDLAK	0.30
	Memo to Mr Kaneyama (0.10); memo to Mr Sanchez (0.20).	
05/17/09	E W SEDLAK	0.20
	Review memo from Mr. Sanchez (0.10); memo to M. Ito re indemnification (0.10).	
05/18/09	Y ISHIHARA	1.00
	Translate certificate of signature of new director regarding change of directors for 23YKs and 3KKs (1.00).	
05/18/09	M ITO	3.30
	Reported Mr. Kaneyama's request on the indemnification letter, prepared the indemnification letter for Mr. Kaneyama and Mr. Hori, commented on Mr. Sedlak's comments (3.00); answered the inquiries regarding Mr. Hori (0.30).	
05/18/09	E W SEDLAK	2.30
	Telephone with Mr. An re nominee directors (0.20); review and revise indemnity letter (0.50); Review Weil comments (0.20); review steps required to pay Libertus creditors (0.50); memo to M. Ito re nominee directors (0.30); memos to Mr. Sanchez (0.40); memo to Mr. An (0.20).	

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
05/19/09	M ITO	3.30
	Answered the questions regarding FHP, LBREJ, the directorship by David Coels (0.80); examined client's request regarding Libertus and drafted the Japanese version of the confirmation regarding debt waiver of Libertus(1.80); prepared the instructions for LBJ, Mr. Kaneyama, Mr. Hori (0.50); correspondence with Weil regarding appointment date of foreign companies, LBJ Inc, LBREJ, Zarus Investments and LBCCIII and with the client regarding the corporate seals (0.20).	
05/19/09	R SATO	0.40
	Conference with M. Ito regarding confirmation letter for Libertus(0.20); e-mail correspondence with E. W. Sedlak regarding the same(0.20).	
05/19/09	E W SEDLAK	1.00
	Memo to Weil re D&O liability (0.30); review memo re settlement of claims by Libertus (0.40); memo to M. Ito (0.20); memo to Weil (0.10).	
05/20/09	M ITO	3.50
	Identified the necessary documents to be signed by LBJ (0.20); updated the status chart (0.50); inquiry with Weil regarding signing status of necessary documents for change of director with explanation regarding overdue (0.50); change of the time description (1.00); examined the necessary documents for the notice to Tokyo Metropolitan and prepare the draft of the notice to Tokyo Metropolitan (1.00); prepared the timeline for liquidation for Libertus (0.30).	
05/20/09	R SATO	0.20
	Reviewed draft of waiver letter for Libertus.	
05/20/09	E W SEDLAK	0.30
	Review and revise memo re D&O liability (0.30).	
05/21/09	Y ISHIHARA	0.80
	Request British Embassy to review drafts of Affidavit and correspondence with British Embassy. (0.80)	
05/21/09	M ITO	5.30
	Amended the draft (Japanese version) of debt waiver for Libertus (1.00); prepared its English version (1.00); made drafts of the notice regarding change of director of Merchant Real Estate to Tokyo Metropolitan (2.00); sent to Mr. Kaneyama and Mr. Hori the necessary documents for change of director and representatives (0.70); correspondence with Mr. Yamaguchi regarding LBC (0.30); examined the evidence to prove that Mr. Kaneyama is a representative director (0.30).	
05/21/09	R SATO	2.10
	Reviewed memorandum draft regarding liability of director of an insolvent company prepared by T. Funo.	
05/21/09	E W SEDLAK	2.10
	Review and revise memo on D&O liability in insolvency (0.30); memo to M. Ito (0.10); review appointment materials (0.20); memo to Mr. An re Libertus appointment (0.20); review and revise materials re liquidation (0.80); memo to R. Sato re D&O liability (0.20); review and revise D&O memo (0.30).	
05/22/09	Y ISHIHARA	0.50
	Translate Affidavits for LBREJ, Zarus, LB Japan, Inc. and LBCC3. (0.50)	
05/22/09	M ITO	1.50
	Correspondence with Yamaguchi regarding the number of copies of the corporate registry to get and have an instruction to paralegal (0.50); arrange of the bike courier of the corporate registries; answered Mr. Sedlak's inquiry regarding Mr. Kaneyama's fee (0.50); amended the draft of	

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
	confirmation (both Japanese and English version) (0.50).	
05/22/09	R KIMURA	1.30
	Prepared to obtain the certified copy of registration record and seal certificates of L.B.C. YK (0.5); arranged file records related to the same (0.8).	
05/22/09	R SATO	0.70
	E-mail correspondence with E. W. Sedlak regarding waiver letter from creditors(0.40); conference with M. Ito regarding the same(0.10); conference with E. W. Sedlak regarding the same(0.20).	
05/22/09	E W SEDLAK	2.40
	Review memo from Weil (0.10); review and revise memo re liability of directors in insolvent company (1.90); memo to Weil (0.10); review memo from Sung An (0.10); memo to Sung An re arrangements with Mr Kaneyama (0.20).	
05/24/09	E W SEDLAK	0.20
	Review memo re appointment of Mr Kaneyama and responsibilities(0.20).	
05/25/09	M ITO	3.30
	Arrangement for tomorrows' collection (0.30); correspondence with A&M for collection of corporate seals and with Weil regarding the status of signing; edited the timeline for liquidation of Libertus, following Mr. Sedlak's comments; examined the possibility of signing by Mr. Kaneyama on the minutes of shareholders meeting; examined the method of adding Thomas Jones, without adding Kenneth Burd (3.00).	
05/25/09	E W SEDLAK	1.90
	Review and revise timetable (0.20); review and revise Libertus confirmation and timetable (0.90); memos to M. Ito (0.80).	
05/26/09	Y ISHIHARA	4.50
	Set the corporate seals on some documents for 29 YK & KK regarding change of directors (1.50); prepare for registration for Libertus KK (2.00); drafting documents for registration for Libertus KK (1.00)	
05/26/09	M ITO	2.00
	Correspondence with Mr. Sung of A&M regarding Board meeting (0.50); provided the business reports to Sunrise as creditor (0.30); reviewed the confirmation agreement (0.20); Reviewed the translation of the signature certificate (0.50); amended the Japanese translation of confirmation (0.50).	
05/26/09	R KIMURA	1.80
	Prepared and executed the documents required for the registration of change of Directors of 24 YK Companies by using their Representative seals (1.00); preparing to file an application for registration related to the change of Director and Representative Director of Libertus Jutaku Loan K.K (0.80).	
05/26/09	R SATO	0.80
	Reviewed draft of waiver letter (0.60); internal correspondence with E. W. Sedlak regarding above (0.20).	
05/26/09	E W SEDLAK	0.30
	Review issues re POA (0.20); memo to M. Ito (0.10).	
05/27/09	Y ISHIHARA	2.00
	Prepare for registration for Libertus KK regarding change of directors and Representative directors (1.00); application documents for registration to Tokyo Legal Affairs Bureau(1.00).	

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
05/27/09	M ITO	4.80
	Arrangement for signing on sign page for LBC and sent the signed document by courier to NY (1.00); amended the confirmation and sent the amended version (0.50); got the approval for use of corporate seal from LBJ (0.30); reported the application of registration of Libertus director change (0.20); checked the corporate seals and arrange for delivery of the corporate seal (0.80); sent to the copy of the corporate registration to Mr. Kaneyama (0.50); sent the business report to Sunrise as creditor of SPCs (0.50); updated the status chart (0.50); Correspondence with LBJ, A&M (0.50).	
05/27/09	R KIMURA	1.00
	Prepared to file an application for registration related to the change of Director and Representative Director of Libertus Jutaku Loan K.K (0.70); arranging file records related to the same (0.30).	
05/27/09	E W SEDLAK	0.10
	Memo to M. Ito re POA (0.10).	
05/29/09	M ITO	1.00
	Sent the status chart to A&M (0.50); provided information regarding the registration status of Libertus (0.20); correspondence with LBJ regarding the existence of original files of SPCs (0.30).	
05/29/09	E W SEDLAK	0.50
	Review memo re control (0.10); Review issues (0.20); memo to Mr. An re Libertus (0.20).	
05/30/09	M ITO	0.30
	Instructed paralegal to get the copies of the corporate registries (0.30).	
05/30/09	E W SEDLAK	0.30
	Review memo and materials from Mr. Ito (0.20); memo to Mr. Ito(0.10).	
TOTAL		96.90

(3) Lehman Real Estate Private Equity

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
02/12/09	S D POWELL	0.50
	Receiving and considering email in from Amanda Jean-Baptiste re employment issues (0.1); reviewing email reply from Eric Sedlak; email in reply to Amanda Jean-Baptiste (0.1); email to Jenny Lee/Danny Kan (0.1); receiving and considering email in from Amanda Jean-Baptiste, in reply (0.1); reviewing email in from Danny Kan re conference call (0.1).	
02/13/09	R SATO	1.30
	Teleconference with Ms. A. Jean-Baptiste regarding REPE Japan Ltd.(1.00); Internal discussion and correspondence with E. Sedlak (0.30).	
02/13/09	E W SEDLAK	1.20
	Conference call with Ms Jean Baptiste re REPE labor issues (0.9); Memo re issues (0.3).	
02/14/09	E W SEDLAK	0.40
	Memo to R. Sato re employment matters (0.1); Memo to Amanda Jean-Baptiste re employment matters (0.3).	
02/16/09	E W SEDLAK	0.40
	Review and revise memo re Japanese labor matters.	

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
02/16/09	T FUNO	5.00
	Researched on Japanese Labor Law.	
02/17/09	T FUNO	5.50
	Researched and drafted document on Japanese Labor Law;	
02/17/09	R SATO	1.20
	Reviewed draft comment by T. Funo (0.50); Examined e-mail and prepared comment to E. Sedlak regarding REPE (0.70).	
02/17/09	E W SEDLAK	1.50
	Review and revise memo re termination guidelines (1.0); Review issues re deductions from severance pay (0.3); Memo to Ms. Jean-Baptiste re termination matters (0.2).	
02/17/09	S D POWELL	0.20
	Receiving and considering email in from Amanda Jean-Baptiste re employment issues and email to Eric Sedlak (0.1); receiving and considering email in from Eric Sedlak, reviewing further email in from Amanda Jean-Baptiste re employment issues, and email in reply from Amanda Jean-Baptiste (0.1).	
02/18/09	E W SEDLAK	0.30
	Review issues re employment and termination (0.1); Review issues re derivatives and RSA's; (0.1), Memo to M. Nishi and Y. Takatama re derivatives (0.1).	
02/19/09	E W SEDLAK	1.50
	Review elements of severance package (0.6); Memo re termination and severance package. (0.9)	
02/19/09	T FUNO	4.50
	Drafted memorandum on termination of employment contracts under Japanese Labor Law.	
02/21/09	S D POWELL	0.10
	Receiving and considering email in from Amanda Jean-Baptiste.	
02/23/09	E W SEDLAK	0.40
	Review and revise memo re employment issues.	
02/23/09	R SATO	0.50
	Reviewed memorandum regarding REPE drafted by T. Funo.	
02/24/09	T FUNO	0.50
	Drafted memorandum on termination of employment contracts under Japanese Labor Law.	
02/24/09	R SATO	1.80
	Teleconference with Ms. A. Jean-Baptise, et al. regarding REPE (1.00); Internal correspondence with E. Sedlak regarding the same (0.30); Prepared Termination Letter (0.50).	
02/24/09	E W SEDLAK	1.50
	Review termination costs (0.2); Memo to Mr. Funo re termination matters (0.3); Conference call with Amanda Jean Baptiste re employment matters (0.5); Prepare termination letters (0.2); Review and revise memo re termination matters (0.3).	
02/24/09	T FUNO	5.00
	Researched on severance pay under Japanese Labor Law.	

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
02/25/09	S D POWELL	0.10
	Reviewing Eric Sedlak's email to Amanda Jean-Baptiste, with attachments re employment issues.	
02/25/09	E W SEDLAK	0.50
	Review termination agreements (0.3); Memo re termination agreements (0.2).	
02/26/09	E W SEDLAK	0.30
	Memo re redundancy calculations	
02/27/09	E W SEDLAK	0.70
	Prepare inserts to table (0.2); Review revised draft for Ms Jean Baptiste (0.3); Memo to Ms. Jean-Baptiste (0.2).	
02/27/09	T FUNO	0.50
	Drafted document regarding termination of employment contracts under Japanese Labor Law	
02/27/09	S D POWELL	0.40
	Reviewing email in from Lauren Oxley (0.1); email to Eric Sedlak and Rika Sato (0.1); reviewing Eric Sedlak's exchange of emails with Amanda Jean-Baptiste re employment issues (0.2).	
TOTAL		35.80

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
03/02/09	E SEDLAK	0.40
	Review issues re terminations (0.2); Memo to R. Sato re terminations (0.2).	
03/04/09	E SEDLAK	0.80
	Prepare materials re terminations and payments (0.2); Telephone with Ms. Jean Baptiste re terminations(0.4); Followup with R. Sato re terminations. (0.2)	
03/04/09	R SATO	1.30
	Reviewed Redundancy calculations (0.30); teleconference with Ms. M. Jean- Baptise et al. (0.70); Conference with E. W. Sedlak regarding REPE (0.30).	
03/19/09	E SEDLAK	1.10
	Conference call re Japanese terminations (0.4); Memo to Ms Sato re terminations (0.3); Draft memo to Ms Jean-Baptiste (0.4).	
03/23/09	E SEDLAK	0.90
	Memo re termination; Procedural and related issues (0.3); Review issues with R. Sato (0.1); Memo to Ms Jean-Baptiste re clarifications (0.2); Memo to Ms Jean-Baptiste re salary for calculation purposes (0.3).	
03/23/09	R SATO	0.80
	Examined e-mail of E. W, Sedlak regarding employment issues of REPE (0.30); Preparation of comments for E. W. Sedlak regarding the same (0.50).	
03/23/09	E SEDLAK	0.90
	Memo re termination Procedural and related issues (0.2); Review issues with R. Sato (0.2); Memo to Ms Jean-Baptiste (0.1); Memo to Ms Jean-Baptiste re salary for calculation purposes (0.4).	

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
03/24/09	E SEDLAK	1.00
	Review memo from Ms Lo (0.3); Review contract employment issues with R. Sato (0.7).	
03/25/09	E SEDLAK	1.00
	Telephone with Ms. Lo re consulting versus fixed term employment (0.4); Memo to R. Sato re limitations on consulting; (0.3) Prepare comparison of termination calculations (0.3).	
03/25/09	J BLOOMENTHAL	2.20
	Reviewed employment agreement and calculated severance amounts for spreadsheet of termination calculations (1.40); revised spreadsheet of termination calculations (0.80).	
03/26/09	E SEDLAK	1.80
	Memo to R. Sato re termination letter (0.4); Review issues raised by employees (0.6); Memo to R. Sato re employment contract (0.4); Review memo from Ms Lo (0.2); Review memo from Ms Jean-Baptiste (0.2).	
03/26/09	J BLOOMENTHAL	0.20
	Revised spreadsheet of termination calculations.	
03/26/09	R SATO	0.40
	Conference with E. W. Sedlak regarding employment contract (0.30); Reviewed e-mails of E. W. Sedlak regarding REPE (0.10).	
03/27/09	J BLOOMENTHAL	2.00
	Drafted two versions of an indemnity clause for an employment termination agreement. Revised spreadsheet of termination calculations.	
03/27/09	R SATO	0.70
	Reviewed e-mails of E. W. Sedlak regarding REPE (0.20); Review of severance (0.30); Preparation of e-mail to E. W. Sedlak (0.20).	
3/27/09	E SEDLAK	3.10
	Memo to R. Sato re termination letter (0.2); Review and revise indemnity (0.4); Review indemnity with R. Sato (0.2); Memo to Ms. Jean-Baptiste re termination (0.2); Review and revise fixed term contract (0.2); Review issues re contractor versus fixed term employment contract with R. Sato (0.3); Prepare alternative versions of indemnity (0.5), memo to Ms Lo re terminations(0.2), additional memo to Ms Lo re employee (0.2), conference call with Ms. Jean-Baptiste (0.7).	
03/27/09	R SATO	1.80
	Reviewed indemnification clause draft regarding REPE (0.30); Examined e-mail from E. W. Sedlak regarding Termination Letter (0.40); Preparation of comment for E. W. Sedlak regarding REPE (0.40); Teleconference with Ms. A. Jean-Baptise with E. W. Sedlak (0.70).	
03/30/09	R SATO	0.60
	Reviewed e-mails from E. W. Sedlak regarding REPE (0.20); Internal correspondence with E. W. Sedlak regarding Employment Contract (0.40).	
03/30/09	E SEDLAK	2.30
	Review fixed term contract (0.3); Memo to R. Sato re fixed term contract (0.2); Memo to Ms Lo re employee (0.3); Memo to R. Sato re additional question and comments (0.4); Additional memo to Ms Lo (0.2); Memo to Ms Jean-Baptiste re scope of indemnity in partnership agreement (0.5); Additional memo to Ms Lo re Tokyo employee (0.4).	
03/31/09	E SEDLAK	2.60
	Review revised draft employment agreement from Ms. Lo (0.3); Review issues with R. Sato	

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
	(0.4); Memo to Ms Lo re agreement (0.2); Revise employment agreement (0.6); Memo to Ms Lo (0.1); Telephone with Ms Jean-Baptiste (0.2); Review indemnity provision of partnership agreement (0.2); Prepare form of letter to terminated employees re use of existing indemnity (0.6).	
03/31/09	R SATO	0.50
	Reviewed draft of Employment Contract regarding REPE.	
TOTAL		26.40

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
04/09/09	R SATO	0.50
	Reviewed e-mail of Ms. J. Lo regarding retirement allowance (0.30); Internal correspondence with E. W. Sedlak (0.20).	
04/09/09	E SEDLAK	0.90
	Review notice requirements (0.30); Memo to Ms. Lo (0.20); Additional memo to R. Sato re notice issues (0.10); Memo to Ms Lo re notice requirements (0.20); Additional memo to R. Sato (0.10).	
04/17/09	E SEDLAK	0.30
	Memo re nominee representative directors (0.30).	
04/20/09	E SEDLAK	0.40
	Memo to Ms. Lo re nominee representative director (0.10); Memo to Mr. Kaneyama (0.10); Memo to Ms. Lo re nominee representative director (0.10); Memo to Mr Kaneyama (0.10).	
TOTAL		2.10

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
05/22/09	E W SEDLAK	0.60
	Review engagement agreement (0.20); memo to Joyce Lo (0.20); memo to M. Onogi (0.20).	
05/25/09	M ONOGI	7.30
	Reviewed correspondence regarding Rep Directorship (0.10); reviewed and revised draft of Rep Director agreement (7.20).	
05/25/09	E W SEDLAK	0.60
	Review representative directorship agreement (0.40); memo to Ms. Lo (0.20).	
05/26/09	M ONOGI	0.10
	Reviewed correspondence regarding Directorship.	
05/26/09	E W SEDLAK	0.10
	Memo to Ms. Lo re indemnity in engagement letter (0.10).	
05/27/09	M ONOGI	0.10
	Reviewed correspondence regarding Directorship and the final draft of Rep Director agreement.	
05/27/09	E W SEDLAK	0.20
	Memo to Ms. Lo re final draft (0.20).	
05/28/09	M ONOGI	2.50

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
	Reviewed corporate law related to executing representative director agreement (1.20); Internal correspondence regarding the same (0.50); reviewed correspondence (0.30); Reviewed draft of the agreement (0.40); sent e-mail regarding the same (0.10).	
05/28/09	E W SEDLAK	0.60
	Memos to Joyce Lo re authorization and signature (0.40); review amendments (0.20).	
TOTAL		12.10

(4) Neuberger Berman

<i>Date of Service</i>	<i>Timekeeper Name</i>	<i>Hours</i>
05/06/09	E W SEDLAK	0.20
	Review memo re Japan business (0.10); memo to M. Ito re company matters(0.10).	
05/07/09	E W SEDLAK	1.60
	Review and revise memo re responses to Weil re oath.	
05/08/09	E W SEDLAK	0.70
	Review and revise memo to Weil re oath and regulatory requirements.	
05/12/09	E W SEDLAK	0.60
	Review issues raised by Weil as to re LBHI oath (0.40); memo to M. Ito re company matters(0.10); memo to Weil re LBHI oath(0.10).	
TOTAL		3.10